

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
ROUGE STEEL INDUSTRIES, INC., et al.,	:	Case No. 03-13272
	:	
	:	
ROUGE STEEL COMPANY,	:	
	:	
Appellant (Plaintiff-Below),	:	
	:	Civ. Act. No. 1:06-cv-250 (MPT)
v.	:	
	:	
OMNISOURCE CORPORATION – FORT	:	
WAYNE BROK,	:	
	:	
Appellee (Defendant-Below).	:	
	:	

APPENDIX
TO OPENING BRIEF IN SUPPORT OF ROUGE STEEL COMPANY'S APPEAL

LANDIS RATH & COBB LLP

Daniel B. Rath (No. 3022)
Rebecca L. Butcher (No. 3816)
James S. Green, Jr. (No. 4406)
919 Market Street, Suite 600
Wilmington, DE 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450

Special Counsel to the Debtor
Rouge Steel Company

Dated: March 9, 2007

APPENDIX

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EXHIBIT A



3001 Miller Road
P.O. Box 1699
Dearborn, Michigan 48121-1699

September 21, 2004

**CONFIDENTIAL SETTLEMENT COMMUNICATION
SUBJECT TO F.R.E 408**

BY FIRST CLASS MAIL

OMNISOURCE CORPORATION - FORT WAYNE BROK
1610 N. CALHOUN
FORT WAYNE, IN 46808

Re: *In re Rouge Industries, Inc., et al.*, Del. Bankr., Case No. 03-13272

Dear Sir/Madam:

As you may be aware, on October 23, 2003 (the "Petition Date"), Rouge Industries, Inc. and certain of its affiliated debtors (collectively the "Debtors") each filed for bankruptcy protection under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). By order of the Bankruptcy Court dated April 12, 2004, I was appointed Chief Restructuring Officer for the Debtors responsible for, among other things, the orderly wind-down of the Debtors' estates.

Sections 547 and 550 of the Bankruptcy Code empower the Debtors to avoid and recover certain transfers of money and other property made during the ninety (90) days immediately preceding the Debtors' bankruptcy filings. Here, the Debtors' records reflect that they made payments to OMNISOURCE CORPORATION - FORT WAYNE BROK totaling \$2,903,343.83 during the ninety days preceding the Petition Date (the "Preference Period"), that we believe are subject to avoidance and recovery by the Debtors' estates. After reviewing those transfers and giving full credit for the apparent new value provided to the Debtors by OMNISOURCE CORPORATION - FORT WAYNE BROK during the Preference Period, we believe that the Debtors are entitled to avoid and recover at least \$2,599,785.13 under sections 547 and 550 of the Bankruptcy Code.

September 21, 2004
Page 2

Notwithstanding these facts, in the interest of resolving this matter quickly and at a minimum of expense, the Debtors are prepared to settle this matter for a payment by OMNISOURCE CORPORATION - FORT WAYNE BROK of \$2,079,828.10, subject to the approval of the Bankruptcy Court. In order to take advantage of this offer, please sign and return the enclosed settlement agreement to the address listed below on or before October 11, 2004. Any and all other responses should also be forwarded to the following address:

FTI Consulting
c/o Aaron Marbury
333 West Wacker Drive, Suite 600
Chicago, IL 60606
312-252-9355

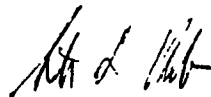
If we do not receive a response within the designated period, we will have no choice but to refer this matter to our counsel for possible legal action. In the event that litigation is necessary to recover the voidable transfers made to you, the Debtors will also seek to recover interest and costs as permitted by law.

We hope that you choose to take advantage of the settlement offer being made herein to avoid the potentially costly and adverse consequences of litigation and encourage you to give this matter your early attention. To the extent that this matter is being handled by counsel or someone else within your organization, I would ask that you promptly forward it to the appropriate party for response.

This letter is submitted for the purpose of settlement pursuant to Rule 408 of the Federal Rules of Evidence and other applicable law, without admission of any fact or liability, and without waiver of any right or claim to assert a different or modified position than embodied herein. All settlements may be subject to approval by the Bankruptcy Court.

I look forward to hearing from you.

Sincerely yours,



Steven L. Victor

cc: Donna L. Culver, Esquire

SETTLEMENT AGREEMENT AND MUTUAL RELEASE

This Settlement Agreement and Mutual Release (hereinafter, the "Settlement Agreement"), effective upon execution by all parties hereto, is made and entered into by and between Rouge Industries, Inc. ("Rouge"), and OMNISOURCE CORPORATION - FORT WAYNE BROK ("Settling Creditor").

WHEREAS, on October 23, 2003 (the "Petition Date"), Rouge Industries, Inc. and its affiliated debtors (collectively the "Debtors") commenced their respective reorganization cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), thereby becoming debtors in possession pursuant to 11 U.S.C. §§ 1107 and 1108; and

WHEREAS, the Debtors have alleged that within ninety days of the Petition Date, one or more of the Debtors made certain transfers to OMNISOURCE CORPORATION - FORT WAYNE BROK in the amount of \$2,903,343.83 which are avoidable and recoverable under 11 U.S.C. §§ 547 and 550 (the "Preference Claim"); and

WHEREAS, in order to avoid the cost and risk associated with litigating the Preference Claim, Rouge and the Settling Creditor have agreed to compromise and settle fully and finally the Preference Claim for the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged;

NOW, THEREFORE, Rouge and the Settling Creditor agree as follows:

1. Within ten (10) business days following the entry by the Court of an order approving this Agreement, the Settling Creditor shall pay to the Debtors the sum of \$2,079,828.10 (the "Settlement Amount") by check made payable to Rouge Steel Company and delivered to:

FTI Consulting
c/o Aaron Marbury
333 West Wacker Drive
Suite 600
Chicago, IL 60606
312-252-9355

2. Promptly upon receipt by the Debtors of the full Settlement Amount in accordance with the terms hereof, the Preference Claim will be deemed to have been fully and completely satisfied. For purposes of this paragraph and paragraph 4 below, the Settlement Amount shall not be deemed to have been received by the Debtors until such time as it is finally honored by the banking institution on which it is drawn.

3. Upon execution of this Settlement Agreement by the Debtors and the Settling Creditor, the Settling Creditor by and on behalf of itself, its agents employees, attorneys, officers and directors hereby releases and discharges the Debtors and their respective agents, employees, attorneys, officers and directors (in their capacities as representatives of the Debtors) from any and all claims, counterclaims, rights, demands, costs, damages, losses, liabilities, attorneys' fees, actions and causes of action whatsoever, whether known or unknown, liquidated, unliquidated, fixed, contingent, material, immaterial, disputed, undisputed, legal or equitable (hereinafter "claims"), which the Settling Creditor now has or hereafter may have against the Debtors arising from or related to the Preference Claim.

4. Upon receipt of the full Settlement Amount, the Debtors, by and on behalf of themselves and their agents, employees, attorneys, officers and directors hereby releases and discharges Settling Creditor and its respective agents, employees, attorneys, officers and directors (in their capacities as representatives of the Settling Creditor) from any and all claims, counterclaims, rights, demands, costs, damages, losses, liabilities, attorneys' fees, actions and causes of action whatsoever, whether known or unknown, liquidated, unliquidated, fixed, contingent, material, immaterial, disputed, undisputed, legal or equitable (hereinafter "claims"), which the Debtors now have or hereafter may have against Settling Creditor arising from or related to the Preference Claim.

5. This Settlement Agreement shall be binding upon and inure to the benefit of the Debtors and their estates, the Settling Creditor, and each of their respective agents, employees, representatives, officers, attorneys, shareholders, directors, parent and/or subsidiary corporations, affiliates, assigns, successors and predecessors in interest.

6. Should any action, suit or proceeding be commenced by either party to this Settlement Agreement to enforce any provision hereof, the prevailing party shall be entitled to recover from the other party, in addition to obtaining other relief, reasonable attorneys' fees and costs and expenses incurred in said action, suit or proceeding, including any appeal.

7. Each party represents and warrants that no promise, inducement, or agreement not expressed herein has been made to such party in connection with this Settlement Agreement, and that this Settlement Agreement constitutes the entire agreement between the parties and supersedes all prior or contemporaneous written or oral communications, understandings, and agreements with respect to the subject matter hereof.

8. It is expressly understood and agreed that this Settlement Agreement may not be altered, amended, modified or otherwise changed in any respect whatsoever except by a writing duly executed by authorized representatives of each of the parties hereto.

9. Each party acknowledges that the consideration referred to and the other terms of this Settlement Agreement do not constitute an admission or concession of liability or of any fact.

10. This Settlement Agreement shall be construed without regard to any presumption or other rule requiring construction against the party causing the document to be drafted. Each party warrants that such party has been represented and advised by counsel or has had full opportunity to be represented and advised by counsel with respect to this Settlement Agreement and all matters covered by it.

11. Each party agrees to be responsible for and to bear its own costs, expenses and attorneys' fees incurred in connection with the Preference Claim and not to seek from each other reimbursement of any such costs, expenses or attorneys' fees.

12. This Settlement Agreement shall be construed and enforced in accordance with the provisions of the Bankruptcy Code and, where not inconsistent, the laws of the State of Delaware, without regard to the conflict of laws jurisprudence of the State of Delaware. Any dispute, action or proceeding arising out of or relating to this Settlement Agreement shall be within the exclusive jurisdiction of the United States Bankruptcy Court for the District of Delaware.

13. This Settlement Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original but all of which shall constitute one and the same document.

IN WITNESS WHEREOF, the parties hereto, intending to be legally bound, have caused the Settlement Agreement to be duly executed as set forth below:

Rouge Industries, Inc.

By: _____
Steven Victor

Title: Chief Restructuring Officer

Date: _____

OMNISOURCE CORPORATION - FORT
WAYNE BROK

By: _____

Title: _____

Date: _____

EXHIBIT B



3001 Miller Road
P.O. Box 1699
Dearborn, Michigan 48121-1699

September 21, 2004

**CONFIDENTIAL SETTLEMENT COMMUNICATION
SUBJECT TO F.R.E 408**

BY FIRST CLASS MAIL

OMNISOURCE CORPORATION - FORT WAYNE BROK - Attn John Marynowski
1610 N. CALHOUN
FORT WAYNE, IN 46808

Re: *In re Rouge Industries, Inc., et al.*, Del. Bankr., Case No. 03-13272

Dear Sir/Madam:

As you may be aware, on October 23, 2003 (the "Petition Date"), Rouge Industries, Inc. and certain of its affiliated debtors (collectively the "Debtors") each filed for bankruptcy protection under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). By order of the Bankruptcy Court dated April 12, 2004, I was appointed Chief Restructuring Officer for the Debtors responsible for, among other things, the orderly wind-down of the Debtors' estates.

Sections 547 and 550 of the Bankruptcy Code empower the Debtors to avoid and recover certain transfers of money and other property made during the ninety (90) days immediately preceding the Debtors' bankruptcy filings. Here, the Debtors' records reflect that they made payments to OMNISOURCE CORPORATION - FORT WAYNE BROK - Attn John Marynowski totaling \$70,240.94 during the ninety days preceding the Petition Date (the "Preference Period"), that we believe are subject to avoidance and recovery by the Debtors' estates. After reviewing those transfers and giving full credit for the apparent new value provided to the Debtors by OMNISOURCE CORPORATION - FORT WAYNE BROK - Attn John Marynowski during the Preference Period, we believe that the Debtors are entitled to avoid and recover at least \$37,642.36 under sections 547 and 550 of the Bankruptcy Code.

September 21, 2004
Page 2

Notwithstanding these facts, in the interest of resolving this matter quickly and at a minimum of expense, the Debtors are prepared to settle this matter for a payment by OMNISOURCE CORPORATION - FORT WAYNE BROK - Attn John Marynowski of \$30,113.89, subject to the approval of the Bankruptcy Court. In order to take advantage of this offer, please sign and return the enclosed settlement agreement to the address listed below on or before October 11, 2004. Any and all other responses should also be forwarded to the following address:

FTI Consulting
c/o Aaron Marbury
333 West Wacker Drive, Suite 600
Chicago, IL 60606
312-252-9355

If we do not receive a response within the designated period, we will have no choice but to refer this matter to our counsel for possible legal action. In the event that litigation is necessary to recover the voidable transfers made to you, the Debtors will also seek to recover interest and costs as permitted by law.

We hope that you choose to take advantage of the settlement offer being made herein to avoid the potentially costly and adverse consequences of litigation and encourage you to give this matter your early attention. To the extent that this matter is being handled by counsel or someone else within your organization, I would ask that you promptly forward it to the appropriate party for response.

This letter is submitted for the purpose of settlement pursuant to Rule 408 of the Federal Rules of Evidence and other applicable law, without admission of any fact or liability, and without waiver of any right or claim to assert a different or modified position than embodied herein. All settlements may be subject to approval by the Bankruptcy Court.

I look forward to hearing from you.

Sincerely yours,


Steven L. Victor

cc: Donna L. Culver, Esquire

SETTLEMENT AGREEMENT AND MUTUAL RELEASE

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WHEREAS, on October 23, 2003 (the "Petition Date"), Rouge Industries, Inc. and its affiliated debtors (collectively the "Debtors") commenced their respective reorganization cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), thereby becoming debtors in possession pursuant to 11 U.S.C. §§ 1107 and 1108; and

WHEREAS, the Debtors have alleged that within ninety days of the Petition Date, one or more of the Debtors made certain transfers to OMNISOURCE CORPORATION - FORT WAYNE BROK - Attn John Marynowski in the amount of \$70,240.94 which are avoidable and recoverable under 11 U.S.C. §§ 547 and 550 (the "Preference Claim"); and

WHEREAS, in order to avoid the cost and risk associated with litigating the Preference Claim, Rouge and the Settling Creditor have agreed to compromise and settle fully and finally the Preference Claim for the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged;

NOW, THEREFORE, Rouge and the Settling Creditor agree as follows:

1. Within ten (10) business days following the entry by the Court of an order approving this Agreement, the Settling Creditor shall pay to the Debtors the sum of \$30,113.89 (the "Settlement Amount") by check made payable to Rouge Steel Company and delivered to:

FTI Consulting
c/o Aaron Marbury
333 West Wacker Drive
Suite 600
Chicago, IL 60606
312-252-9355

2. Promptly upon receipt by the Debtors of the full Settlement Amount in accordance with the terms hereof, the Preference Claim will be deemed to have been fully and completely satisfied. For purposes of this paragraph and paragraph 4 below, the Settlement Amount shall not be deemed to have been received by the Debtors until such time as it is finally honored by the banking institution on which it is drawn.

3. Upon execution of this Settlement Agreement by the Debtors and the Settling Creditor, the Settling Creditor by and on behalf of itself, its agents employees, attorneys, officers and directors hereby releases and discharges the Debtors and their respective agents, employees, attorneys, officers and directors (in their capacities as representatives of the Debtors) from any and all claims, counterclaims, rights, demands, costs, damages, losses, liabilities, attorneys' fees, actions and causes of action whatsoever, whether known or unknown, liquidated, unliquidated, fixed, contingent, material, immaterial, disputed, undisputed, legal or equitable (hereinafter "claims"), which the Settling Creditor now has or hereafter may have against the Debtors arising from or related to the Preference Claim.

4. Upon receipt of the full Settlement Amount, the Debtors, by and on behalf of themselves and their agents, employees, attorneys, officers and directors hereby releases and discharges Settling Creditor and its respective agents, employees, attorneys, officers and directors (in their capacities as representatives of the Settling Creditor) from any and all claims, counterclaims, rights, demands, costs, damages, losses, liabilities, attorneys' fees, actions and causes of action whatsoever, whether known or unknown, liquidated, unliquidated, fixed, contingent, material, immaterial, disputed, undisputed, legal or equitable (hereinafter "claims"), which the Debtors now have or hereafter may have against Settling Creditor arising from or related to the Preference Claim.

5. This Settlement Agreement shall be binding upon and inure to the benefit of the Debtors and their estates, the Settling Creditor, and each of their respective agents, employees, representatives, officers, attorneys, shareholders, directors, parent and/or subsidiary corporations, affiliates, assigns, successors and predecessors in interest.

6. Should any action, suit or proceeding be commenced by either party to this Settlement Agreement to enforce any provision hereof, the prevailing party shall be entitled to recover from the other party, in addition to obtaining other relief, reasonable attorneys' fees and costs and expenses incurred in said action, suit or proceeding, including any appeal.

7. Each party represents and warrants that no promise, inducement, or agreement not expressed herein has been made to such party in connection with this Settlement Agreement, and that this Settlement Agreement constitutes the entire agreement between the parties and supersedes all prior or contemporaneous written or oral communications, understandings, and agreements with respect to the subject matter hereof.

8. It is expressly understood and agreed that this Settlement Agreement may not be altered, amended, modified or otherwise changed in any respect whatsoever except by a writing duly executed by authorized representatives of each of the parties hereto.

9. Each party acknowledges that the consideration referred to and the other terms of this Settlement Agreement do not constitute an admission or concession of liability or of any fact.

10. This Settlement Agreement shall be construed without regard to any presumption or other rule requiring construction against the party causing the document to be drafted. Each party warrants that such party has been represented and advised by counsel or has had full opportunity to be represented and advised by counsel with respect to this Settlement Agreement and all matters covered by it.

11. Each party agrees to be responsible for and to bear its own costs, expenses and attorneys' fees incurred in connection with the Preference Claim and not to seek from each other reimbursement of any such costs, expenses or attorneys' fees.

12. This Settlement Agreement shall be construed and enforced in accordance with the provisions of the Bankruptcy Code and, where not inconsistent, the laws of the State of Delaware, without regard to the conflict of laws jurisprudence of the State of Delaware. Any dispute, action or proceeding arising out of or relating to this Settlement Agreement shall be within the exclusive jurisdiction of the United States Bankruptcy Court for the District of Delaware.

13. This Settlement Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original but all of which shall constitute one and the same document.

IN WITNESS WHEREOF, the parties hereto, intending to be legally bound, have caused the Settlement Agreement to be duly executed as set forth below:

Rouge Industries, Inc.

By: _____
Steven Victor

Date: _____

Title: Chief Restructuring Officer

OMNISOURCE CORPORATION - FORT
WAYNE BROK - Attn John Marynowski

Date: _____

By: _____
Title: _____

EXHIBIT C

OCT 14 2004 09:16 FR BARRETT McNAGNY

2604238920 10 10122031100

P.02 DE



Anne E. Simerman
Direct 260-423-8952
Fax 260-423-8920
acs@barrettlaw.com

October 13, 2004

Mr. Steven L. Victor
Chief Restructuring Officer
Rouge Steel Company
3001 Miller Road
P.O. Box 1699
Dearborn, Michigan 48121-1699

Re: OmniSource Corporation; Confidential Settlement Communications

Dear Mr. Victor:

Our client, OmniSource Corporation, has forwarded to us two (2) letters under your signature, each dated September 21, 2004, and alleging OmniSource's receipt of alleged preferential payments in the ninety (90) days prior to Rouge Steel Company's bankruptcy petition. Please be advised that, prior to our consideration of any offer of settlement, we would expect you to provide, at the very least, documentation establishing the amounts and dates of such alleged transfers.

I would appreciate your forwarding that information to my attention by fax or e-mail at your earliest convenience. We will thereafter discuss the potential for settlement with our client.

Should you have any questions regarding my request, please feel free to call.

Very truly yours,

BARRETT & McNAGNY LLP

A handwritten signature in dark ink, appearing to read "Anne E. Simerman".

Anne E. Simerman

AES:tms:360372

cc: Marlene Sloat
Thomas P. Yoder, Esq.

SERVING THE BUSINESS COMMUNITY SINCE 1976

215 East Berry Street • P.O. Box 2263 • Fort Wayne, Indiana 46801-2263 • Phone: 260-423-9551 • Fax: 260-423-8920 • www.barrettlaw.com

** TOTAL PAGE.02 **

EXHIBIT D



3001 Miller Road
P.O. Box 1699
Dearborn, Michigan 48121-1699

November 19, 2004

BARRET & MCNAGNY
c/o OMNISOURCE CORPORATION - FORT WAYNE BROK
Mr. Anne Simerman
215 East Berry Street
Fort Wayne, IN 48801

Re Rouge Industries, Inc. Bankruptcy Case No. 0313272
Preference Follow-up

Dear Ms. Simerman:

In response to your written request that the Estate provide additional information and back up for the preference amounts and settlement offer that was forwarded to you earlier, I have enclosed the following information.

1. A copy of the preference analysis with the new value calculation included;
2. A copy of the preferential payments as evidenced by a copy of the front and back of the check(s) that were paid to you/your client;
3. An analysis of the preference payment, including preference due date, invoice numbers and preference amount per invoice.

I believe that this information should provide you with ample evidence and back up to validate the preference exposure referred to in the Debtor's earlier communication. All correspondence, payments and executed settlement documents should be forwarded to the following address by December 15, 2004.

Mr. Aaron Marbury
FTI Consulting Group
333 West Wacker Drive
Suite 600
Chicago, Illinois 60606

Thank you for your cooperation.

Very truly yours,

Steven L. Victor
Chief Restructuring Officer
Rouge Industries, Inc.

Rouge Industries, Inc.

For Settlement Purposes Only – Subject to FRE 408

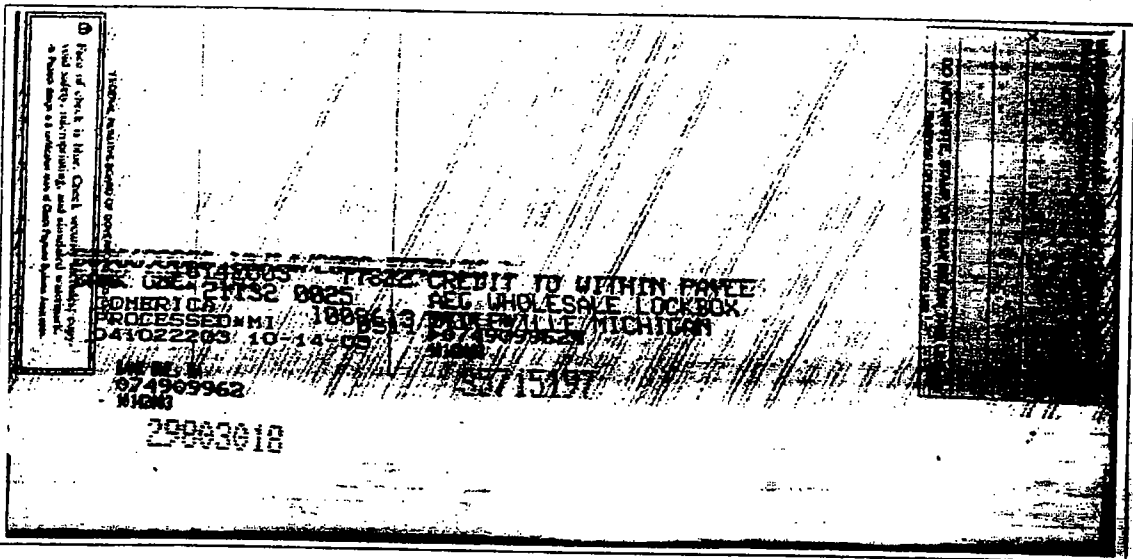
OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432*Preference Analysis - New Value Defense*

Date	Payments	New Value	Rolling Preference
07/25/03			
07/26/03			
07/27/03			
07/28/03			
07/29/03			
07/30/03			
07/31/03			
08/01/03			
08/02/03			
08/03/03			
08/04/03	437,317.34	-	437,317.34
08/05/03	-	-	437,317.34
08/06/03	-	-	437,317.34
08/07/03	-	-	437,317.34
08/08/03	-	-	437,317.34
08/09/03	-	-	437,317.34
08/10/03	-	-	437,317.34
08/11/03	-	-	437,317.34
08/12/03	-	-	437,317.34
08/13/03	-	-	437,317.34
08/14/03	-	-	437,317.34
08/15/03	-	-	437,317.34
08/16/03	-	-	437,317.34
08/17/03	-	-	437,317.34
08/18/03	-	-	437,317.34
08/19/03	-	-	437,317.34
08/20/03	-	-	437,317.34
08/21/03	-	-	437,317.34
08/22/03	-	-	437,317.34
08/23/03	-	-	437,317.34
08/24/03	-	-	437,317.34
08/25/03	-	-	437,317.34
08/26/03	-	-	437,317.34
08/27/03	-	-	437,317.34
08/28/03	-	-	437,317.34
08/29/03	-	-	437,317.34
08/30/03	-	-	437,317.34
08/31/03	-	-	437,317.34
09/01/03	-	-	437,317.34
09/02/03	-	-	437,317.34
09/03/03	-	-	437,317.34
09/04/03	-	-	437,317.34
09/05/03	-	-	437,317.34
09/06/03	-	-	437,317.34
09/07/03	-	-	437,317.34
09/08/03	300,000.00	-	737,317.34
09/09/03	-	-	737,317.34
09/10/03	-	-	737,317.34
09/11/03	-	-	737,317.34
09/12/03	-	20,744.02	716,573.32
09/13/03	-	17,935.82	698,637.50
09/14/03	-	-	698,637.50
09/15/03	-	17,799.06	680,838.44
09/16/03	538,102.64	12,358.11	1,206,582.97
09/17/03	-	11,759.01	1,194,823.96
09/18/03	-	-	1,194,823.96
09/19/03	-	-	1,194,823.96
09/20/03	-	-	1,194,823.96
09/21/03	-	-	1,194,823.96
09/22/03	275,516.15	-	1,470,340.11
09/23/03	-	-	1,470,340.11

Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432***Preference Analysis - New Value Defense*

For Settlement Purposes Only -- Subject to FRE 408

Date	Payments	New Value	Rolling Preference
09/24/03	-	13,357.10	1,456,983.01
09/25/03	-	11,790.23	1,445,192.78
09/26/03	-	18,378.84	1,426,813.94
09/27/03	-	-	1,426,813.94
09/28/03	-	-	1,426,813.94
09/29/03	441,303.76	13,759.97	1,854,357.73
09/30/03	-	-	1,854,357.73
10/01/03	-	-	1,854,357.73
10/02/03	-	-	1,854,357.73
10/03/03	-	-	1,854,357.73
10/04/03	-	-	1,854,357.73
10/05/03	-	-	1,854,357.73
10/06/03	467,333.94	-	2,321,691.67
10/07/03	-	-	2,321,691.67
10/08/03	-	52,171.70	2,269,519.97
10/09/03	-	18,597.15	2,250,922.82
10/10/03	-	8,869.22	2,242,053.60
10/11/03	-	31,346.27	2,210,707.33
10/12/03	-	-	2,210,707.33
10/13/03	-	37,061.13	2,173,646.20
10/14/03	443,770.00	17,631.07	2,599,785.13
10/15/03	-	-	2,599,785.13
10/16/03	-	-	2,599,785.13
10/17/03	-	-	2,599,785.13
10/18/03	-	-	2,599,785.13
10/19/03	-	-	2,599,785.13
10/20/03	-	-	2,599,785.13
10/21/03	-	-	2,599,785.13
10/22/03	-	-	2,599,785.13
10/23/03	-	-	2,599,785.13
\$ 2,903,343.83		\$ 303,558.70	\$2,599,785.13



A-19

ROUGE STEEL COMPANY 30014085 24 Detroit, MI 48201		BANK OF AMERICA 0002 007240478	0109709
FOUR HUNDRED SIXTY SEVEN THOUSAND THREE HUNDRED AND NO/100 DOLLARS			
To the Order of OMNISOURCE CORPORATION - FORT WAYNE BRG DEPT 77822 PD BOX 77000 DETROIT MI 48277-0123		061046548 145 0531	
0109709 0072404786 2176977854		0046733394	

① Part of check is blue (check) void safety, non-voiding, and voiding marks. A black strip is visible on the back of the paper.	AMERICA RECEIVED 0541 061046548 10-06-03	16862083 77822 11488 0005 10886/B	CREDIT TO WITHIN PAYEE NEW WHOLESALE LOCKBOX DETROIT MI 48277-0123
132006766			

Posted : 10/06/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 109709
 Amount : 467333.94
 DIN : 61046548

ROUGE STEEL COMPANY
 50012400-84
 Detroit, MI 48217-0125

FOUR HUNDRED FORTY ONE THOUSAND THREE HUNDRED THREE AND 00/100 DOLLARS

TO THE ORDER OF
 OMNISOURCE CORPORATION
 DEPT 7022
 PO BOX 7000
 DETROIT, MI 48217-0125

\$441,303.76

⑆0109064⑆ ⑆072404786⑆ 2176977854⑆ ⑆0044130376⑆

COMERICA
 PROCESSED*H1 0576
 041035894 09-29-03

09-29-03 17322 CREDIT TO STEPHEN FRYKE
 11275 0018 001 1000000000 LOCKBOX
 10086 3 0011275 0018 MICHIGAN

132342187

Posted : 09/29/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 109064
 Amount : 441303.76
 DIN : 41035894

ROYCE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, NA 14-378784	
Date: 09/22/2003		Pay Amount: 275516.15	
Pay: TWO HUNDRED SEVENTY FIVE THOUSAND FIVE HUNDRED SIXTEEN AND 15/100 DOLLARS			
To The Order Of:		OMNISOURCE CORPORATION - FORT WAYNE BRG DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123	
		091070496 165 05 <i>Chris P. Staudacher</i>	
0108841		*0027551615*	

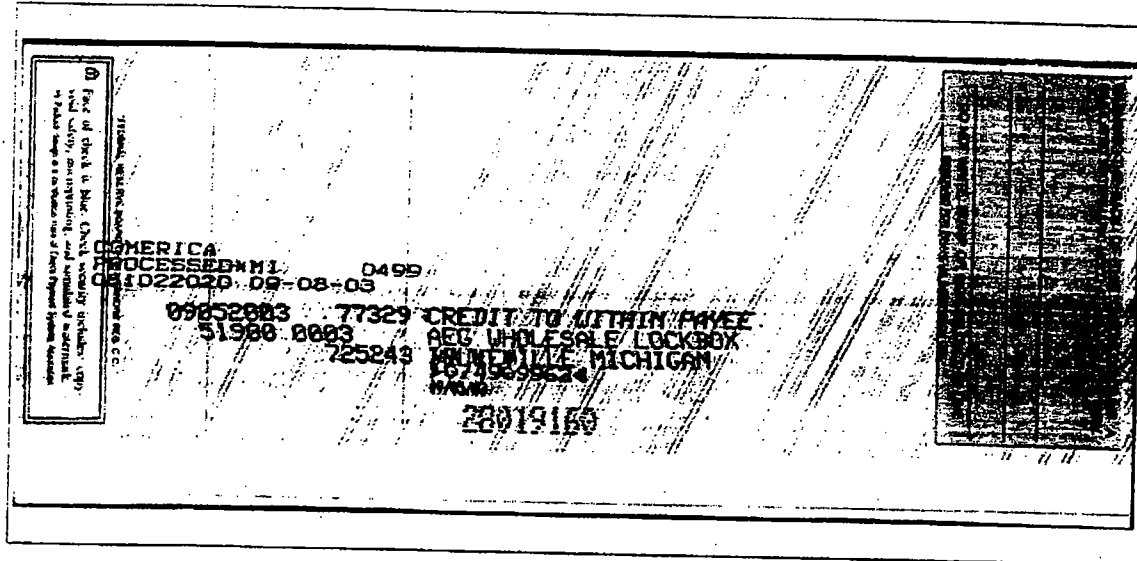
① Face of check is their Check. Only business copy used solely for recording and should be retained. A third copy of invoice for check from bank is not required.	② DO NOT WRITE, STAMP OR SIGN ON THIS AREA.
COMERICA PROCESSED*MI: 091070496 09 22 03 11266 0001 1088612	0403 7822 CREDIT TO WITHIN PAYEE REG WHOLESALE LOCKBOX BELLVILLE MICHIGAN 48111

Posted : 09/22/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 108841
 Amount : 275516.15
 DIN : 61070496

RODGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST 0108428
PAY TO THE ORDER OF OMNISOURCE CORPORATION - FORT WAYNE BRD	
*****FIVE HUNDRED THIRTY EIGHT THOUSAND ONE HUNDRED TWO AND 66/100 DOLLARS*****	
DEPT 7111 PO BOX 7100 DETROIT MI 48277-1111	
62073301	
0108428 0072404786 2176977854 538102.64	

<p>Part of check is blue. Check is void if not fully microprinted, and microprint is not visible. If not visible, the check is not valid.</p>	<p>COMERICA DEPOSITED 09/16/2003 15:15 11517 0014 1008613 DETROIT MI 48277-1111 62073301</p>	<p>0507 CREDIT TO WITHIN PAYEE AEG/WHOLESALE/LOCKBOX BIRMINGHAM AL 35203-1111 62073301</p>
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Posted : 09/16/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 108428
 Amount : 538102.64
 DIN : 62073301



A-24

ROCK STEEL COMPANY 1001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST 74-718724	0106432
Date: 31.30.2003	Pay Amount: \$437,317.34	
Pay: ****FOUR HUNDRED THIRTY-SEVEN THOUSAND THREE HUNDRED SEVENTEEN AND 34/100 US DOLLAR****		
To The Order Of:	OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 71822 PO BOX 77000 DETROIT, MI 48277-0123	
<i>Greg P. Salinas</i>		
#0106432# #0072404786# 2176977854# #0043731734#		

<small> (b) List of banks that have been notified of this check's status. If a bank is notified, it must advise the payee of the status of the check within 10 business days of the date of the check. If the payee does not receive a response from the bank within 10 business days, the payee may assume the check is cashed. </small>	COMERICA PROCESSED*MI 0804200315677822 11115 0022 1008613 BEING PAID IN MICHIGAN 0527 CREDIT TO WITHIN PAYEE REG WHOLESALE LOCKBOX PO BOX 77000 DETROIT MI 48277-0123 77344898	<small> (c) List of banks that have been notified of this check's status. If a bank is notified, it must advise the payee of the status of the check within 10 business days of the date of the check. If the payee does not receive a response from the bank within 10 business days, the payee may assume the check is cashed. </small>
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Posted : 08/04/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 106432
 Amount : 437317.34
 DIN : 71029156

ROUCE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST NA 74-478231 Date: 07/18/2003 Pay Amount: \$1,603,950.57	
Pay: ****ONE MILLION SIX HUNDRED THREE THOUSAND NINE HUNDRED FIFTY AND 37/100 DOLLAR****			
To The Order Of:		OMNISOURCE CORPORATION - FORT WAYNE BR DEPT 77622 PO BOX 77000 DETROIT, MI 48277-0123	
		025030228 165 09 <i>Shirley B. Standen</i>	
⑈0105446⑈ ⑈07240478⑈ 2176977854⑈		⑈0160395057⑈	

116464 Back of check is blue. Check security features: 1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100. 101. 102. 103. 104. 105. 106. 107. 108. 109. 110. 111. 112. 113. 114. 115. 116. 117. 118. 119. 120. 121. 122. 123. 124. 125. 126. 127. 128. 129. 130. 131. 132. 133. 134. 135. 136. 137. 138. 139. 140. 141. 142. 143. 144. 145. 146. 147. 148. 149. 150. 151. 152. 153. 154. 155. 156. 157. 158. 159. 160. 161. 162. 163. 164. 165. 166. 167. 168. 169. 170. 171. 172. 173. 174. 175. 176. 177. 178. 179. 180. 181. 182. 183. 184. 185. 186. 187. 188. 189. 190. 191. 192. 193. 194. 195. 196. 197. 198. 199. 200. 201. 202. 203. 204. 205. 206. 207. 208. 209. 210. 211. 212. 213. 214. 215. 216. 217. 218. 219. 220. 221. 222. 223. 224. 225. 226. 227. 228. 229. 230. 231. 232. 233. 234. 235. 236. 237. 238. 239. 240. 241. 242. 243. 244. 245. 246. 247. 248. 249. 250. 251. 252. 253. 254. 255. 256. 257. 258. 259. 260. 261. 262. 263. 264. 265. 266. 267. 268. 269. 270. 271. 272. 273. 274. 275. 276. 277. 278. 279. 280. 281. 282. 283. 284. 285. 286. 287. 288. 289. 290. 291. 292. 293. 294. 295. 296. 297. 298. 299. 300. 301. 302. 303. 304. 305. 306. 307. 308. 309. 310. 311. 312. 313. 314. 315. 316. 317. 318. 319. 320. 321. 322. 323. 324. 325. 326. 327. 328. 329. 330. 331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341. 342. 343. 344. 345. 346. 347. 348. 349. 350. 351. 352. 353. 354. 355. 356. 357. 358. 359. 360. 361. 362. 363. 364. 365. 366. 367. 368. 369. 370. 371. 372. 373. 374. 375. 376. 377. 378. 379. 380. 381. 382. 383. 384. 385. 386. 387. 388. 389. 390. 391. 392. 393. 394. 395. 396. 397. 398. 399. 400. 401. 402. 403. 404. 405. 406. 407. 408. 409. 410. 411. 412. 413. 414. 415. 416. 417. 418. 419. 420. 421. 422. 423. 424. 425. 426. 427. 428. 429. 430. 431. 432. 433. 434. 435. 436. 437. 438. 439. 440. 441. 442. 443. 444. 445. 446. 447. 448. 449. 450. 451. 452. 453. 454. 455. 456. 457. 458. 459. 460. 461. 462. 463. 464. 465. 466. 467. 468. 469. 470. 471. 472. 473. 474. 475. 476. 477. 478. 479. 480. 481. 482. 483. 484. 485. 486. 487. 488. 489. 490. 491. 492. 493. 494. 495. 496. 497. 498. 499. 500. 501. 502. 503. 504. 505. 506. 507. 508. 509. 510. 511. 512. 513. 514. 515. 516. 517. 518. 519. 520. 521. 522. 523. 524. 525. 526. 527. 528. 529. 530. 531. 532. 533. 534. 535. 536. 537. 538. 539. 540. 541. 542. 543. 544. 545. 546. 547. 548. 549. 550. 551. 552. 553. 554. 555. 556. 557. 558. 559. 560. 561. 562. 563. 564. 565. 566. 567. 568. 569. 570. 571. 572. 573. 574. 575. 576. 577. 578. 579. 580. 581. 582. 583. 584. 585. 586. 587. 588. 589. 590. 591. 592. 593. 594. 595. 596. 597. 598. 599. 600. 601. 602. 603. 604. 605. 606. 607. 608. 609. 610. 611. 612. 613. 614. 615. 616. 617. 618. 619. 620. 621. 622. 623. 624. 625. 626. 627. 628. 629. 630. 631. 632. 633. 634. 635. 636. 637. 638. 639. 640. 641. 642. 643. 644. 645. 646. 647. 648. 649. 650. 651. 652. 653. 654. 655. 656. 657. 658. 659. 660. 661. 662. 663. 664. 665. 666. 667. 668. 669. 670. 671. 672. 673. 674. 675. 676. 677. 678. 679. 680. 681. 682. 683. 684. 685. 686. 687. 688. 689. 690. 691. 692. 693. 694. 695. 696. 697. 698. 699. 700. 701. 702. 703. 704. 705. 706. 707. 708. 709. 710. 711. 712. 713. 714. 715. 716. 717. 718. 719. 720. 721. 722. 723. 724. 725. 726. 727. 728. 729. 730. 731. 732. 733. 734. 735. 736. 737. 738. 739. 740. 741. 742. 743. 744. 745. 746. 747. 748. 749. 750. 751. 752. 753. 754. 755. 756. 757. 758. 759. 760. 761. 762. 763. 764. 765. 766. 767. 768. 769. 770. 771. 772. 773. 774. 775. 776. 777. 778. 779. 780. 781. 782. 783. 784. 785. 786. 787. 788. 789. 790. 791. 792. 793. 794. 795. 796. 797. 798. 799. 800. 801. 802. 803. 804. 805. 806. 807. 808. 809. 810. 811. 812. 813. 814. 815. 816. 817. 818. 819. 820. 821. 822. 823. 824. 825. 826. 827. 828. 829. 830. 831. 832. 833. 834. 835. 836. 837. 838. 839. 840. 841. 842. 843. 844. 845. 846. 847. 848. 849. 850. 851. 852. 853. 854. 855. 856. 857. 858. 859. 860. 861. 862. 863. 864. 865. 866. 867. 868. 869. 870. 871. 872. 873. 874. 875. 876. 877. 878. 879. 880. 881. 882. 883. 884. 885. 886. 887. 888. 889. 890. 891. 892. 893. 894. 895. 896. 897. 898. 899. 900. 901. 902. 903. 904. 905. 906. 907. 908. 909. 910. 911. 912. 913. 914. 915. 916. 917. 918. 919. 920. 921. 922. 923. 924. 925. 926. 927. 928. 929. 930. 931. 932. 933. 934. 935. 936. 937. 938. 939. 940. 941. 942. 943. 944. 945. 946. 947. 948. 949. 950. 951. 952. 953. 954. 955. 956. 957. 958. 959. 960. 961. 962. 963. 964. 965. 966. 967. 968. 969. 970. 971. 972. 973. 974. 975. 976. 977. 978. 979. 980. 981. 982. 983. 984. 985. 986. 987. 988. 989. 990. 991. 992. 993. 994. 995. 996. 997. 998. 999. 1000. 1001. 1002. 1003. 1004. 1005. 1006. 1007. 1008. 1009. 1010. 1011. 1012. 1013. 1014. 1015. 1016. 1017. 1018. 1019. 1020. 1021. 1022. 1023. 1024. 1025. 1026. 1027. 1028. 1029. 1030. 1031. 1032. 1033. 1034. 1035. 1036. 1037. 1038. 1039. 1040. 1041. 1042. 1043. 1044. 1045. 1046. 1047. 1048. 1049. 1050. 1051. 1052. 1053. 1054. 1055. 1056. 1057. 1058. 1059. 1060. 1061. 1062. 1063. 1064. 1065. 1066. 1067. 1068. 1069. 1070. 1071. 1072. 1073. 1074. 1075. 1076. 1077. 1078. 1079. 1080. 1081. 1082. 1083. 1084. 1085. 1086. 1087. 1088. 1089. 1090. 1091. 1092. 1093. 1094. 1095. 1096. 1097. 1098. 1099. 1100. 1101. 1102. 1103. 1104. 1105. 1106. 1107. 1108. 1109. 1110. 1111. 1112. 1113. 1114. 1115. 1116. 1117. 1118. 1119. 1120. 1121. 1122. 1123. 1124. 1125. 1126. 1127. 1128. 1129. 1130. 1131. 1132. 1133. 1134. 1135. 1136. 1137. 1138. 1139. 1140. 1141. 1142. 1143. 1144. 1145. 1146. 1147. 1148. 1149. 1150. 1151. 1152. 1153. 1154. 1155. 1156. 1157. 1158. 1159. 1160. 1161. 1162. 1163. 1164. 1165. 1166. 1167. 1168. 1169. 1170. 1171. 1172. 1173. 1174. 1175. 1176. 1177. 1178. 1179. 1180. 1181. 1182. 1183. 1184. 1185. 1186. 1187. 1188. 1189. 1190. 1191. 1192. 1193. 1194. 1195. 1196. 1197. 1198. 1199. 1200. 1201. 1202. 1203. 1204. 1205. 1206. 1207. 1208. 1209. 1210. 1211. 1212. 1213. 1214. 1215. 1216. 1217. 1218. 1219. 1220. 1221. 1222. 1223. 1224. 1225. 1226. 1227. 1228. 1229. 1230. 1231. 1232. 1233. 1234. 1235. 1236. 1237. 1238. 1239. 1240. 1241. 1242. 1243. 1244. 1245. 1246. 1247. 1248. 1249. 1250. 1251. 1252. 1253. 1254. 1255. 1256. 1257. 1258. 1259. 1260. 1261. 1262. 1263. 1264. 1265. 1266. 1267. 1268. 1269. 1270. 1271. 1272. 1273. 1274. 1275. 1276. 1277. 1278. 1279. 1280. 1281. 1282. 1283. 1284. 1285. 1286. 1287. 1288. 1289. 1290. 1291. 1292. 1293. 1294. 1295. 1296. 1297. 1298. 1299. 1300. 1301. 1302. 1303. 1304. 1305. 1306. 1307. 1308. 1309. 1310. 1311. 1312. 1313. 1314. 1315. 1316. 1317. 1318. 1319. 1320. 1321. 1322. 1323. 1324. 1325. 1326. 1327. 1328. 1329. 1330. 1331. 1332. 1333. 1334. 1335. 1336. 1337. 1338. 1339. 1340. 1341. 1342. 1343. 1344. 1345. 1346. 1347. 1348. 1349. 1350. 1351. 1352. 1353. 1354. 1355. 1356. 1357. 1358. 1359. 1360. 1361. 1362. 1363. 1364. 1365. 1366. 1367. 1368. 1369. 1370. 1371. 1372. 1373. 1374. 1375. 1376. 1377. 1378. 1379. 1380. 1381. 1382. 1383. 1384. 1385. 1386. 1387. 1388. 1389. 1390. 1391. 1392. 1393. 1394. 1395. 1396. 1397. 1398. 1399. 1400. 1401. 1402. 1403. 1404. 1405. 1406. 1407. 1408. 1409. 1410. 1411. 1412. 1413. 1414. 1415. 1416. 1417. 1418. 1419. 1420. 1421. 1422. 1423. 1424. 1425. 1426. 1427. 1428. 1429. 1430. 1431. 1432. 1433. 1434. 1435. 1436. 1437. 1438. 1439. 1440. 1441. 1442. 1443. 1444. 1445. 1446. 1447. 1448. 1449. 1450. 1451. 1452. 1453. 1454. 1455. 1456. 1457. 1458. 1459. 1460. 1461. 1462. 1463. 1464. 1465. 1466. 1467. 1468. 1469. 1470. 1471. 1472. 1473. 1474. 1475. 1476. 1477. 1478. 1479. 1480. 1481. 1482. 1483. 1484. 1485. 1486. 1487. 1488. 1489. 1490. 1491. 1492. 1493. 1494. 1495. 1496. 1497. 1498. 1499. 1500. 1501. 1502. 1503. 1504. 1505. 1506. 1507. 1508. 1509. 1510. 1511. 1512. 1513. 1514. 1515. 1516. 1517. 1518. 1519. 1520. 1521. 1522. 1523. 1524. 1525. 1526. 1527. 1528. 1529. 1530. 1531. 1532. 1533. 1534. 1535. 1536. 1537. 1538. 1539. 1540. 1541. 1542. 1543. 1544. 1545. 1546. 1547. 1548. 1549. 1550. 1551. 1552. 1553. 1554. 1555. 1556. 1557. 1558. 1559. 1560. 1561. 1562. 1563. 1564. 1565. 1566. 1567. 1568. 1569. 1570. 1571. 1572. 1573. 1574. 1575. 1576. 1577. 1578. 1579. 1580. 1581. 1582. 1583. 1584. 1585. 1586. 1587. 1588. 1589. 1590. 1591. 1592. 1593. 1594. 1595. 1596. 1597. 1598. 1599. 1600. 1601. 1602. 1603. 1604. 1605. 1606. 1607. 1608. 1609. 1610. 1611. 1612. 1613. 1614. 1615. 1616. 1617. 1618. 1619. 1620. 1621. 1622. 1623. 1624. 1625. 1626. 1627. 1628. 1629. 1630. 1631. 1632. 1633. 1634. 1635. 1636. 1637. 1638. 1639. 1640. 1641. 1642. 1643. 1644. 1645. 1646. 1647. 1648. 1649. 1650. 1651. 1652. 1653. 1654. 1655. 1656. 1657. 1658. 1659. 1660. 1661. 1662. 1663. 1664. 1665. 1666. 1667. 1668. 1669. 1670. 1671. 1672. 1673. 1674. 1675. 1676. 1677. 1678. 1679. 1680. 1681. 1682. 1683. 1684. 1685. 1686. 1687. 1688. 1689. 1690. 1691. 1692. 1693. 1694. 1695. 1696. 1697. 1698. 1699. 1700. 1701. 1702. 1703. 1704. 1705. 1706. 1707. 1708. 1709. 1710. 1711. 1712. 1713. 1714. 1715. 1716. 1717. 1718. 1719. 1720. 1721. 1722. 1723. 1724. 1725. 1726. 1727. 1728. 1729. 1730. 1731. 1732. 1733. 1734. 1735. 1736. 1737. 1738. 1739. 1740. 1741. 1742. 1743. 1744. 1745. 1746. 1747. 1748. 1749. 1750. 1751. 1752. 1753. 1754. 1755. 1756. 1757. 1758. 1759. 1760. 1761. 1762. 1763. 1764. 1765. 1766. 1767. 1768. 1769. 1770. 1771. 1772. 1773. 1774. 1775. 1776. 1777. 1778. 1779. 1780. 1781. 1782. 1783. 1784. 1785. 1786. 1787. 1788. 1789. 1790. 1791. 1792. 1793. 1794. 1795. 1796. 1797. 1798. 1799. 1800. 1801. 1802. 1803. 1804. 1805. 1806. 1807. 1808. 1809. 1810. 1811. 1812. 1813. 1814. 1815. 1816. 1817. 1818. 1819. 1820. 1821. 1822. 1823. 1824. 1825. 1826. 1827. 1828. 1829. 1830. 1831. 1832. 1833. 1834. 1835. 1836. 1837. 1838. 1839. 1840. 1841. 1842. 1843. 1844. 1845. 1846. 1847. 1848. 1849. 1850. 1851. 1852. 1853. 1854. 1855. 1856. 1857. 1858. 1859. 1860. 1861. 1862. 1863. 1864. 1865. 1866. 1867. 1868. 1869. 1870. 1871. 1872. 1873. 1874. 1875. 1876. 1877. 1878. 1879. 1880. 1881. 1882. 1883. 1884. 1885. 1886. 1887. 1888. 1889. 1890. 1891. 1892. 1893. 1894. 1895. 1896. 1897. 1898. 1899. 1900. 1901. 1902. 1903. 1904. 1905. 1906. 1907. 1908. 1909. 1910. 1911. 1912. 1913. 1914. 1915. 1916. 1917. 1918. 1919. 1920. 1921. 1922. 1923. 1924. 1925. 1926. 1927. 1928. 1929. 1930. 1931. 1932. 1933. 1934. 1935. 1936. 1937. 1938. 1939. 1940. 1941. 1942. 1943. 1944. 1945. 1946. 1947. 1948. 1949. 1950. 1951. 1952. 1953. 1954. 1955. 1956. 1957. 1958. 1959. 1960. 1961. 1962. 1963. 1964. 1965. 1966. 1967. 1968. 1969. 1970. 1971. 1972. 1973. 1974. 1975. 1976. 1977. 1978. 1979. 1980. 1981. 1982. 1983. 1984. 1985. 1986. 1987. 1988. 1989. 1990. 1991. 1992. 1993. 1994. 1995. 1996. 1997. 1998. 1999. 2000. 2001. 2002. 2003. 2004. 2005. 2006. 2007. 2008. 2009. 2010. 2011. 2012. 2013. 2014. 2015. 2016. 2017. 2018. 2019. 2020. 2021. 2022. 2023. 2024. 2025. 2026. 2027. 2028. 2029. 2030. 2031. 2032. 2033. 2034. 2035. 2036. 2037. 2038. 2039. 2040. 2041. 2042. 2043. 2044. 2045. 2046. 2047. 2048. 2049. 2050. 2051. 2052. 2053. 2054. 2055. 2056. 2057. 2058. 2059. 2060. 2061. 2062. 2063. 2064. 2065. 2066. 2067. 2068. 2069. 2070. 2071. 2072. 2073. 2074. 2075. 2076. 2077. 2078. 2079. 2080. 2081. 2082. 2083. 2084. 2085. 2086. 2087. 2088. 2089. 2090. 2091. 2092. 2093. 2094. 2095. 2096. 2097. 2098. 2099. 2100. 2101. 2102. 2103. 2104. 2105. 2106. 2107. 2108. 2109. 2110. 2111. 2112. 2113. 2114. 2115. 2116. 2117. 2118. 2119. 2120. 2121. 2122. 2123. 2124. 2125. 2126. 2127. 2128. 2129. 2130. 2131. 2132. 2133. 2134. 2135. 2136. 2137. 2138. 2139. 2140. 2141. 2142. 2143. 2144. 2145. 2146. 2147. 214
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ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48123		COMERICA BANK & TRUST CO. 013099174	
Pay to the order of OMNISOURCE CORPORATION - FORT WAYNE IND. DEPT 77822 P.O. BOX 70001 DETROIT, MI 48277-0001		Amount \$ 815092.59 <i>Eight Hundred Fifteen Thousand Nine Hundred Fifty Dollars</i>	
MICR Line: ⑆0104704⑆ ⑆07240478⑆ 2176977854⑆		MICR Line: ⑆0081509259⑆	

① Part of check is blue. Check security features: only void safety, insulating, and standard security. A blue strip is located on the front of the check.	COMERICA PROCESSED*MI 013099174 02-03 07012003 77822 21163 0001 1006613 0674909624 33634056	0444 CREDIT TO WITHIN PAYEE REG/WHOLESALE LOCKBOX BAYVIEW MICHIGAN 0674909624 33634056	DO NOT WRITE STAMP OR SIGN BELOW THIS LINE MICR LINE: ⑆013099174⑆
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Posted : 07/02/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 104704
 Amount : 815092.59
 DIN : 13099174

RODGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		CITIBANK & TRUST, NA 10103893	
Pay *****FIVE HUNDRED FIFTEEN THOUSAND FIVE HUNDRED TWENTY SEVEN AND 85/100 US DOLLAR*****		Pay Amount 5515.52785	
To The OMNISOURCE CORPORATION - PORT WASHINGTON Order Of DEPT 7282 PO BOX 77006 DETROIT, MI 48277-0123		<i>Paul P. Stenhouse</i> Authorized Signature	
MICR Line: ⑈0103893⑈ ⑈07240478⑈ ⑈176977854⑈		MICR Line: ⑈0051552785⑈	

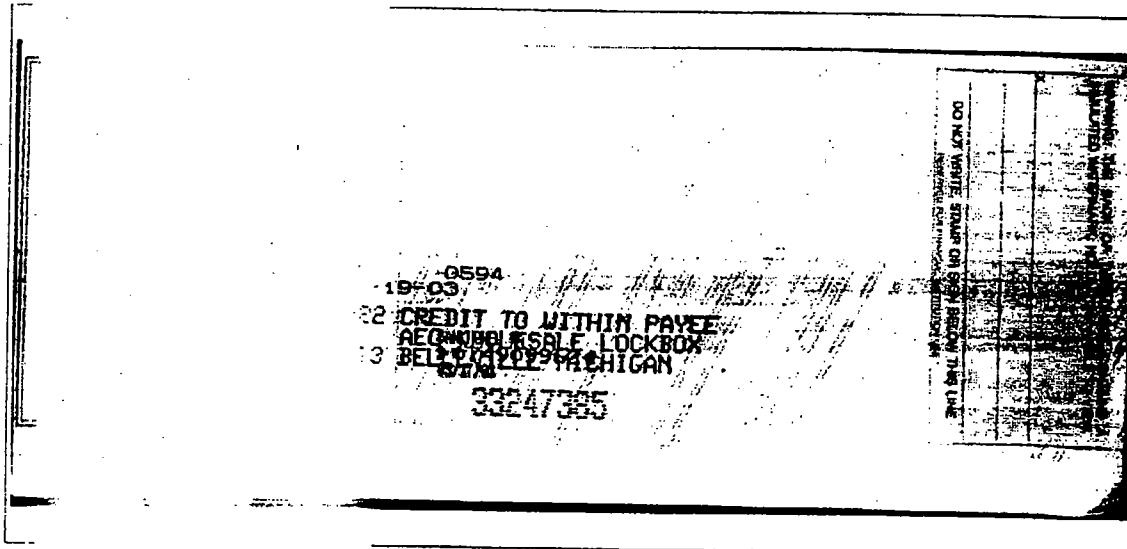
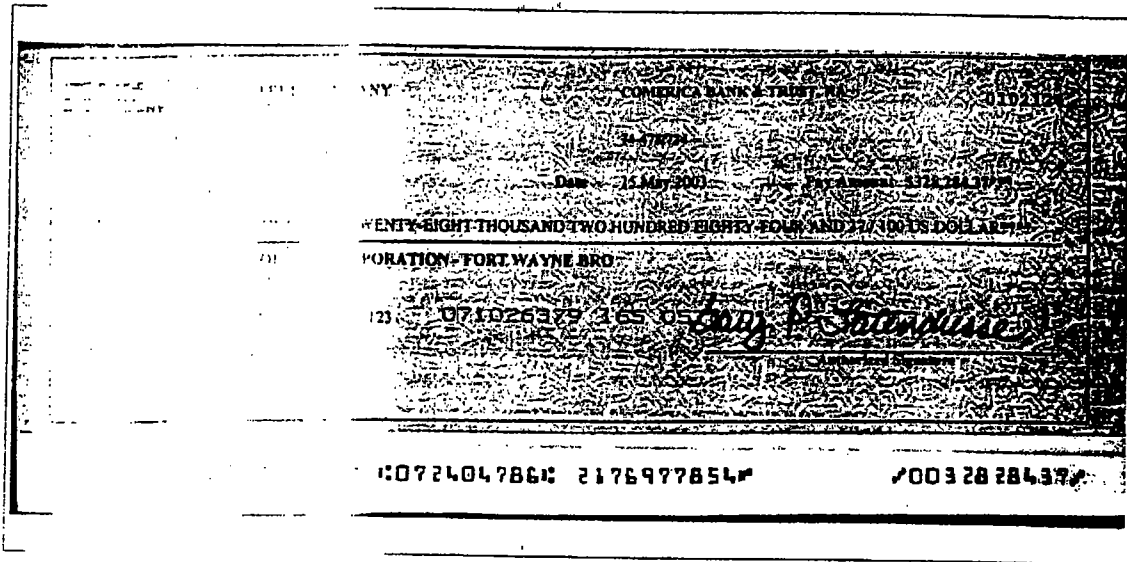
B Part of check is blue. Check security features: copy, void, safety, microprinting, and standard watermark. To follow steps to a counterfeit use of Check Image System (CIS).	COMERICA PROCESSED*MI		06/18/2003 15:57:22 21194 0002 1008613 0749697 6/17/03 351937 4
	06/18/2003 15:57:22		
	CREDIT TO THE ORDER OF		
	REC. WHOLESALE BELLEVILLE, MO		

Posted : 06/18/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 103893
 Amount : 515527.85
 DIN : 73042146

ROUGE STEEL COMPANY 1001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST 144750000 Date: 30 May 2003	
Pay to the order of: SIX HUNDRED EIGHT THOUSAND SIX HUNDRED FIFTY-FIVE AND 10/100 DOLLARS			
OMNISOURCE CORPORATION - FORT WAYNE BR DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0121		031001889 185	
0103132 0072404786 2176977854 0060865510			

COMERICA PROCESSED #M1 03 06 02 03 06022003 11013 0013 1008613	CREDIT TO WITHIN PAYEE REG WHOLESALE LOCKBOX BELLEVILLE MICHIGAN JE 02 BANK ONE/NA INDIANAPOLIS	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
---	--	---

Posted : 06/02/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 103132
 Amount : 608655.10
 DIN : 31001889




Po 3
 Ba 3
 R/ 3
 Acc 4
 Cha 4
 Am 4
 DI 4

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, N.A. 31-77771	0101337
Date: 30-Apr-2003		Pay Amount: 648922.89
Pay *****FIFTY-FOUR THOUSAND EIGHT HUNDRED TWENTY-TWO AND 89/100 DOLLARS*****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 7777 PO BOX 77000 DETROIT, MI 48277-0123	
	071032087 165 04	<i>Greg P. Soderstrom</i> Authorized Signature
#0101337# #072404786# 2176977854#		#0064892289#

505020 050203 1008613 OMNISOURCE CORP	DO NOT WRITE, STAMP OR SIGN IN THESE SPACES
COMERICA	
PROCESSED*MI	
071032087-05-05	
0462	
NOT OWNED TO ANY OF NAME'S PAYEE AND IS NOT TRANSFERRED	
072404786	
29563903	

Posted : 05/05/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 101337
 Amount : 648922.89
 DIN : 71032087


ROUGE STEEL COMPANY
 3001 Miller Rd.
 Dearborn, MI 48121

COMERICA BANK & TRUST, NA
 74-4787724

0100494


Date: 15 Apr 2003 Pay Amount: \$765,074.13***

Pay *****SEVEN HUNDRED SIXTY-FIVE THOUSAND SEVENTY-FOUR AND 13 / 100 US DOLLAR*****

To The
 Order Of

OMNISOURCE CORPORATION - FORT WAYNE BRO..
 DEPT 77822
 PO BOX 77000
 DETROIT, MI 48277-0123


075043591 165 05

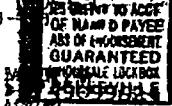

 Authorized Signature

@0100494# 1:072404786: 2176977854# /0076507413/



[illegible]

Posted : 04/18/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 100494
Amount : 765074.13
DIN : 75043591

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, N.A. 74-478/734	0099602
Date: 31.Mar.2003		Pay Amount: \$600,969.36	
Pay *****SIX HUNDRED THOUSAND NINE HUNDRED SIXTY-NINE AND 36 / 100 US DOLLAR*****			
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 77822 PO BOX 77900 DETROIT, MI 48277-0123		
		074029045 165 0548 01 0099602	<i>Gay P. Stenhouse</i> Authorized Signature
⑈0099602⑈ ⑆07240478⑆ 2176977854⑈		⑈0080096936⑈	

366420 000001 1008613 OMNISOURCE CORP	COMMERCIAL PROCESSED IN MI 074029045 01-03	 28007541	WARNING: THE BACK OF THIS CHECK IS A SECURATED WATERMARK. HOLD CHECK UP TO VIEW.
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Posted : 04/03/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 99602
 Amount : 600969.36
 DIN : 74029045

 ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST NA 71-478/724 Date: 14 Mar 2003 Pay Amount: \$248,320.92***		0098795
Pay *****TWO HUNDRED FORTY-EIGHT THOUSAND THREE HUNDRED TWENTY AND 92/100 US DOLLAR*****				
To The Order Of OMNISOURCE CORPORATION - FORT WAYNE BRO. DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		073037838 165 041 01 05  Authorized Signature		
0098795		100724047861		2176977854*
				/0024832092/

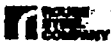
21 725270 031803 1008613 OMNISOURCE CORP		COMERICA PROCESSED*MI 073037838 03-19-		29312745
21 725270 031803 1008613 OMNISOURCE CORP		21 725270 031803 1008613 OMNISOURCE CORP		29312745
21 725270 031803 1008613 OMNISOURCE CORP		21 725270 031803 1008613 OMNISOURCE CORP		29312745

Posted : 03/19/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 98795
 Amount : 248320.92
 DIN : 73037838

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478724	0098019
Date: 28 Feb. 2003	Pay Amount: \$591,690.53***	
Pay *****FIVE HUNDRED NINETY-ONE THOUSAND SIX HUNDRED NINETY-AND 53 / 100 US DOLLAR*****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123	071030286 165 03 <i>Erin P. Stancus</i> Authorized Signature
⑆0098019⑆ ⑆072404786⑆ 2176977854⑆		⑆0059169053⑆

FRONT OF CHECK IS THE ONLY COPY OF THE CHECK THAT IS VALID FOR DEPOSIT. THE OTHER COPIES ARE FOR INFORMATION ONLY. THE FRONT OF THE CHECK IS THE ONLY COPY THAT IS VALID FOR DEPOSIT. THE OTHER COPIES ARE FOR INFORMATION ONLY.	308890 030103 1008613 OMNISOURCE CORP COMERICA PROCESSED*MI 071030286 03-03- 29467994	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE WARNING: THE BACK OF THIS CHECK CONTAINS A SERIAL WATERMARK. IT IS NOT TO BE MADE TO VIEW
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Posted : 03/03/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 98019
 Amount : 591690.53
 DIN : 71030286

	ROUGE STEEL COMPANY 1001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0096394
Date: 31 Jan 2003		Pay Amount: \$331,586.99	
Pay *****THREE HUNDRED THIRTY-ONE THOUSAND FIVE HUNDRED EIGHTY-SIX AND 99/100 US DOLLAR*****			
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO. DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
		061032716 165 0546 01 02-03-03	<i>Gay P. Standerse</i> Authorized Signature
#0096394#		#072404786#	#0033158699#

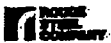
1. For all deposits, including cash, check, money order, and other items, the bank is responsible for the proper handling and processing of the item. 2. The bank is not responsible for the loss or theft of cash or other items deposited in the bank. 3. The bank is not responsible for the loss or theft of cash or other items deposited in the bank.	255-501 020103 1008610 OMNISOURCE CORP COMERICA PROCESSED*MI 061032716 02-03-0543	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE (Area for MICR line and other markings)	WARNING: THE BACK OF THIS CHECK CONTAINS A WATERMARK. HOLD IT UP TO VIEW.
	255-501 020103 1008610 OMNISOURCE CORP COMERICA PROCESSED*MI 061032716 02-03-0543	255-501 020103 1008610 OMNISOURCE CORP COMERICA PROCESSED*MI 061032716 02-03-0543	WARNING: THE BACK OF THIS CHECK CONTAINS A WATERMARK. HOLD IT UP TO VIEW.

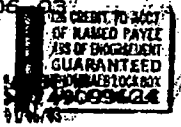
Posted : 02/03/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 96394
 Amount : 331586.99
 DIN : 61032716

ROUGE STEEL COMPANY 1001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, NA 74-478/724		0095368
Date: 15 Jan 2003		Pay Amount: \$41,721.96		
Pay *****FORTY-ONE THOUSAND SEVEN HUNDRED TWENTY-ONE AND 96/100 US DOLLAR*****				
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 77622 PO BOX 77000 DETROIT, MI 48277-0123			
		035016762 165 05		<i>Erny P. Stettin</i> Authorized Signature
				0004172196
0095368 *072404786* 2176977854*				

711178 01100 1003623 OMNISOURCE CORP	COMERICA PROCESSED*MI 035016762 01-17	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE (STAMP OR SIGN HERE) 035016762	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE (STAMP OR SIGN HERE) 33806303
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Posted : 01/17/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 95368
 Amount : 41721.96
 DIN : 35016762

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0094541
Date: 30 Dec 2002		Pay Amount: 233,590.33	
Pay to the order of: OMNISOURCE CORPORATION - PORT WAYNE BRO DEPT 7823 PO BOX 77000 DETROIT, MI 48277-0123			
Amount in Words: TWO HUNDRED THIRTY THREE THOUSAND FIVE HUNDRED NINETY AND 33/100 US DOLLAR			
MICR Line: ⑆0094541⑆ ⑆072404786⑆ 2176977854⑆ ⑆0023359033⑆			

303040 010503 1006113 OMNISOURCE CORP	COMERICA	0593
PROCESSED*MI	091022083 01-06-03	0593
		
28409605		

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE


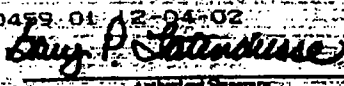
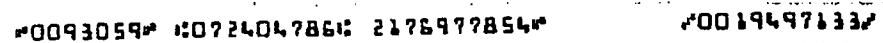
Posted : 01/06/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 94541
 Amount : 233590.33
 DIN : 91022083

 ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST: NA 74-478/724		0093893
		Date: 16Dec2002		Pay Amount: 5166,923.68
Pay: ****ONE HUNDRED SIXTY-SIX THOUSAND TWENTY-THREE AND 68/100 US DOLLAR****				
To The Order Of		OMNISOURCE CORPORATION, FORT WAYNE BRO DEPT 77821 PO BOX 77000 DETROIT, MI 48277-0123		
		093051517 165 0439 01 12-18-02  Authorized Signature		
0093893 :072404786: 2176977854*				
0016602368				

COMERICA PROCESSED*MI 093051517 12-18-02		04517 12/18/02 34712959	
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DO NOT WRITE, STAMP OR SIGN OVER THIS LINE

Posted : 12/18/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 93893
 Amount : 166023.68
 DIN : 93051517

 RODGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, N.A. 74-478/774		0093059
Date: 02-Dec-2002		Pay Amount: \$194,971.33***		
Pay: ****ONE HUNDRED NINETY-FOUR THOUSAND NINE HUNDRED SEVENTY-ONE AND 33/100 US DOLLAR****				
To The Order Of		OMNISOURCE CORPORATION - FORT WAYNE BRO DEPT 77822 PG BOX 77000 DETROIT, MI 48277-0123		
		093035978 165 0459 01 12-04-02  Authorized Signature		
				


719376 12-02 1008113 OMNISOURCE CORP COMERICA PROCESSED*MI 093035978 12-04	0461 ALL CHECKS TO ACCT OF NAMED PAYEE ARE OF NO ACCOUNT GUARANTEED 2/8/02	28146667
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Posted : 12/04/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 93059
 Amount : 194971.33
 DIN : 93035978

NEW THE STEEL COMPANY 10000 N. 10TH AVE. FORT WAYNE, IN 46825		COMERICA BANK & TRUST, N.A. 74-478/734 Date: 15.Nov.2002 Pay Amount: \$177,266.13	
ONE HUNDRED SEVENTY SEVEN THOUSAND TWO HUNDRED SIXTY SIX AND 13/100 US DOLLARS			
THE STEEL COMPANY FORT WAYNE BRO. 10000 N. 10TH AVE. FORT WAYNE, IN 46825			
0092208		00724047854	
2176977854		0017726613	


D Face of check is clear. Check security features (e.g., serial number, watermark, etc.) are intact. *Check this box if there is any reason to doubt the validity of the check.	0092208 100313 COMERICA BANK PROCESSED*MI 0580 071020144 11-18-02	123 CHECK TO ACCT. OF NAMED PAYEE ABS OF ENDORSEMENT GI: RANTELL BY: ALIYAH BY: 11/18/02 BANK ONE, NA DTD/MAPOLIS
---	---	--

Posted : 11/18/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 92208
 Amount : 177266.13
 DIN : 71020144

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 14-478474	0091394
Date: 31.Oct.2002		Pay Amount: \$362,410.19**	
Pay: ****THREE HUNDRED SIXTY-TWO THOUSAND FOUR HUNDRED TEN AND 19/100 US DOLLAR****			
To The	OMNISOURCE CORPORATION - FORT WAYNE IND		
Order Of	DEPT 77822		
	PO BOX 77000	092089006 165 0417 01	11-05-02
	DETROIT MI 48121-0122	<i>Ray A. Starnes</i>	
<p>⑈0091394⑈ ⑈007240478⑈ ⑈2176977854⑈ ⑈0036142⑈</p>			

<p>DO NOT WRITE STAMP OR MARK BELOW THIS LINE</p> <p>DO NOT WRITE STAMP OR MARK BELOW THIS LINE</p>	<p>4715 COMERICA 006113 OMNISOURCE CORP</p> <p>PROCESSED*MI 0417</p> <p>092089006 11-05-02</p> <p>26336142</p> <p>26336142</p>	<p>DO NOT WRITE STAMP OR MARK BELOW THIS LINE</p>
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Posted : 11/05/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 91394
Amount : 362410.19
DIN : 92089006

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0090354
Date: 15.Oct.2002		Pay Amount: \$25,350.93***	
Pay: ****TWENTY-FIVE THOUSAND THREE HUNDRED FIFTY AND 93/100 US DOLLAR****			
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BR DEPT 77822 PO BOX 17000 DETROIT MI 48217-0100		
		495524329-185-052	10/18/02
		<i>Gay P. Starnine</i>	
		0002535093	

19410 101002 1008513 OMNISOURCE CORP COMERICA PROCESSED MI 495524329 10-18-02	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE APPROVE: THE BACK OF THE CHECK CONTAINS A SECURITY WATERMARK. HOLD UP TO LIGHT TO VIEW.
29037968	

Posted : 10/18/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 90354
 Amount : 25350.93
 DIN : 495524329

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, N.A. 78-4787731	00089553
Date: 30 Sep 2002 Pay Amount: \$122,760.21		
Pay: ****ONE HUNDRED TWENTY TWO THOUSAND SEVEN HUNDRED SIXTY AND 21/100 US DOLLAR****		
To The Order Of:	OMNISOURCE CORPORATION - FORT WAYNE BR DEPT 77622 PO BOX 77000 DETROIT, MI 48277-0123	
494517652 189 05		<i>Ray P. Standaer</i>
0089553 0072404786 2176977854 *0012276021*		

741410 100202 100413 OMNISOURCE CORP	COMERICA PROCESSED*MI 494517652 10-03	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
28923479		

Posted : 10/03/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 89553
 Amount : 122760.21
 DIN : 494517652

ROUSSE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478724	0088724
Date: 16 Sep 2002	Pay Amount: \$21,805.00	
Pay: TWENTY-ONE THOUSAND EIGHT HUNDRED FIVE AND XX/100 US DOLLARS		
OMNISOURCE CORPORATION - FORT WAYNE BEO 403520718 15870417 403520718 DETROIT, MI 48224-0121		
0088724 0072404786 2176977854 0002180500		

314640 091702 1006113 OMNISOURCE CORP COMERICA PROCESSED#MI 493520718 09-18	21 CREDIT TO ACCT OF NAMED PAYEE NO OF ENDORSEMENT GUARANTEED LOCKBOX 09/18/02
--	---

Posted : 09/18/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 88724
 Amount : 21805.00
 DIN : 493520718

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, NA 78-178/24		0087951
Date: 30 Aug 2002		Pay Amount: \$272,408.58		
Pay: TWO HUNDRED SEVENTY-TWO THOUSAND FOUR HUNDRED EIGHT AND 58/100 US DOLLAR				
To The	OMNISOURCE CORPORATION - FORT WAYNE BR			
Order Of:	DEPT 77822			
	PO BOX 77000			
	DETROIT, MI 48277-0123			
	440519361	<i>Long P. Shaw</i>		
0087951 007240478 2176977854 0027240858				

831120 090102 14085131 OMNISOURCE CORP COMERICA PROCESSED*MI 0412 440519361 09-03-02	DO NOT WRITE, STAMP OR SIGN OVER THIS LINE MICR LINE
12 MONTH TO AGREE OF NAMED PAYEE ARE OF EXCELLENT GUARANTEED WE FINANCIAL BULLEVEILLE	

Posted : 09/03/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 87951
 Amount : 272408.58
 DIN : 440519361

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 744787224	0007130
Date: 15 Aug 2002	Pay Amount: \$278,020.60	
Pay: *****TWO HUNDRED SEVENTY-EIGHT THOUSAND TWENTY AND 60/100 US DOLLARS*****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BLD DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123 490520458-165 0485 DT 08-19-02 <i>Greg P. Salenduse</i> Authorized Signature	
0007130 0072404786 2176977854 0027802060		

629570 081802 1005413 OMNISOURCE CORP COMERICA PROCESSED*MI 490520458 08-19	35433775 35433775	DO NOT WRITE. STRIPS CAN BEEN BELOW THIS LINE WARNING: THE SIGN OF THIS CHECK IS A GUARANTEE OF THE SIGNATURE. IF THE SIGNATURE IS NOT VALID, THE CHECK IS VOID.
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Posted : 08/19/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 87130
Amount : 278020.60
DIN : 490520458

ROUGE STEEL COMPANY 3001 Dodge Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0086153
Date: 31 Jul 2002	Pay Amount: \$331,577.97**	
Pay: ****THREE HUNDRED THIRTY-ONE THOUSAND FIVE HUNDRED SEVENTY-SEVEN AND 97/100 US DOLLAR****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE BRO. DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0121	
	470507584	<i>Angela P. Stentz</i> Authorized Signature
⑈0086153⑈ ⑆072404786⑆ 2176977854⑆		⑈0033157797⑈

147 740510 00102 1008613 OMNISOURCE CORP

COMERICA
PROCESSED*MI 0461
470507584 08-05-02

125 CREDIT TO ACCT.
OF NAMED PAYEE
AS DEPOSITED
GUARANTEED
NOT IN FULL PAYMENT
08/02/02

DO NOT WRITE STAMP OR SIGNATURE THIS LINE

33237344

Posted : 08/05/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 86153
 Amount : 331577.97
 DIN : 470507584

Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432**

For Settlement Purposes Only - Subject to FRE

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wire Date	Clear Date	Amount	Type
4278	2003-06-19	6,193.90	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
4291	2003-06-20	6,233.51	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16685	2003-06-17	6,274.50	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
16718	2003-06-19	6,299.09	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
16709	2003-06-19	6,330.51	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
16727	2003-06-20	6,338.70	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16672	2003-06-16	6,342.80	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
16669	2003-06-16	6,422.04	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
16735	2003-06-20	6,450.72	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16721	2003-06-19	6,494.44	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
16719	2003-06-19	6,513.56	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11074	2003-06-17	6,585.97	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11066	2003-06-16	6,594.16	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11106	2003-06-20	6,599.63	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16720	2003-06-19	6,729.41	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
16681	2003-06-17	6,751.27	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11076	2003-06-17	6,774.49	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11096	2003-06-19	6,778.59	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11110	2003-06-20	6,831.87	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11071	2003-06-17	6,845.53	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11111	2003-06-20	6,874.22	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
39351	2003-06-18	6,898.81	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11069	2003-06-16	6,915.20	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11090	2003-06-19	6,926.13	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11072	2003-06-17	6,938.42	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11113	2003-06-21	6,939.79	15	2003-07-06	0106432	2003-07-31	8/4/2003	437,317.34	Check
11094	2003-06-19	6,942.52	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11107	2003-06-20	6,942.52	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11103	2003-06-20	6,961.65	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11075	2003-06-17	6,972.57	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11114	2003-06-21	6,983.50	15	2003-07-06	0106432	2003-07-31	8/4/2003	437,317.34	Check
11095	2003-06-19	6,984.87	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11061	2003-06-16	7,003.99	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11085	2003-06-18	7,027.22	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11105	2003-06-20	7,044.98	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11067	2003-06-16	7,050.44	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11083	2003-06-18	7,064.10	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11088	2003-06-18	7,069.57	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11100	2003-06-20	7,081.86	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11065	2003-06-16	7,094.16	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11101	2003-06-20	7,094.16	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11078	2003-06-17	7,095.52	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
16738	2003-06-20	7,105.09	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11082	2003-06-18	7,135.14	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11087	2003-06-18	7,146.07	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11081	2003-06-18	7,166.56	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11064	2003-06-16	7,181.59	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11098	2003-06-20	7,206.18	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11102	2003-06-20	7,215.74	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11079	2003-06-17	7,219.84	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11089	2003-06-18	7,233.50	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11068	2003-06-16	7,297.71	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11070	2003-06-17	7,322.30	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11080	2003-06-17	7,331.86	15	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check

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Houge Industries, Inc.

For Settlement Purposes Only - Subject to FRE

OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wir e Date	Clear Date	Amount	Type
11092	2003-06-19	7,340.06	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11108	2003-06-20	7,341.42	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16673	2003-06-16	7,344.15	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11062	2003-06-16	7,352.35	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11084	2003-06-18	7,379.67	15	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
11063	2003-06-16	7,385.14	15	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11091	2003-06-19	7,390.60	15	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11115	2003-06-21	7,447.98	15	2003-07-06	0106432	2003-07-31	8/4/2003	437,317.34	Check
11099	2003-06-20	7,483.50	15	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
200910	2003-09-03	300,000.00	00	2003-09-03	0108063	2003-09-03	9/8/2003	300,000.00	Check
250907	2003-08-12	4,449.39	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250870	2003-08-11	4,774.96	30	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
250901	2003-08-12	4,785.37	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250905	2003-08-12	4,925.11	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250606	2003-08-05	5,035.11	30	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
250917	2003-08-13	5,044.03	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
250645	2003-08-05	5,073.77	30	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
250717	2003-08-06	5,116.88	30	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
256728	2003-08-07	5,165.94	30	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
250604	2003-08-05	5,222.43	30	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
250727	2003-08-07	5,241.75	30	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
250816	2003-08-08	5,277.43	30	2003-09-07	0108428	2003-09-12	9/16/2003	538,102.64	Check
250651	2003-08-07	5,390.41	30	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
250906	2003-08-12	5,436.50	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250603	2003-08-05	5,473.66	30	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
252006	2003-09-08	5,526.16	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
250916	2003-08-13	5,559.88	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
250291	2003-08-05	5,583.67	30	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
250190	2003-08-01	5,594.08	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
250909	2003-08-12	5,617.86	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250648	2003-08-06	5,628.27	30	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
251876	2003-09-05	5,650.44	00	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
250188	2003-08-01	5,662.46	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
250807	2003-08-08	5,663.95	30	2003-09-07	0108428	2003-09-12	9/16/2003	538,102.64	Check
252228	2003-09-11	5,670.64	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
252114	2003-09-11	5,701.71	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250649	2003-08-06	5,834.91	30	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
250650	2003-08-06	5,834.91	30	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
251880A	2003-09-05	5,850.86	00	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
250920	2003-08-13	5,857.20	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
250196	2003-08-04	5,869.10	30	2003-09-03	0108428	2003-09-12	9/16/2003	538,102.64	Check
250198	2003-08-04	5,895.86	30	2003-09-03	0108428	2003-09-12	9/16/2003	538,102.64	Check
252109	2003-09-10	5,895.91	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
252043	2003-09-09	5,903.68	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
251942	2003-09-08	5,955.32	30	2003-10-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
251935	2003-09-05	6,032.63	00	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
250128	2003-08-01	6,056.41	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
250197	2003-08-01	6,090.60	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
250918	2003-08-13	6,129.25	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
252005	2003-09-08	6,130.51	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
250919	2003-08-13	6,176.82	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
250195	2003-08-04	6,196.15	30	2003-09-03	0108428	2003-09-12	9/16/2003	538,102.64	Check
250908	2003-08-12	6,196.15	30	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
250129	2003-08-01	6,200.61	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check

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Rouge Industries, Inc.

For Settlement Purposes Only - Subject to FRE

OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wire Date	Clear Date	Amount	Type
252108	2003-09-10	6,206.63	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
250186	2003-08-01	6,251.15	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
251948	2003-09-06	6,276.54	00	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
252112	2003-09-10	6,278.10	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
252029	2003-09-08	6,288.97	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252230	2003-09-11	6,304.51	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
251877	2003-09-05	6,307.62	00	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
252113	2003-09-11	6,341.80	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
252107	2003-09-10	6,346.46	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
252064	2003-09-09	6,355.78	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
252059	2003-09-09	6,371.31	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
250730	2003-08-07	6,376.03	30	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
251943	2003-09-10	6,383.46	30	2003-10-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
252026	2003-09-08	6,396.17	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
250921	2003-08-13	6,402.79	30	2003-09-12	0108428	2003-09-12	9/16/2003	538,102.64	Check
252055	2003-09-09	6,408.60	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
251961	2003-09-06	6,414.81	00	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
252012	2003-09-08	6,419.48	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252103	2003-09-09	6,442.78	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
351882	2003-09-05	6,458.32	00	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
252105	2003-09-10	6,462.98	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
251949	2003-09-06	6,503.37	00	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
252022	2003-09-08	6,522.01	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252032	2003-09-09	6,542.53	30	2003-10-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
250194	2003-08-01	6,555.91	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
252104	2003-09-10	6,559.30	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
250871	2003-08-09	6,597.53	30	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252077	2003-09-09	6,728.64	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
251964	2003-09-06	6,737.96	00	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
250729	2003-08-07	6,795.25	30	2003-09-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
252007	2003-09-08	6,801.66	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252224	2003-09-11	6,838.95	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
10329	2003-07-24	6,926.13	30	2003-08-23	0108428	2003-09-12	9/16/2003	538,102.64	Check
252015	2003-09-08	6,955.47	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
250646	2003-08-06	6,957.29	30	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
252080	2003-09-11	6,974.11	00	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64	Check
252008	2003-09-08	7,009.84	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252102	2003-09-09	7,037.81	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
252106	2003-09-09	7,090.63	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
250158	2003-08-01	7,131.22	30	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
252023	2003-09-08	7,132.58	00	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252101	2003-09-09	7,171.42	00	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
252110	2003-09-10	7,326.78	00	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
11112	2003-09-03	7,333.22	15	2003-09-18	0108428	2003-09-12	9/16/2003	538,102.64	Check
LM33037	2003-09-17	(5,800.97)	Credit	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
251062	2003-08-18	4,508.86	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252375	2003-09-15	4,705.85	00	2003-09-15	0108841	2003-09-19	9/22/2003	275,516.15	Check
251183	2003-08-19	4,722.93	30	2003-09-18	0108841	2003-09-19	9/22/2003	275,516.15	Check
251064	2003-08-18	5,183.77	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
251063	2003-08-18	5,203.10	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
251061	2003-08-18	5,292.30	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252471	2003-09-16	5,428.28	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
250923	2003-08-14	5,504.88	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
251184	2003-08-20	5,561.37	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check

Attorney Work Product
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Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432**

For Settlement Purposes Only - Subject to FRE

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wir e Date	Clear Date	Amount	Type
251286	2003-08-20	5,677.33	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
251040	2003-08-14	5,720.44	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
251067	2003-08-18	5,806.66	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
251187	2003-08-20	5,852.74	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
252385	2003-09-16	6,031.08	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
250925	2003-08-14	6,037.08	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
251254	2003-08-20	6,083.17	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
251185	2003-08-20	6,142.63	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
252376	2003-09-15	6,160.02	00	2003-09-15	0108841	2003-09-19	9/22/2003	275,516.15	Check
252487	2003-09-16	6,209.74	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252398	2003-09-16	6,225.28	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
251060	2003-08-14	6,225.88	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
252490	2003-09-16	6,236.15	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252485	2003-09-16	6,245.47	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252489	2003-09-16	6,245.47	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
251066	2003-08-18	6,248.18	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252381	2003-09-16	6,262.56	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
250922	2003-08-14	6,273.45	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
252493	2003-09-17	6,282.76	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252386	2003-09-16	6,290.53	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252488	2003-09-16	6,327.81	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252388	2003-09-15	6,332.47	00	2003-09-15	0108841	2003-09-19	9/22/2003	275,516.15	Check
252482	2003-09-16	6,337.13	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
251186	2003-08-20	6,343.32	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
252496	2003-09-17	6,352.67	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252387	2003-09-16	6,357.33	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
251252	2003-08-20	6,493.47	30	2003-09-19	0108841	2003-09-19	9/22/2003	275,516.15	Check
252478	2003-09-16	6,494.05	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252494	2003-09-17	6,500.26	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
251065	2003-08-18	6,646.59	30	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252258	2003-09-12	6,657.18	00	2003-09-12	0108841	2003-09-19	9/22/2003	275,516.15	Check
252495	2003-09-17	6,692.91	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252479	2003-09-16	6,731.75	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
250924	2003-08-14	6,764.03	30	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
252492	2003-09-17	6,939.93	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252491	2003-09-16	7,210.26	00	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252486	2003-09-17	7,768.00	00	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
DM330375	2003-09-23	(5,319.71)	Credit	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
DM330378	2003-09-23	(3,180.50)	Credit	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
251383	2003-08-26	5,097.55	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
251379	2003-08-23	5,371.09	30	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252777	2003-09-24	5,445.37	00	2003-09-24	0109064	2003-09-26	9/29/2003	441,303.76	Check
251484	2003-08-27	5,479.61	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
251188	2003-08-21	5,546.50	30	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
251378	2003-08-23	5,582.18	30	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
251323	2003-08-21	5,591.10	30	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
251189	2003-08-21	5,597.05	30	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
251477	2003-08-26	5,603.00	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
251495	2003-08-25	5,663.95	30	2003-09-24	0109064	2003-09-26	9/29/2003	441,303.76	Check
251485	2003-08-27	5,782.87	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
251481	2003-08-27	5,840.85	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
251377	2003-08-23	5,897.34	30	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252536	2003-09-19	5,930.09	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
252770	2003-09-23	6,000.00	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check

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Rouge Industries, Inc.

For Settlement Purposes Only - Subject to FRE

OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432*Preference Analysis - Payments 90 Days Prior to Filing*

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wir e Date	Clear Date	Amount	Type
251381	2003-08-25	6,005.86	30	2003-09-24	0109064	2003-09-26	9/29/2003	441,303.76	Check
252693	2003-09-22	6,007.77	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252630	2003-09-19	6,052.83	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
252728	2003-09-22	6,088.56	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252686	2003-09-20	6,094.77	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
251380	2003-08-23	6,095.06	30	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
251376	2003-08-25	6,101.01	30	2003-09-24	0109064	2003-09-26	9/29/2003	441,303.76	Check
252672	2003-09-20	6,102.54	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252772	2003-09-23	6,104.09	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
252471A	2003-09-16	6,110.31	00	2003-09-16	0109064	2003-09-26	9/29/2003	441,303.76	Check
252679	2003-09-20	6,118.08	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252633	2003-09-19	6,119.63	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
251475	2003-08-26	6,136.68	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
252726	2003-09-22	6,138.27	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252714	2003-09-22	6,146.04	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252737	2003-09-22	6,153.81	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
251482	2003-08-27	6,163.44	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
252752	2003-09-23	6,167.79	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
251345	2003-08-22	6,170.88	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
252528	2003-09-17	6,174.01	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
252498	2003-09-17	6,178.67	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
251193	2003-08-22	6,185.74	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
252736	2003-09-22	6,197.31	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252761	2003-09-23	6,197.31	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
251382	2003-08-26	6,203.58	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
252681	2003-09-20	6,205.08	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252674	2003-09-20	6,211.29	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252727	2003-09-23	6,214.40	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
251190	2003-08-21	6,215.47	30	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252717	2003-09-22	6,231.49	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252620	2003-09-19	6,236.15	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
252694	2003-09-22	6,237.70	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252763	2003-09-23	6,243.92	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
252632	2003-09-19	6,245.47	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
252680	2003-09-20	6,248.58	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252716	2003-09-22	6,250.13	00	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
252682	2003-09-20	6,254.79	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252531	2003-09-17	6,262.56	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
252538	2003-09-19	6,265.67	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
252751	2003-09-23	6,292.08	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
252678	2003-09-20	6,295.19	00	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252499	2003-09-17	6,320.04	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
251372	2003-08-22	6,331.43	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
251373	2003-08-23	6,334.40	30	2003-09-22	0109064	2003-09-26	9/29/2003	441,303.76	Check
251349	2003-08-22	6,353.73	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
251191	2003-08-21	6,362.65	30	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
252766	2003-09-23	6,396.17	00	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
252497	2003-09-17	6,424.14	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
252602	2003-09-19	6,445.89	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
251478	2003-08-26	6,468.20	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
251479	2003-08-27	6,497.93	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
251483	2003-08-27	6,564.83	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
251351	2003-08-22	6,667.40	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
251476	2003-08-26	6,781.87	30	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check

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Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432**

For Settlement Purposes Only - Subject to FRE

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wire Date	Clear Date	Amount	Type
251192	2003-08-22	6,854.71	30	2003-09-21	0109064	2003-09-26	9/29/2003	441,303.76	Check
252530	2003-09-17	6,981.88	00	2003-09-17	0109064	2003-09-26	9/29/2003	441,303.76	Check
251486	2003-08-27	7,226.36	30	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
252563	2003-09-19	7,239.78	00	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
CM330387	2003-09-30	(5,100.59)	Credit	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
251622	2003-08-30	5,036.60	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251619	2003-08-30	5,157.02	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
252974	2003-09-24	5,161.06	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
251618	2003-08-30	5,301.22	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253029	2003-09-26	5,364.58	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
252975	2003-09-24	5,389.44	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
251621	2003-08-30	5,467.71	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251487	2003-08-28	5,482.58	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
251521	2003-08-29	5,485.55	30	2003-09-28	0109709	2003-10-03	10/6/2003	467,333.94	Check
251523	2003-08-30	5,487.04	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251524	2003-08-30	5,487.04	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251490	2003-08-28	5,558.40	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
251493	2003-08-29	5,571.78	30	2003-09-28	0109709	2003-10-03	10/6/2003	467,333.94	Check
251489	2003-08-28	5,781.39	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
251492	2003-08-28	5,833.42	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
252996	2003-09-25	5,855.52	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
252959	2003-09-24	5,869.50	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253062	2003-09-26	5,934.75	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
253124	2003-09-29	5,990.68	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253011	2003-09-25	5,998.45	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
252980	2003-09-25	6,001.56	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253090	2003-09-29	6,007.77	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253123	2003-09-29	6,020.20	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253008	2003-09-25	6,027.97	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253085	2003-09-27	6,041.95	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253067	2003-09-27	6,048.16	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
252999	2003-09-25	6,057.49	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253050	2003-09-26	6,057.49	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
252981	2003-09-25	6,079.24	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253196	2003-09-30	6,096.33	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253197	2003-09-30	6,096.33	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253035	2003-09-26	6,099.43	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
251488	2003-08-28	6,101.01	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
252960	2003-09-24	6,114.97	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253028	2003-09-26	6,122.74	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
252977	2003-09-24	6,130.51	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253088	2003-09-27	6,139.83	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
252965	2003-09-25	6,144.49	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253006	2003-09-25	6,146.04	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
252781	2003-09-24	6,163.13	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
252971	2003-09-24	6,166.24	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253091	2003-09-29	6,169.35	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251491	2003-08-28	6,169.39	30	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253142	2003-09-30	6,170.90	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253139	2003-09-30	6,172.45	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253190	2003-09-30	6,175.56	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253201	2003-10-01	6,180.22	00	2003-10-01	0109709	2003-10-03	10/6/2003	467,333.94	Check
253068	2003-09-27	6,181.77	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253066	2003-09-26	6,205.08	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check

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Rouge Industries, Inc.

For Settlement Purposes Only - Subject to FRE

OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432

Preference Analysis - Payments 90 Days Prior to Filing

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wire Date	Clear Date	Amount	Type
252785	2003-09-24	6,208.19	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253089	2003-09-27	6,223.72	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253195	2003-09-30	6,234.60	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
252940	2003-09-24	6,239.26	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253080	2003-09-27	6,256.35	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253144	2003-09-29	6,261.01	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253058	2003-09-26	6,281.20	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
253126	2003-09-29	6,321.60	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253018	2003-09-26	6,323.15	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
251522	2003-08-29	6,332.92	30	2003-09-28	0109709	2003-10-03	10/6/2003	467,333.94	Check
253092	2003-09-27	6,358.88	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
251520	2003-08-29	6,383.46	30	2003-09-28	0109709	2003-10-03	10/6/2003	467,333.94	Check
253015	2003-09-25	6,528.23	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253125	2003-09-29	6,576.39	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253127	2003-09-29	6,609.01	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
252958	2003-09-24	6,610.57	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
779169	2003-09-24	6,635.43	00	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
253016	2003-09-25	6,668.05	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
251623	2003-08-30	6,670.37	30	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253121	2003-09-29	6,731.75	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253073	2003-09-27	6,756.61	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
253072	2003-09-26	6,764.37	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
253064	2003-09-26	6,854.48	00	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
252997	2003-09-25	6,916.63	00	2003-09-25	0109709	2003-10-03	10/6/2003	467,333.94	Check
253200	2003-09-30	6,960.13	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253194	2003-09-30	7,006.74	00	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94	Check
253122	2003-09-29	7,011.40	00	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
253074	2003-09-27	7,208.70	00	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
IM330391	2003-10-03	(7,502.55)	Credit	2003-10-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253472	2003-10-04	5,583.22	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253213	2003-10-02	5,934.23	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253418	2003-10-03	5,978.11	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253422	2003-10-05	6,009.45	00	2003-10-05	0109915	2003-10-10	10/14/2003	443,770.00	Check
253687	2003-10-07	6,011.01	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253696	2003-10-07	6,025.12	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253692	2003-10-07	6,047.05	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253207	2003-10-01	6,068.99	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253524	2003-10-06	6,095.63	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253476	2003-10-04	6,128.54	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253475	2003-10-04	6,156.74	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253700	2003-10-08	6,164.58	00	2003-10-08	0109915	2003-10-10	10/14/2003	443,770.00	Check
253522	2003-10-04	6,166.15	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253689	2003-10-07	6,169.28	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253212	2003-10-02	6,170.85	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253215	2003-10-01	6,172.41	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253526	2003-10-06	6,175.55	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253209	2003-10-02	6,178.68	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253353	2003-10-02	6,181.82	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253204	2003-10-01	6,186.52	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253217	2003-10-02	6,186.52	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253530	2003-10-07	6,194.35	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253370	2003-10-03	6,202.19	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253369	2003-10-02	6,224.12	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253674	2003-10-07	6,228.83	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check

Attorney Work Product
Privileged and Confidential

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11/12/2004
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Rouge Industries, Inc.

For Settlement Purposes Only - Subject to FRE

OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432*Preference Analysis - Payments 90 Days Prior to Filing*

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wir e Date	Clear Date	Amount	Type
253214	2003-10-01	6,235.09	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253521	2003-10-05	6,252.33	30	2003-11-04	0109915	2003-10-10	10/14/2003	443,770.00	Check
253415	2003-10-03	6,268.00	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253535	2003-10-07	6,280.54	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253208	2003-10-01	6,282.10	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253218	2003-10-02	6,282.10	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253396	2003-10-03	6,311.88	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253508	2003-10-04	6,313.44	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253203	2003-10-01	6,318.14	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253205	2003-10-01	6,327.55	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253411	2003-10-03	6,347.92	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253531	2003-10-06	6,354.19	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253419	2003-10-03	6,362.02	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253371	2003-10-03	6,377.69	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253206	2003-10-01	6,380.82	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253523	2003-10-06	6,405.90	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253355	2003-10-02	6,446.64	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253375	2003-10-03	6,462.31	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253520	2003-10-04	6,463.88	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253202	2003-10-01	6,474.84	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253507	2003-10-04	6,492.08	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253393	2003-10-03	6,531.26	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253529	2003-10-07	6,581.40	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253219	2003-10-02	6,625.28	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253420	2003-10-03	6,662.88	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253397	2003-10-02	6,681.69	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253345	2003-10-01	6,683.26	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253216	2003-10-02	6,703.63	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253220	2003-10-02	6,769.44	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253417	2003-10-03	6,771.01	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253533	2003-10-07	6,799.21	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253416	2003-10-03	6,814.88	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253211	2003-10-02	6,835.25	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253532	2003-10-07	6,863.46	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253691	2003-10-07	6,882.26	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253527	2003-10-06	6,941.81	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253423	2003-10-04	6,980.99	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253694	2003-10-07	6,990.39	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253528	2003-10-06	7,031.13	00	2003-10-06	0109915	2003-10-10	10/14/2003	443,770.00	Check
253681	2003-10-07	7,035.83	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253534	2003-10-07	7,043.67	00	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253210	2003-10-01	7,065.60	30	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253421	2003-10-04	7,096.94	30	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
253473	2003-10-03	7,139.25	30	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
253344	2003-10-02	7,662.63	30	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check

#####

EXHIBIT E



November 19, 2004

3001 Miller Road
P.O. Box 1699
Dearborn, Michigan 48121-1699

BARRET & MCNAGNY
c/o OMNISOURCE CORPORATION - FORT WAYNE
Ms. Anne Sunernab
215 East Berry Street
Fort Wayne, IN 48801

Re Rouge Industries, Inc. Bankruptcy Case No. 0313272
Preference Follow-up

Dear Ms. Simerman:

In response to your written request that the Estate provide additional information and back up for the preference amounts and settlement offer that was forwarded to you earlier, I have enclosed the following information.

1. A copy of the preference analysis with the new value calculation included;
2. A copy of the preferential payments as evidenced by a copy of the front and back of the check(s) that were paid to you/your client;
3. An analysis of the preference payment, including preference due date, invoice numbers and preference amount per invoice.

I believe that this information should provide you with ample evidence and back up to validate the preference exposure referred to in the Debtor's earlier communication. All correspondence, payments and executed settlement documents should be forwarded to the following address by December 15, 2004.

Mr. Aaron Marbury
FTI Consulting Group
333 West Wacker Drive
Suite 600
Chicago, Illinois 60606

Thank you for your cooperation.

Very truly yours,

Steven L. Victor
Chief Restructuring Officer
Rouge Industries, Inc.

For Settlement Purposes Only - Subject to FRE 408

Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE - Vendor ID: 00008670***Preference Analysis - Payments 90 Days Prior to Filing*

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice					Payment				
Number	Date	Amount	Terms	Due Date	Number	Check/Wire Date	Clear Date	Amount	Type
65932	2003-06-16	4,356.32	15	2003-07-01	0106495	2003-07-31	8/4/2003	32,598.58	Check
65933	2003-06-16	4,361.14	15	2003-07-01	0106495	2003-07-31	8/4/2003	32,598.58	Check
66741	2003-06-16	4,385.93	15	2003-07-01	0106495	2003-07-31	8/4/2003	32,598.58	Check
66795	2003-06-18	4,648.11	15	2003-07-03	0106495	2003-07-31	8/4/2003	32,598.58	Check
66758	2003-06-18	5,044.60	15	2003-07-03	0106495	2003-07-31	8/4/2003	32,598.58	Check
66812	2003-06-19	4,839.25	15	2003-07-04	0106495	2003-07-31	8/4/2003	32,598.58	Check
66540	2003-06-19	4,963.23	15	2003-07-04	0106495	2003-07-31	8/4/2003	32,598.58	Check
16863	2003-08-05	6,423.28	30	2003-09-04	0109608	2003-09-30	10/3/2003	37,642.36	Check
65927	2003-08-07	4,755.85	30	2003-09-06	0109608	2003-09-30	10/3/2003	37,642.36	Check
223847	2003-08-07	4,770.59	30	2003-09-06	0109608	2003-09-30	10/3/2003	37,642.36	Check
65924	2003-08-07	5,259.43	30	2003-09-06	0109608	2003-09-30	10/3/2003	37,642.36	Check
65923	2003-08-07	5,404.08	30	2003-09-06	0109608	2003-09-30	10/3/2003	37,642.36	Check
65941	2003-08-09	5,314.34	30	2003-09-08	0109608	2003-09-30	10/3/2003	37,642.36	Check
65942	2003-08-12	5,714.79	30	2003-09-11	0109608	2003-09-30	10/3/2003	37,642.36	Check
		\$ 70,240.94							

Rouge Industries, Inc.

For Settlement Purposes - Subject to FRE 408

OMNISOURCE CORPORATION - FORT WAYNE - Vendor ID: 00008670

Preference Analysis - New Value Defense

Date	Payments	New Value	Rolling Preference
07/25/03			
07/26/03			
07/27/03			
07/28/03			
07/29/03			
07/30/03			
07/31/03			
08/01/03			
08/02/03			
08/03/03			
08/04/03	32,598.58	-	32,598.58
08/05/03	-	-	32,598.58
08/06/03	-	-	32,598.58
08/07/03	-	-	32,598.58
08/08/03	-	-	32,598.58
08/09/03	-	-	32,598.58
08/10/03	-	-	32,598.58
08/11/03	-	-	32,598.58
08/12/03	-	-	32,598.58
08/13/03	-	-	32,598.58
08/14/03	-	-	32,598.58
08/15/03	-	-	32,598.58
08/16/03	-	-	32,598.58
08/17/03	-	-	32,598.58
08/18/03	-	-	32,598.58
08/19/03	-	10,350.11	22,248.47
08/20/03	-	4,802.73	17,445.74
08/21/03	-	5,698.72	11,747.02
08/22/03	-	5,400.06	6,346.96
08/23/03	-	-	6,346.96
08/24/03	-	-	6,346.96
08/25/03	-	-	6,346.96
08/26/03	-	12,452.81	-
08/27/03	-	-	-
08/28/03	-	-	-
08/29/03	-	-	-
08/30/03	-	-	-
08/31/03	-	-	-
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09/03/03	-	-	-
09/04/03	-	-	-
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09/06/03	-	-	-
09/07/03	-	-	-
09/08/03	-	-	-
09/09/03	-	-	-
09/10/03	-	-	-
09/11/03	-	-	-
09/12/03	-	-	-
09/13/03	-	-	-
09/14/03	-	-	-
09/15/03	-	-	-
09/16/03	-	-	-
09/17/03	-	-	-
09/18/03	-	-	-
09/19/03	-	-	-
09/20/03	-	-	-
09/21/03	-	-	-
09/22/03	-	-	-
09/23/03	-	-	-
09/24/03	-	-	-
09/25/03	-	-	-

Attorney Work Product
Privileged and Confidential

1 of 2

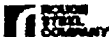
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Rouge Industries, Inc.

For Settlement Purposes - Subject to FRE 408

OMNISOURCE CORPORATION - FORT WAYNE - Vendor ID: 00008670*Preference Analysis - New Value Defense*

Date	Payments	New Value	Rolling Preference
09/26/03	-	-	-
09/27/03	-	-	-
09/28/03	-	-	-
09/29/03	-	-	-
09/30/03	-	-	-
10/01/03	-	-	-
10/02/03	-	-	-
10/03/03	37,642.36	-	37,642.36
10/04/03	-	-	37,642.36
10/05/03	-	-	37,642.36
10/06/03	-	-	37,642.36
10/07/03	-	-	37,642.36
10/08/03	-	-	37,642.36
10/09/03	-	-	37,642.36
10/10/03	-	-	37,642.36
10/11/03	-	-	37,642.36
10/12/03	-	-	37,642.36
10/13/03	-	-	37,642.36
10/14/03	-	-	37,642.36
10/15/03	-	-	37,642.36
10/16/03	-	-	37,642.36
10/17/03	-	-	37,642.36
10/18/03	-	-	37,642.36
10/19/03	-	-	37,642.36
10/20/03	-	-	37,642.36
10/21/03	-	-	37,642.36
10/22/03	-	-	37,642.36
10/23/03	-	-	37,642.36
\$	70,240.94	\$ 32,598.58	\$ 37,642.36


ROUGE STEEL COMPANY
 3001 Miller Rd.
 Dearborn, MI 48121

COMERICA BANK & TRUST, N.A.
 71-478724

0109608

Date 30.Sep.2003 Pay Amount \$37,642.36***

Pay *****THIRTY-SEVEN THOUSAND SIX HUNDRED FORTY-TWO AND 36 / 100 US DOLLAR*****

To The Order Of OMNISOURCE CORPORATION - FORT WAYNE
 DEPT 77822
 PO BOX 17000
 DETROIT, MI 48277-0123


075059796 165 051

Erin P. Stenhouse
 Authorized Signature

⑈0109608⑈ 1:072404786: 2176977854⑈ ⑈0003764236⑈


1000551175
1000551175
054459700010-03
1008613
CREDIT TO WITHIN RATEE
ALL WHOLESALE LOCKBOX
BELLEVILLE, MICHIGAN
054459700010-03
23655188

Posted : 10/03/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 109608
Amount : 37642.36
DIN : 75059796

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/714 Date: 31 Jul 2003 Pay Amount: \$32,598.58***	0106495
Pay	***THIRTY-TWO THOUSAND FIVE HUNDRED NINETY-EIGHT AND 58/100 US DOLLAR***		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
	071029155 165 052	01 08-04-03	<i>Laury P. Stendresse</i> Authorized Signature
0106495 10724047861 2176977854* /0003259858/			

WARNING: THE BACK OF THIS CHECK CONTAINS A SMALL ATD MARKING. HOLD IT IN A SAFE TO PREVENT IT FROM BEING REPRODUCED.	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE (The MICR line is not to be used for any other purpose.)
COMERICA PROCESSED*MI 071029155 08-04-03 0527 08042003 77822 CREDIT TO WITHIN PAYEE 11115 0015 REG. UNLSALE LOCKBOX 1008613 BEL 1674663 MICHIGAN 08/04 29544601	

Posted : 08/04/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 106495
 Amount : 32598.58
 DIN : 71029155


ROUGE STEEL COMPANY
 3001 Miller Rd.
 Dearborn, MI 48121

COMERICA BANK & TRUST, NA
 74-478724

0086248

Date: 31 Jul 2002 Pay Amount: \$9,136.90

Pay: ****NINE THOUSAND ONE HUNDRED THIRTY SIX AND 90/100 US DOLLAR**

To The: OMNISOURCE CORPORATION - FORT WAYNE
 1610 N. CALHOUN
 Order Of: ATTN: JOHN MARYNOWSKI 434519375 125 040
 FORT WAYNE, IN 46803

Gay P. Skindorse
 Authorized Signature

②
 ③
 ④

0086248 ⑆072404786⑆ 2176977854⑆ ⑆0000913690⑆

33-108402-100813 OMNISOURCE CORP 4-2
AMERICA
PROCESSED*MI 0409
121549375 08-08-02


125 CREDIT TO ACCT
OF NAMED PAYEE
AGE OF DISBURSEMENT
GUARANTEED
WHEN THE DEBIT IS
BIL-00748259624
3745

29571837

DO NOT WRITE STAMP OR SIGN BELOW THIS LINE


WARNING: THE BACK OF THIS CHECK CONTAINS A
GUARANTEED INTERNATIONAL MONEY ORDER WHICH MAY BE CASHED OR DEPOSITED

Posted : 08/08/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 86248
Amount : 9136.90
DIN : 434519375

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, N.A. 74-4787124	0105512
Date: 15 Jul 2003		Pay Amount: \$156,225.03***	
Pay: *****ONE HUNDRED FIFTY-SIX THOUSAND TWO HUNDRED TWENTY-FIVE AND 03 / 100 US DOLLAR*****			
To The Order Of:	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
	025030075 165 09	<i>Greg A. Leland</i> Authorized Signature	
⑈0105512⑈ ⑈072404785⑈ 2176977854⑈		⑈0015622503⑈	


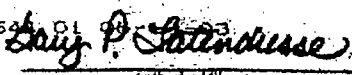
<p>① Leave this blank space for MICR line.</p> <p>② Do not write, stamp or sign below this line.</p>	<p>COMERICA PROCESSED*MI 0590 025030075 07-18-03 07172003 77822 CREDIT TO UTILITY PAYEE 41689 8001 ACC WHOLESALE LOCKBOX 1008613 001400002 MICHIGAN 8/17/03 33462995</p>	<p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE.</p>
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Posted : 07/18/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 105512
 Amount : 156225.03
 DIN : 25030075

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0104783
Date: 30 Jun 2003		Pay Amount: \$61,165.83***	
Pay: ****SIXTY-ONE THOUSAND ONE HUNDRED SIXTY-FIVE AND 83/100 US DOLLAR****			
To The Order Of:	OMNISOURCE CORPORATION - PORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
	013099175 165 040	<i>Gay P. Stender</i> Authorized Signature	
0104783		*0072404786*	
2176977854*		/0006116583/	

<p>COMERICA PROCESSED*MI 013099175 02 0444 07012003 77822 21163 0002 1008613 CREDIT TO WITHIN PAYEE AEC WHOLESALE LOCKBOX BAYVIEW MICHIGAN 0749099624 7/1/03 33834057</p>	<p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE WARNING: THE BACK OF THIS CHECK IS A SIMULATED WATERMARK. HOLD UP TO LIGHT TO VIEW.</p>
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Posted : 07/02/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 104783
Amount : 61165.83
DIN : 13099175

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0103966
Pay ****SEVENTY-SIX THOUSAND ONE HUNDRED THIRTY-THREE AND 01/100 US DOLLAR****		Date 16 Jun. 2003 Pay Amount \$76,133.01***	
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
	074009741	165 0546 01	 Authorized Signature
0103966 0072404786 2176977854*		*0007613301*	

WARNING: THE BACK OF THIS CHECK CONTAINS A SECURITY WATERMARK. HOLD AT AN ANGLE TO VIEW	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
COMERICA PROCESSED IN MI 06080003741778229 0546 31209 0011 CREDIT TO WITHIN PAYEE 1008613 AEG WHOLESALE LOCKBOX 0749099624 BIRMINGHAM, ALABAMA 6/12/03 33519548	

Posted : 06/19/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 103966
 Amount : 76133.01
 DIN : 74009741

[illegible]

A-67


COMERICA BANK & TRUST, NA 0102191
 14-418/724
 Date: 15 May 2003 Pay Amount: \$47,358.67***
 AND THREE HUNDRED FIFTY-EIGHT AND 67/100 US DOLLAR***
 CORPORATION - FORT WAYNE
 071026380 165 057 *Greg A. Starnes*
 Authorized Signature
 00724047861 2176977854 0004735867

0594
 19-03
 CREDIT TO WITHIN PAYEE
 REMAINING SALE LOCKBOX
 BEING FILED MICHIGAN
 33247389
 DO NOT WRITE STAMP OR SIGN BELOW THIS LINE
 SIGNATURE, THE BACK OF THE CHECK, CONTAINING A
 SIGNATURE NOTWITHSTANDING, IS SUBJECT TO VIEW

Pc
 Ba
 R/
 Ac
 Cl
 An
 D

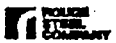

3

1

 ROUGE STEEL COMPANY 3001 Market Street Fort Wayne, IN 46804		COMERICA BANK & TRUST, NA 74-478724		0101419
		Date: 30 Apr 2003	Pay Amount: \$29,163.56**	
Pay	*****TWENTY-THOUSAND ONE HUNDRED SIXTY-THREE AND 56/100 US DOLLAR*****			
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE			
	18277-0123	072057265	165	05 <i>Gregory D. Latendresse</i>
Authorized Signature				
⑆0101⑆ 19⑆ ⑆072404786⑆ 2176977854⑆			⑈0002916356⑈	


14 - 358	008613 OMNISOURCE CORP	0546	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE (Penalty for Violation: \$500.00)
0*M1	05-06-	125 CENTS TO ACCT OF NAMED PAYEE 783 OF 783 CENTS GUARANTEED CASH ON HAND 24603758	

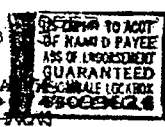
Posted : 05/01/2003
 Bank : 0012
 R/T : 00724 478
 Account : 21769 7854
 Check : 10141
 Amount : 29,163.56
 DIN : 0101 55

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0100571
		Date: 15 Apr. 2003	Pay Amount: \$119,164.42***
Pay: ****ONE HUNDRED NINETEEN THOUSAND ONE HUNDRED SIXTY-FOUR AND 42/100 US DOLLAR****			
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE. DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
	075043592	165	0510
	 Authorized Signature		
⑈0100571⑈ ⑈07240478⑈ 2176977854⑈		⑈0011916442⑈	

3158 075043592 04-18-03	OMNISOURCE CORP PROCESSED*MI 075043592 04-18-03	0510 US CREDIT TO ACCT OF NAMED PAYEE AS OF ENDORSEMENT GUARANTEED 28716061	NO POST WITHIN 10 DAYS FROM THE DATE OF ENDORSEMENT WARNING: THE BACK OF THIS CHECK CONTAINS A SIMULATED WATERMARK. HOLD IT UP TO THE LIGHT.
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Posted : 04/18/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 100571
 Amount : 119164.42
 DIN : 75043592


	ROUGE STEEL COMPANY 3901 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-428/724	0099672
Pay *****FORTY THOUSAND SIX HUNDRED SIXTEEN AND 90/100 US DOLLAR*****		Date 31.Mar.2003	Pay Amount \$40,616.90***
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77800 DETROIT, MI 48277-0123		
		074029046 165 05	<i>Greg P. Standeiser</i> Authorized Signature
		0099672 1:0724047861: 2176977854* /0004061690/	

362460 1006113 OMNISOURCE CORP	COMERICA PROCESSING MI 074029016 01-03		28007542
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DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

WARNING: THE BACK OF THIS CHECK CONTAINS A SEQUENTIAL WATERMARK. HOLD CHECK UP TO VIEW.

Posted : 04/03/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 99672
 Amount : 40616.90
 DIN : 74029046

 ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, N.A. 74-478724 Date: 14 Mar 2003 Pay Amount: \$32,463.44		0098857
Pay ***THIRTY-TWO THOUSAND FOUR HUNDRED SIXTY-THREE AND 44/100 US DOLLAR***				
To The Order Of		OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
		073037837 165 041 01 03 <i>Greg P. Stenderse</i> Authorized Signature		
		0098857 ⑆072404786⑆ 2176977854⑆ /0003246344/		

225270 031803A1008613 OMNISOURCE CORP		COMERICA PROCESSED*MI 073037837 03-19		29312744
DO NOT WRITE STAMP OR SIGN BELOW THIS LINE		DO NOT WRITE STAMP OR SIGN BELOW THIS LINE		

Posted : 03/19/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 98857
 Amount : 32463.44
 DIN : 73037837

ROYCE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 4478724	0098092
Date: 28 Feb 2003	Pay Amount: \$45,442.87	
Pay *****FORTY-FIVE THOUSAND FOUR HUNDRED FORTY-TWO AND 87/100 US DOLLAR*****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123	071030287 165 09
		<i>Gary P. Latendresse</i> Authorized Signature
⑈0098092⑈ ⑆072404786⑆ 2176977854⑈ ⑆0004544287⑆		

<p>① If you are not the payee, do not cash this check. If you cash this check, you agree to hold the bank harmless for any loss or damage resulting from the cashing of this check.</p>	<p>308890 030103 1008613 OMNISOURCE CORP</p> <p>COMERICA PROCESSED*MI 071030287 03-03</p> <p>DEPOSIT TO ACCOUNT OF PAYEE MS & MERCHANT GUARANTEED BELL 8742899624 29487999</p>	<p>TO NOT WRITE, STAMP OR SIGN BELOW THIS LINE</p> <p>WARNING: THE BACK OF THIS CHECK CONTAINS A SIMULATED WATERMARK. HOLD AT AN ANGLE TO VIEW</p>
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Posted : 03/03/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 98092
Amount : 45442.87
DIN : 71030287


ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/724	0097315
Date: 14 Feb 2003	Pay Amount: \$74,271.52***	
Pay *****SEVENTY-FOUR THOUSAND TWO HUNDRED SEVENTY-ONE AND 52 / 100 US DOLLAR*****		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123	062002545 165 0472 0002 18 03
		<i>Gray D. Leland</i> Authorized Signature
#0097315# #072404786# 2176977854#		#0007427152#

COMERICA 021803 1008613 OMNISOURCE CORP #	PROCESSED*H1 0479	062002545 02-18-03
<div style="border: 1px solid black; padding: 2px; text-align: center;"> 25 CENT 10 ACCT OF PAYEE ASS OF MANAGEMENT GUARANTEED PO BOX 77000 BELLEVILLE </div>		
RECEIVED		

WARNING: THE BACK OF THIS CHECK CONTAINS A SIMULATED WATERMARK. HOLD CHECK AND VIEW.



DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

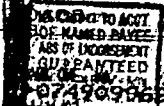
Posted : 02/18/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 97315
 Amount : 74271.52
 DIN : 62002545

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478/725	0096469
Date 31 Jan. 2003		Pay Amount \$19,737.14***	
Pay	***NINETEEN THOUSAND SEVEN HUNDRED THIRTY-SEVEN AND 14 / 100 US DOLLAR***		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123		
		061032717 165 0544-01 02-03-03 <i>Greg P. Latendresse</i> Authorized Signature	
*0096469#		#0001973714/	

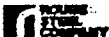
<p>1. Face of check is blue. Do not destroy serial or MICR line. Do not write, mark, or scratch. Do not use a paper bag or envelope to store. Do not use a paper bag or envelope to store.</p>	<p>356450 020103 1008613 OMNISOURCE CORP COMERICA PROCESSED#MI 061032717 02-03-03</p>	<p>0543 OFFICE OF THE OF MI - PAYEE US D - WARRANT GUARANTEED MICR LINE - 356450 BELLEVILLE TAMM ONE PHOTOGRAPHIC 074908962</p>	<p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE</p>
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Posted : 02/03/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 96469
 Amount : 19737.14
 DIN : 61032717

 ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, N.A. 74-472/724		0095493
		Date: 15 Jan 2003		Pay Amount: \$69,187.18***
Pay *****SIXTY-NINE THOUSAND ONE HUNDRED EIGHTY-SEVEN AND 18/100 US DOLLAR*****				
To The Order Of	OMINISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0123			
	035016761 155 055		 Authorized Signature	
		0095451 0072404786 2176977854*		*0006918718*

#11100 011113 1005613 OMINISOURCE CORP		COMERICA PROCESSED*MI 035016761 01-17-			DO NOT WRITE STAMP OR SIGN BELOW THIS LINE
		33806302			

Posted : 01/17/2003
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 95451
 Amount : 69187.18
 DIN : 35016761


ROUGE STEEL COMPANY
 3001 Miller Rd.
 Dearborn, MI 48121

COMERICA BANK & TRUST, NA
 74-478724
 Date: 10-Dec-2002
 PAY AMOUNT \$24,658.20

0094625

Pay: *******TWENTY-FOUR THOUSAND SIX HUNDRED FIFTY-EIGHT AND 20/100 US DOLLAR*******

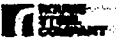

To The: **OMNISOURCE CORPORATION - FORT WAYNE**
 Order Of: **DEPT 77029**
PO BOX 77000
DETROIT MI 48277-0100
 091022084 165 0565 01 00 00 03
Erin P. Schenck

0094625# 1072404786: 2176977854#

70002465820#

[illegible]

Posted : 01/06/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 94625
Amount : 24658.20
DIN : 91022084

 ROUGE STEEL COMPANY 1001 Miller Rd. Dearborn, MI 48121		COMERICA BANK & TRUST, NA 74-478/724 Date: 02 Dec 2002 Pay Amount: \$18,741.55***		0093136
Pay *****EIGHTEEN THOUSAND SEVEN HUNDRED FORTY-ONE AND 55/100 US DOLLAR***				
To The Order Of		OMNISOURCE CORPORATION - FORT WAYNE DEPT 77822 PO BOX 77000 DETROIT, MI 48277-0121		
		093035979 165 0459 01 12-04-02  Authorized Signature		
		MICR Line: ⑈0093136⑈ ⑈0072404786⑈ 2176977854⑈ ⑈0001874155⑈		

(1) Face of check is blank, except security features, and serial number, and MICR line. (2) This is a check on a Demand Deposit Account.	⑈0072404786⑈ 2176977854⑈ ⑈0001874155⑈	0451 MICR LINE TO MICR OF NAMED PAYEE ISS OF MICR LINE GUARANTEED 25146670	DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE MICR LINE
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Posted : 12/04/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 93136
 Amount : 18741.55
 DIN : 93035979

	ROYCE STEEL COMPANY 1001 Main St. Detroit, MI 48221	COMERICA BANK & TRUST, NA	0092290
⑆ ⑈	74-478724	Date 15.Nov.2002	Pay Amount \$24,718.71**
⑆	TWENTY SIX THOUSAND SEVEN HUNDRED EIGHTEEN AND 71 / 100 US DOLLAR**		
⑆ ⑈	RESOURCE CORPORATION - FORT WAYNE DET 017102 BIRTH 7008 DETROIT, MI 48221-0100		
⑆	021020143		
⑆	Authorized Signature		

⑆0092290⑆ ⑆072404786⑆ 2176977854⑆

⑆000267187⑆

Posted : 11/18/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 92290
Amount : 26718.71
DIN : 71020143

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478734	0091476
Date: 31 Oct 2002		Pay Amount: \$36,936.23**	
Pay: ****THIRTY-SIX THOUSAND NINE HUNDRED THIRTY-SIX AND 23/100 US DOLLAR****			
To The	OMNISOURCE CORPORATION - FORT WAYNE		
Order No:	DEPT 77805		
	PO BOX 77008	092089005 165 04 01	01 05-02
	DETROIT, MI 48121-0008	<i>Gay A. [Signature]</i>	
⑈0091476⑈ ⑈007240478⑈ 2176977854⑈ ⑈0003693623⑈			

① Back of check - this check security feature is not visible when the check is printed and standard watermark is not visible when the check is printed from a computer.


971170 COMERICA BANK & TRUST, NA OMNISOURCE CORP
 PROCESSED*HI 0417
 092089005 11-05-02

US CREDIT TO ACCOUNT
 OF NAMED PAYEE
 AS OF ENDORSEMENT
 GUARANTEED
 BY COMERICA BANK

20021031

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

Posted : 11/05/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 91476
 Amount : 36936.23
 DIN : 92089005


ROUGE STEEL COMPANY
 3001 Miller Rd.
 Dearborn, MI 48121

COMERICA BANK & TRUST, NA
 74-478/734

0090427

Date **15.Oct.2002** Pay Amount **547,156.83*****

Pay: ****FORTY-TWO THOUSAND ONE HUNDRED FIFTY-SIX AND 03 / 100 US DOLLAR****

To TIA / OMNISOURCE CORPORATION - FORT WAYNE
 Order/ DEPT 17622
 PO BOX 77000
 DETROIT, MI 48275-0000

495524328 165 0322

Gay P. Lawrence
 Authorized Signature

#0090427# 1:072404786# 2176977854# #0004215603#

[illegible]

Posted : 10/18/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 90427
Amount : 42156.03
DIN : 495524328

ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 74-478724	0089631
Date: 30.Sep.2002		Pay Amount: \$35,857.76**
Pay: ***THIRTY-FIVE THOUSAND EIGHT HUNDRED FIFTY-SEVEN AND 76/100 US DOLLAR***		
To The Order Of	OMNISOURCE CORPORATION - FORT WAYNE 1610 N. CALHOUN ATTN: JOHN MARYNOWSKI FORT WAYNE, IN 46608	
	094031172 185 8520 01 01-09-03 <i>Gay P. Stencel</i> Authorized Signature	
⑈0089631⑈ ⑆0072404786⑆ 2176977854⑆		⑈0003585776⑈

① See back of check for more details. Check writing includes: void, check, deposit, and standard warranty. Please see the front of the check for more details.

3447701616303 1003633 OMNISOURCE CORP
COMERICA
PROCESSED*MI
094031172 01-09-0324
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
EXCEPTED WORKMANSHIP INSTRUCTIONS
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
EXCEPTED WORKMANSHIP INSTRUCTIONS

29694216

Posted : 01/09/2003
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 89631
Amount : 35857.76
DIN : 94031172

ROUCE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST 0088799
Date: 16 Sep 2002	Pay Amount: \$37,205.93
Pay: ****THIRTY-SEVEN THOUSAND TWO HUNDRED FIVE AND 9/100 DOLLARS****	
To: OMNISOURCE CORPORATION - FORT WAYNE	
Order of: 1410 N. CALHOUN	
ATTN: JOHN MARYNOWSKI 490024947 05-23	
FORT WAYNE, IN 46808	
MICHAEL J. BROWN	
00088799 4072404785 2176977854 0003720593	

<p>① Front of check is blue. Check security features: copy and verify, microprinting, and embedded watermark. To learn more, visit www.comerica.com.</p>	<p>DO NOT WRITE STAMP OR SIGN IN THESE AREAS</p>
<p>349570 092002 180862 OMNISOURCE CORP</p> <p>COMERICA PROCESSED IN MI 490024947 05-23</p> <p>349570</p>	<p>DO NOT WRITE STAMP OR SIGN IN THESE AREAS</p>

Posted : 09/23/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 88799
 Amount : 37205.93
 DIN : 490024947

ROUGE STEEL COMPANY
3001 Miller Rd.
Dearborn, MI 48121

COMERICA BANK & TRUST, NA
74478/724

Date 30.Aug.2002 Pay Amount - \$10,335.16

Pay ****TEN THOUSAND THREE HUNDRED THIRTY-FIVE AND 16/100 US DOLLAR****

To The Order Of OMNISOURCE CORPORATION - FORT WAYNE
1610 N. CALHOUN
ATTN: JOHN MARYNOWSKI 490029381 165 0555 01 09-09-02
FORT WAYNE, IN 46608

Greg P. Stendune
Authorized Signature

⑆0088045⑆ ⑆072404786⑆ 2176977854⑆ ⑆0004033516⑆


11000 09 09 1008613 OMNISOURCE CORP

COMERICA
PROCESSED*MI
490029381 09-09

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

23623159

Posted : 09/09/2002
Bank : 0002
R/T : 007240478
Account : 2176977854
Check : 88045
Amount : 10335.16
DIN : 490029381

	ROUGE STEEL COMPANY 3001 Miller Rd. Dearborn, MI 48121	COMERICA BANK & TRUST, NA 14-418724	0087207
		Date: 15.Aug.2002	Pay Amount: \$49,059.40***
Pay: ****FORTY-NINE THOUSAND FIFTY-NINE AND 40/100 US DOLLAR****			
To The Order Of:	OMNISOURCE CORPORATION - FORT WAYNE 1618 N. CALHOUN ATTN: JOHN MARYNOWSKI FORT WAYNE, IN 46808		
		493518799 155 0540 01 08 21 02	<i>Greg P. Sienkiewicz</i>
		00087207 1072404786 2176977854 0004905940	

DO NOT WRITE, STAMP OR SIGN OVER THIS LINE	106850 082002 100611 OMNISOURCE CORP.	COMERICA PROCESSED*MI 493518799 08-21	0524 CREDIT TO ACCT OF NAMED PAYEE ASS OF DEPOSITARY GUARANTEED UNIVERSITY FORT WAYNE IN 46808 08/21/02	35367449	DO NOT WRITE, STAMP OR SIGN OVER THIS LINE
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Posted : 08/21/2002
 Bank : 0002
 R/T : 007240478
 Account : 2176977854
 Check : 87207
 Amount : 49059.40
 DIN : 493518799

EXHIBIT F

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,
Debtors.

ROUGE STEEL COMPANY,
Plaintiff,

v.

OMNISOURCE CORPORATION – FORT
WAYNE BROK,
Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adv. Pro. No. _____

**COMPLAINT TO AVOID CERTAIN PREFERENTIAL TRANSFERS,
TO RECOVER PROPERTY AND FOR RELATED RELIEF**

Plaintiff, Rouge Steel Company (“Plaintiff”), files this Complaint to Avoid Certain Transfers, to Recover Property and for Related Relief against Omnisource Corporation – Fort Wayne Brok (the “Defendant”) and states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this adversary proceeding under 28 U.S.C. §§ 157 and 1334.
2. This is a core proceeding under 28 U.S.C. §157(b)(2)(E) and (F).
3. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

PARTIES AND BACKGROUND

4. On October 23, 2003 (the "Petition Date"), Plaintiff, a Delaware corporation, and related entities (collectively with Plaintiff, the "Debtors") filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code"). The Debtors are continuing in possession of their property as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

5. Defendant was, upon information and belief, at all material times a creditor of Plaintiff.

COUNT I
AVOIDANCE OF PREFERENTIAL TRANSFERS
(Pursuant to 11 U.S.C. § 547(b))

6. Plaintiff repeats and realleges the allegations contained in paragraphs 1 through 5 in their entirety as if fully set forth herein.

7. Plaintiff transferred property to or for the benefit of the Defendant on or within 90 days before the Petition Date, in at least the respective amounts and on or about the dates set forth on Exhibit A annexed hereto, which is incorporated herein by reference and made a part hereof (the "Transfers").

8. Defendant was a creditor of the Plaintiff at the time the Transfers were made.

9. The Transfers were for or on account of an antecedent debt owed by Plaintiff to the Defendant before the Transfers were made.

10. At all material times, Plaintiff was insolvent.

11. As a result of the Transfers made by Plaintiff to the Defendant, the Defendant received more than it would have received if (i) the Plaintiff's case was a case under chapter 7 of the Bankruptcy Code, (ii) the Transfers had not been made, and (iii) Defendant had received a distribution on account of its antecedent debt under the provisions of the Bankruptcy Code.

12. The Plaintiff is entitled to avoid the Transfers under section 547(b) of the Bankruptcy Code

COUNT II
TO RECOVER AVOIDABLE TRANSFERS
(Pursuant to 11 U.S.C. § 550)

13. Plaintiff repeats and realleges the allegations contained in paragraphs 1 through 12 in their entirety as if fully set forth herein.

14. Defendant was the initial transferee of the Transfers, the immediate or mediate transferee of such initial transferee, or the person for whose benefit the Transfers were made.

15. The Plaintiff is entitled to recover for the benefit of its estate from the Defendant, under section 550 of the Bankruptcy Code, all Transfers to or for the benefit of the Defendant or the aggregate value thereof.

WHEREFORE the Plaintiff prays for entry of judgment in its favor and against the Defendant:

- a. Avoiding each of the Transfers set forth on Exhibit A;
- b. Awarding the Plaintiff a judgment in an amount against the Defendant equal to the aggregate value of the Transfers to the Defendant and directing the Defendant forthwith to return the amount awarded to the Plaintiff;

c. Providing that any and all claims against the Debtors scheduled or filed in these cases by the Defendant shall be disallowed in full if the Defendant fails or refuses to return to the Plaintiff the amount awarded;

d. Awarding the Plaintiff interest on each amount for which judgment is entered at the highest legally permissible rate from the initial date the Debtors demanded payment of the amount transferred to the Defendant to the date of entry of judgment;

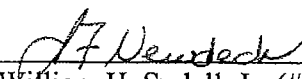
e. Awarding the Plaintiff interest after judgment at the highest legal rate on each amount for which judgment is entered until the amount has been fully paid with costs and accrued interest;

f. Awarding the Plaintiff its costs; and

g. Granting the Plaintiff such additional relief as is just.

Dated: Wilmington, Delaware
August 4, 2005

MORRIS, NICHOLS, ARSHT & TUNNELL



William H. Sudell, Jr. (#463)
Donna L. Culver (#2983)
Joanna F. Newdeck (#4587)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

Attorneys for Rouge Steel Company,
Debtor and Plaintiff

475590

EXHIBIT A

Rouge Industries, Inc.**OMNISOURCE CORPORATION - FORT WAYNE - Vendor ID: 00008670**

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice				Payment			
Number	Date	Amount	Due Date	Number	Check/Wire Date	Clear Date	Type
65932	2003-06-16	4,356.32	2003-07-01	0106495	2003-07-31	8/4/2003	Check
65933	2003-06-16	4,361.14	2003-07-01	0106495	2003-07-31	8/4/2003	Check
66741	2003-06-16	4,385.93	2003-07-01	0106495	2003-07-31	8/4/2003	Check
66795	2003-06-18	4,648.11	2003-07-03	0106495	2003-07-31	8/4/2003	Check
66758	2003-06-18	5,044.60	2003-07-03	0106495	2003-07-31	8/4/2003	Check
66812	2003-06-19	4,839.25	2003-07-04	0106495	2003-07-31	8/4/2003	Check
66540	2003-06-19	4,963.23	2003-07-04	0106495	2003-07-31	8/4/2003	Check
16863	2003-08-05	6,423.28	2003-09-04	0109608	2003-09-30	10/3/2003	Check
65927	2003-08-07	4,755.85	2003-09-06	0109608	2003-09-30	10/3/2003	Check
223847	2003-08-07	4,770.59	2003-09-06	0109608	2003-09-30	10/3/2003	Check
65924	2003-08-07	5,259.43	2003-09-06	0109608	2003-09-30	10/3/2003	Check
65923	2003-08-07	5,404.08	2003-09-06	0109608	2003-09-30	10/3/2003	Check
65941	2003-08-09	5,314.34	2003-09-08	0109608	2003-09-30	10/3/2003	Check
65942	2003-08-12	5,714.79	2003-09-11	0109608	2003-09-30	10/3/2003	Check

EXHIBIT G

MEDDue, **PREF**, **DISC**ue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Adversary Proceeding #: 05-52242-PBL**

Assigned to: Paul B. Lindsey
Related BK Case: 03-13272
Related BK Title: Rouge Industries, Inc.
Demand: \$3000000
Nature of Suit: 454

Date Filed: 08/04/05

Plaintiff

Rouge Steel Company
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19899-1347

represented by **Joanna Flynn Newdeck**
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
Wilmington, DE 19801
302-658-9200
Fax : 302-658-3989
Email: jnewdeck@mnat.com

William H. Sudell, Jr.
Morris, Nichols, Arsht & Tunnell
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19801
302-658-9200
LEAD ATTORNEY

V.

Defendant

**Omnisource Corporation - Fort
Wayne Brok**

represented by **James C. Carignan**
Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 Market Street
Wilmington, DE 19801
302-777-6500
Fax : 302-421-8390
Email: carignaj@pepperlaw.com

Filing Date	#	Docket Text

EXHIBIT H

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,
Debtors.

ROUGE STEEL COMPANY,
Plaintiff,

v.

OMNISOURCE CORPORATION – FORT
WAYNE BROK,
Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adversary Proceeding No. 05-52242

**DEFENDANT'S ANSWER AND AFFIRMATIVE DEFENSES TO PLAINTIFF'S
COMPLAINT TO AVOID CERTAIN PREFERENTIAL TRANSFERS, TO RECOVER
PROPERTY AND FOR RELATED RELIEF**

COMES NOW Defendant, OmniSource Corporation ("OmniSource"), by counsel, and for its Answer to Plaintiff's Complaint to Avoid Certain Preferential Transfers, to Recover Property and for Related Relief ("Complaint"), answers and alleges as follows:

1. OmniSource admits the allegations contained in paragraph 1 of the Complaint.
2. OmniSource admits the allegations contained in paragraph 2 of the Complaint.
3. OmniSource admits the allegations contained in paragraph 3 of the Complaint.

AS TO PARTIES AND BACKGROUND

4. OmniSource lacks knowledge or information at this time sufficient to form a belief as to the truth of the allegations contained in paragraph 4 of the Complaint, and therefore

denies the same. To the extent that the statements contained in this paragraph are matters of public record, OmniSource does not deny same.

5. OmniSource admits it was a creditor of Plaintiff at certain times prior to October 23, 2003.

AS TO COUNT I

6. OmniSource restates, as if fully restated herein, all of its responses to the allegations set forth in Paragraphs 1 through 5 of the Complaint.

7. OmniSource admits receiving check number 0106495 in the amount of \$32,598.58 and check number 0109608 in the amount of \$37,642.36 from Plaintiff during the ninety day period immediately preceding the commencement of the Debtor's bankruptcy case, and denies the remaining allegations contained in paragraph 7 of the Complaint.

8. OmniSource admits the allegations contained in paragraph 8 of Plaintiff's Complaint.

9. OmniSource lacks knowledge or information at this time sufficient to form a belief as to the truth of the allegations contained in paragraph 9 of the Complaint, and therefore denies the same.

10. OmniSource lacks knowledge or information at this time sufficient to form a belief as to the truth of the allegations contained in paragraph 10 of the Complaint, and therefore denies the same.

11. OmniSource lacks knowledge or information at this time sufficient to form a belief as to the truth of the allegations contained in paragraph 11 of the Complaint, and therefore denies the same.

12. OmniSource denies the allegations contained in paragraph 12 of Plaintiff's Complaint.

AS TO COUNT II

13. OmniSource restates, as if fully restated herein, all of its responses to the allegations set forth in Paragraphs 1-12 of the Complaint.

14. OmniSource admits the allegations contained in paragraph 14 of Plaintiff's Complaint.

15. OmniSource denies the allegations contained in paragraph 15 of Plaintiff's Complaint.

AFFIRMATIVE DEFENSES

OmniSource, as and for its affirmative defenses to the allegations of the Complaint, states as follows:

FIRST AFFIRMATIVE DEFENSE

Plaintiff fails to state a claim upon which relief can be granted, for the reason that Plaintiff was not insolvent at the time the alleged transfers were made.

SECOND AFFIRMATIVE DEFENSE

With respect to Plaintiff's claim under Section 547, such claim is barred in part or in whole for the reason that any alleged transfer was in payment of a debt incurred by Plaintiff in the ordinary course of business or financial affairs of Plaintiff and Defendant, was made in the ordinary course of business or financial affairs between Plaintiff and Defendant, and was made according to ordinary business terms existing within the industry.

THIRD AFFIRMATIVE DEFENSE

With respect to Plaintiff's claim under Section 547, such claim is barred, in part or in whole, for the reason that after the alleged transfers OmniSource gave new value to or for the benefit of Plaintiff which was not secured by an otherwise unavoidable security interest, and, on account of which, the Debtor did not make an otherwise unavoidable transfer to or for the benefit of OmniSource.

FOURTH AFFIRMATIVE DEFENSE

With respect to Plaintiff's claim under Section 547, such claim is barred, in part or in whole, for the reason that such transfers were intended by Plaintiff and OmniSource to be contemporaneous exchanges for new value, which new value was given to the Plaintiff and was, in fact, substantially contemporaneous.

FIFTH AFFIRMATIVE DEFENSE

There is no legal or equitable basis upon which the Plaintiff is entitled to the recovery of interest and costs. Accordingly, the Plaintiff's request for such relief should be denied.

SIXTH AFFIRMATIVE DEFENSE

Plaintiff is barred from bringing this action by the doctrine of laches.

SEVENTH AFFIRMATIVE DEFENSE

Plaintiff is barred from bringing this action by the doctrine of estoppel.

EIGHTH AFFIRMATIVE DEFENSE

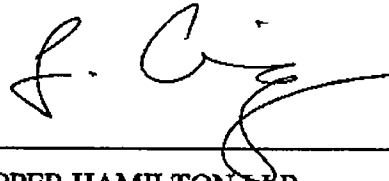
Plaintiff is barred from bringing this action by the doctrine of preclusion.

RESERVATION OF RIGHTS

OmniSource reserves the right to raise any and all additional affirmative defenses as they become known.

WHEREFORE, OmniSource, requests that Plaintiff take nothing by its Complaint, that this Court enter judgment in its favor and against Plaintiff, together with costs of this proceeding, and for all other just and proper relief in the premises.

Dated: September 6, 2005
Wilmington, DE



PEPPER HAMILTON LLP
David M. Fournier (No. 2812)
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Anne E. Simerman, Esq.
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215 E. Berry Street
P.O. Box 2263
Fort Wayne, IN 46801-2263
(260) 423-8952

*Counsel for Defendant Omnisource
Corporation – Fort Wayne Brok*

EXHIBIT I

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,

Debtors.

ROUGE STEEL COMPANY,

Plaintiff,

v.

OMNISOURCE CORPORATION – FORT
WAYNE BROK,

Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adv. Pro. No. 05-52242 (PBL)

**PLAINTIFF’S MOTION FOR LEAVE
TO FILE AN AMENDED COMPLAINT**

Pursuant to Federal Rule of Bankruptcy Procedure 7015(a) and Federal Rule of Civil Procedure 15(a), plaintiff Rouge Steel Company (“Rouge”) hereby moves for leave to file an Amended Complaint To Avoid Preferential Transfers And To Recover Property Pursuant To 11 U.S.C. §§ 547 and 550 (the “Amended Complaint”) against defendant Omnisource Corporation- Fort Wayne Brok (“Omnisource”). Pursuant to District of Delaware Local Rule 15.1, attached as Exhibit 1 hereto is a form of the Amended Complaint showing the respects in which it differs from the original Complaint, and attached as Exhibit 2 are two copies of the Amended Complaint. The grounds for this motion are as follows:

1. On August 4, 2005, Rouge filed this adversary proceeding seeking to recover pursuant to 11 U.S.C. §§ 547 and 550 various transfers made to Omnisource during the ninety days prior to Rouge’s bankruptcy filing (the “Complaint”). The demand amount as shown

on the docket, a copy of which is attached as Exhibit 3, was for \$3,000,000. On September 6, 2005, Omnisource filed and served its Answer to the Complaint. The pretrial conference, which was scheduled for October 26, 2005, was cancelled at the request of the Court and the scheduling order was entered under certification of counsel. On November 1, 2005, counsel for Omnisource served discovery on Rouge. Today, as counsel for Rouge began to review the discovery requests, it was determined that the wrong exhibit had been mistakenly attached to the Complaint. As the result of discovering this error, Rouge seeks leave to amend its Complaint only by attaching the correct exhibit A to the Complaint.

2. Rouge originally had two different files for Omnisource detailing two separate sets of preferential transfers. Rouge had previously been in contact with counsel for Omnisource regarding both sets of transfers. One set of transfers was for approximately \$70,000 and the other set of transfers was for approximately \$3,000,000. Rouge filed the Complaint seeking to avoid the approximately \$3,000,000 of transfers, as evidenced by the "demand amount" recorded on the docket. However, Rouge erroneously attached the wrong Omnisource exhibit to the Complaint, that related to approximately \$70,000 of transfers.

3. Although the wrong exhibit A was attached to the Complaint, Omnisource was at all times on notice that Rouge believed that at least \$3,000,000 of the transfers made to Omnisource were preferential and thus subject to recovery. First, the demand amount listed on the docket shows that Rouge is seeking to avoid approximately \$3,000,000 worth of payments. Second, even before filing the Complaint, Rouge corresponded with counsel for Omnisource and stated that at least approximately \$3,000,000 of payments were preferential. Specifically, on September 21, 2004, Rouge sent a letter to Omnisource, attached hereto as Exhibit 4, stating that payments in the amount of at least \$2,903,343.83 were made during the preference period. In response to Omnisource's counsel's request for documentation, on November 19, 2004, Rouge

sent Omnisource's counsel a letter, attached hereto as Exhibit 5, which included Rouge's preference analysis that identified each transfer of the approximately \$3,000,000 Rouge believed to be preferential. Thus Omnisource was on notice of the specific transfers that made up the approximately \$3,000,000 of preference payments.

4. Federal Rule of Civil Procedure 15(a) provides that "leave [to amend] shall be freely given when justice so requires." The United States Supreme Court stated in Foman v. Davis, 371 U.S. 178, 181-182 (1962), that "this mandate is to be heeded":

If the underlying facts or circumstances relied upon by a plaintiff may be a proper subject of relief, he ought to be afforded an opportunity to test his claim on the merits.

The Supreme Court also stated in Foman that leave to amend should be granted absent "undue delay, bad faith or dilatory motive on the part of the movant, repeated failure to cure deficiencies by amendments previously allowed, undue prejudice to the opposing party by virtue of allowance of the amendment, [or] futility of amendment." Id. at 182; see also In re Burlington Coat Factory, 114 F.3d 1410, 1434 (3d Cir. 1997) (allowing amendment of complaint because there was no finding of bad faith by plaintiffs or undue prejudice to defendants).

5. Here, there is no basis to deny the motion to amend. Immediately upon discovering the error, Rouge contacted opposing counsel to resolve the situation. Because a speedy resolution could not be reached, Rouge filed this motion. No undue prejudice exists because: (1) Omnisource has been on notice since September 2004 that Rouge believed that approximately \$3,000,000 worth of transfers were preferential, (2) in November 2004 Rouge provided a list of those transfers to Omnisource (and copies of the cancelled checks evidencing them) and (3) the "demand amount" listed on the docket explicitly states that the amount Rouge is seeking to recover is \$3,000,000. Further, because both parties are in the very early stages of

discovery and have until February 3, 2006 to complete fact discovery there is no undue prejudice.

Rule 7.1.1 Statement

4. In accordance with Rule 7.1.1 of the Local Rules of Civil Practice and Procedure for the United States District Court for the District of Delaware (the "Local Rules"), counsel for Rouge has contacted opposing counsel in an attempt to reach agreement with respect to the subject matter of the motion but no agreement has been reached as of this filing.


Request for Waiver of Filing a Memorandum of Law

5. In light of the nature of the relief requested, and because this motion raises no novel issues of law, Rouge respectfully requests that this Court dispense with the requirement for submission of a memorandum of law contained in Rule 7.1.2 of the Local Rules, except that Plaintiff reserves its right to file a brief in opposition to any objection to this motion.

WHEREFORE, Rouge respectfully requests that the Court grant its Motion for Leave To File an Amended Complaint and enter an Order in the form attached as Exhibit 6 hereto.

Dated: Wilmington, Delaware
November 4, 2005

MORRIS, NICHOLS, ARSHT & TUNNELL



William H. Sudell, Jr. (#463)

Donna L. Culver (#2983)

Joanna F. Newdeck (#4587)

1201 North Market Street

P.O. Box 1347

Wilmington, Delaware 19899-1347

(302) 658-9200

Attorneys for Rouge Steel Company,
Debtor and Plaintiff

EXHIBIT J

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,
Debtors.

ROUGE STEEL COMPANY,
Plaintiff,

v.

OMNISOURCE CORPORATION – FORT
WAYNE BROK,
Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adv. Pro. No. 05-52242 (PBL)

**AMENDED COMPLAINT TO AVOID CERTAIN PREFERENTIAL TRANSFERS,
TO RECOVER PROPERTY AND FOR RELATED RELIEF**

Plaintiff, Rouge Steel Company (“Plaintiff”), files this Complaint to Avoid Certain Transfers, to Recover Property and for Related Relief against Omnisource Corporation – Fort Wayne Brok (the “Defendant”) and states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this adversary proceeding under 28 U.S.C. §§ 157 and 1334.
2. This is a core proceeding under 28 U.S.C. §157(b)(2)(E) and (F).
3. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

PARTIES AND BACKGROUND

4. On October 23, 2003 (the "Petition Date"), Plaintiff, a Delaware corporation, and related entities (collectively with Plaintiff, the "Debtors") filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code"). The Debtors are continuing in possession of their property as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

5. Defendant was, upon information and belief, at all material times a creditor of Plaintiff.

COUNT I
AVOIDANCE OF PREFERENTIAL TRANSFERS
(Pursuant to 11 U.S.C. § 547(b))

6. Plaintiff repeats and realleges the allegations contained in paragraphs 1 through 5 in their entirety as if fully set forth herein.

7. Plaintiff transferred property to or for the benefit of the Defendant on or within 90 days before the Petition Date, in at least the respective amounts and on or about the dates set forth on Exhibit A annexed hereto, which is incorporated herein by reference and made a part hereof (the "Transfers").

8. Defendant was a creditor of the Plaintiff at the time the Transfers were made.

9. The Transfers were for or on account of an antecedent debt owed by Plaintiff to the Defendant before the Transfers were made.

10. At all material times, Plaintiff was insolvent.

11. As a result of the Transfers made by Plaintiff to the Defendant, the Defendant received more than it would have received if (i) the Plaintiff's case was a case under chapter 7 of the Bankruptcy Code, (ii) the Transfers had not been made, and (iii) Defendant had received a distribution on account of its antecedent debt under the provisions of the Bankruptcy Code.

12. The Plaintiff is entitled to avoid the Transfers under section 547(b) of the Bankruptcy Code

COUNT II
TO RECOVER AVOIDABLE TRANSFERS
(Pursuant to 11 U.S.C. § 550)

13. Plaintiff repeats and realleges the allegations contained in paragraphs 1 through 12 in their entirety as if fully set forth herein.

14. Defendant was the initial transferee of the Transfers, the immediate or mediate transferee of such initial transferee, or the person for whose benefit the Transfers were made.

15. The Plaintiff is entitled to recover for the benefit of its estate from the Defendant, under section 550 of the Bankruptcy Code, all Transfers to or for the benefit of the Defendant or the aggregate value thereof.

WHEREFORE the Plaintiff prays for entry of judgment in its favor and against the Defendant:

- a. Avoiding each of the Transfers set forth on Exhibit A;
- b. Awarding the Plaintiff a judgment in an amount against the Defendant equal to the aggregate value of the Transfers to the Defendant and directing the Defendant forthwith to return the amount awarded to the Plaintiff;

c. Providing that any and all claims against the Debtors scheduled or filed in these cases by the Defendant shall be disallowed in full if the Defendant fails or refuses to return to the Plaintiff the amount awarded;

d. Awarding the Plaintiff interest on each amount for which judgment is entered at the highest legally permissible rate from the initial date the Debtors demanded payment of the amount transferred to the Defendant to the date of entry of judgment;

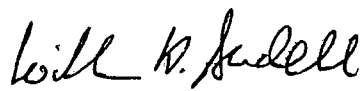
e. Awarding the Plaintiff interest after judgment at the highest legal rate on each amount for which judgment is entered until the amount has been fully paid with costs and accrued interest;

f. Awarding the Plaintiff its costs; and

g. Granting the Plaintiff such additional relief as is just.

Dated: Wilmington, Delaware
November 4, 2005

MORRIS, NICHOLS, ARSHT & TUNNELL



William H. Sudell, Jr. (#463)
Donna L. Culver (#2983)
Joanna F. Newdeck (#4587)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

Attorneys for Rouge Steel Company,
Debtor and Plaintiff

491440

EXHIBIT A

Rouge Industries, Inc.
OMNISOURCE CORPORATION - FORT WAYNE BROK - Vendor ID: 00005432

Filing Date:	October 23, 2003
Preference Period:	7/25/2003 10/23/2003

Invoice				Payment			
Number	Date	Amount	Due Date	Number	Check/Wire Date	Clear Date	Amount Type
DM330393	2003-10-03	(7,502.55)	2003-10-03	0109915	2003-10-10	10/14/2003	443,770.00 Check
DM330376	2003-09-17	(5,800.97)	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15 Check
DM330379	2003-09-23	(5,319.71)	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76 Check
DM330387	2003-09-30	(5,100.59)	2003-09-30	0109709	2003-10-03	10/6/2003	467,333.94 Check
DM330378	2003-09-23	(3,180.50)	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76 Check
250907	2003-08-12	4,449.39	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64 Check
251062	2003-08-18	4,508.86	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15 Check
252375	2003-09-15	4,705.85	2003-09-15	0108841	2003-09-19	9/22/2003	275,516.15 Check
251183	2003-08-19	4,722.93	2003-09-18	0108841	2003-09-19	9/22/2003	275,516.15 Check
250870	2003-08-11	4,774.96	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64 Check
250901	2003-08-12	4,785.37	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64 Check
250905	2003-08-12	4,925.11	2003-09-11	0108428	2003-09-12	9/16/2003	538,102.64 Check
250606	2003-08-05	5,035.11	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64 Check
251622	2003-08-20		2003-09-20	0109709	2003-10-03	10/6/2003	538,102.64 Check

250917	30	2003-08-13	5,036.60	29	2003-09-12	0108428	2003-09-12	9/16/2003	467,333.94	Check
250645	05	2003-08-05	5,044.03	04	2003-09-04	0108428	2003-09-12	9/16/2003	538,102.64	Check
251383	26	2003-08-26	5,073.77	25	2003-09-25	0109064	2003-09-26	9/29/2003	538,102.64	Check
250717	06	2003-08-06	5,097.55	05	2003-09-05	0108428	2003-09-12	9/16/2003	441,303.76	Check
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252974	24	2003-09-24	5,157.02	24	2003-09-24	0109709	2003-10-03	10/6/2003	467,333.94	Check
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251064	18	2003-08-18	5,165.94	17	2003-09-17	0108841	2003-09-19	9/22/2003	538,102.64	Check
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251618	30	2003-08-30	5,292.30	29	2003-09-29	0109709	2003-09-12	10/6/2003	275,516.15	Check
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251379	23	2003-08-23	5,364.58	22	2003-09-22	0109064	2003-10-03	10/6/2003	467,333.94	Check
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250923	2003-09-14	5,487.04	29	0109709	2003-10-03	10/6/2003	467,333.94	Check
252006	2003-09-08	5,504.88	13	0108841	2003-09-19	9/22/2003	275,516.15	Check
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2003-08-06	5,628.27	2003-09-05	0108428	2003-09-12	9/16/2003	Check
2003-09-05	5,650.44	2003-09-05	0108428	2003-09-12	9/16/2003	Check
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2003-08-08	5,663.95	2003-09-07	0108428	2003-09-12	9/16/2003	Check
2003-08-25	5,663.95	2003-09-24	0109064	2003-09-26	9/29/2003	Check
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2003-08-28	5,781.39	2003-09-27	0109709	2003-10-03	10/6/2003	Check
2003-08-27	5,782.87	2003-09-26	0109064	2003-09-26	9/29/2003	Check
2003-08-18	5,806.66	2003-09-17	0108841	2003-09-19	9/22/2003	Check
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2003-08-27	5,840.85	2003-09-26	0109064	2003-09-26	9/29/2003	Check
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252980	25	2003-09-25	6,000.00	25	2003-09-25	0109064	2003-09-26	9/29/2003	441,303.76	Check
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252630	19	2003-09-19	6,052.83	0109064	2003-09-26	9/29/2003	441,303.76	Check
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251376	2003-08-25	6,099.43	26	0109709	2003-10-03	10/6/2003	467,333.94	Check
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27	253089	2003-09-27	6,215.47	27	2003-09-27	0109064	2003-09-26	9/29/2003	441,303.76	Check
02	253369	2003-10-02	6,223.72	02	2003-11-02	0109709	2003-10-03	10/6/2003	467,333.94	Check
16	252398	2003-09-16	6,224.12	16	2003-09-16	0109915	2003-10-10	10/14/2003	443,770.00	Check
14	251060	2003-08-14	6,225.28	14	2003-09-14	0108841	2003-09-19	9/22/2003	275,516.15	Check
07	253674	2003-10-07	6,225.88	07	2003-10-07	0108841	2003-09-19	9/22/2003	275,516.15	Check
22	252717	2003-09-22	6,228.83	22	2003-09-22	0109915	2003-10-10	10/14/2003	443,770.00	Check
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						0106432	2003-07-31	8/4/2003		Check

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252694	2003-09-22	6,236.15	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
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252489	2003-09-16	6,245.47	16	0108841	2003-09-19	9/22/2003	275,516.15	Check
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251066	2003-08-18	6,248.18	17	0109064	2003-09-26	9/29/2003	441,303.76	Check
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250186	2003-08-01	6,251.15	31	0108428	2003-09-12	9/16/2003	538,102.64	Check
253521	2003-10-05	6,252.33	04	0109915	2003-10-10	10/14/2003	443,770.00	Check
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253415	6,268.00	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
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252112	6,278.10	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
253535	6,280.54	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
253058	6,281.20	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
253208	6,282.10	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
253218	6,282.10	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
252493	6,282.76	2003-09-17	0108841	2003-09-19	9/22/2003	275,516.15	Check
252029	6,288.97	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
252386	6,290.53	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
252751	6,292.08	2003-09-23	0109064	2003-09-26	9/29/2003	441,303.76	Check
252678	6,295.19	2003-09-20	0109064	2003-09-26	9/29/2003	441,303.76	Check
16718	6,299.09	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
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251877	6,307.62	2003-09-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
253396	6,311.88	2003-11-02	0109915	2003-10-10	10/14/2003	443,770.00	Check
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253206	01	2003-10-01	6,377.69	31	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
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							2003-07-31	8/4/2003	538,102.64	Check

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251949	2003-06-19	6,503.37	06	2003-07-04	0106432	2003-07-31	8/4/2003	538,102.64	Check
16719	2003-09-19	6,513.56	04	2003-09-20	0108428	2003-09-12	9/16/2003	437,317.34	Check
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251483	27	2003-08-27	6,559.30	10	2003-09-26	0109064	2003-09-26	9/29/2003	538,102.64	Check
253125	29	2003-10-07	6,564.83	26	2003-09-29	0109709	2003-10-03	10/6/2003	441,303.76	Check
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253219	02	2003-09-24	6,610.57	01	2003-09-01	0109915	2003-10-10	10/14/2003	467,333.94	Check
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251351	2003-08-		6,662.88	2003-09-		0109064	2003-09-26	9/29/2003	443,770.00	Check

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253397	02	2003-10-02	6,670.37	29	2003-11-01	0109915	2003-10-10	10/14/2003	443,770.00	Check
253345	01	2003-10-01	6,681.69	31	2003-10-31	0109915	2003-10-10	10/14/2003	443,770.00	Check
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253121	29	2003-09-29	6,731.75	29	2003-09-29	0109709	2003-10-03	10/6/2003	467,333.94	Check
251964	06	2003-06-06	6,737.96	06	2003-07-06	0108428	2003-09-12	9/16/2003	538,102.64	Check
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253073	27	2003-09-27	6,756.61	27	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
250924	14	2003-08-14	6,764.03	13	2003-09-13	0108841	2003-09-19	9/22/2003	275,516.15	Check
253072	26	2003-09-26	6,764.37	26	2003-09-26	0109709	2003-10-03	10/6/2003	467,333.94	Check
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2003-09-25	252997	2003-09-25	0109709	2003-10-03	Check
2003-06-19	11090	2003-07-04	0106432	2003-07-31	Check
2003-07-24	10329	2003-08-23	0108428	2003-09-12	Check
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2003-06-11	11113	2003-07-02	0106432	2003-07-31	Check

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11085		2003-07-29	0106432	2003-07-31	8/4/2003		Check

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09	253534	2003-10-07	7,037.81	09	2003-10-07	0109915	2003-10-10	10/14/2003	443,770.00	Check
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2003-06-16	11083	2003-06-18	7,050.44	01	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
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2003-09-09	11065	2003-06-16	7,090.63	09	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
2003-06-16	11101	2003-06-20	7,094.16	01	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
2003-06-20	11078	2003-10-17	7,094.16	05	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
2003-10-17	253421	2003-06-04	7,095.52	02	2003-11-03	0109915	2003-10-10	10/14/2003	443,770.00	Check
2003-06-04	16738	2003-06-20	7,096.94	03	2003-07-05	0108428	2003-09-12	9/16/2003	538,102.64	Check
2003-06-20	250158	2003-08-01	7,105.09	05	2003-08-31	0108428	2003-09-12	9/16/2003	538,102.64	Check
2003-08-01	252023	2003-09-08	7,131.22	31	2003-09-08	0108428	2003-09-12	9/16/2003	538,102.64	Check
2003-09-08	11082	2003-06-18	7,132.58	08	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
2003-06-18	253473	2003-10-20	7,135.14	03	2003-11-20	0109915	2003-10-10	10/14/2003	443,770.00	Check

11087	03	7,139.25	02	0106432	2003-07-31	8/4/2003	443,770.00	Check
	2003-06-18	7,146.07	2003-07-03					
11081	2003-06-18	7,166.56	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
252101	2003-09-09	7,171.42	2003-09-09	0108428	2003-09-12	9/16/2003	538,102.64	Check
11064	2003-06-16	7,181.59	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11098	2003-06-20	7,206.18	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
253074	2003-09-27	7,208.70	2003-09-27	0109709	2003-10-03	10/6/2003	467,333.94	Check
252491	2003-09-16	7,210.26	2003-09-16	0108841	2003-09-19	9/22/2003	275,516.15	Check
11102	2003-06-20	7,215.74	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
11079	2003-06-17	7,219.84	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
251486	2003-08-27	7,226.36	2003-09-26	0109064	2003-09-26	9/29/2003	441,303.76	Check
11089	2003-06-18	7,233.50	2003-07-03	0106432	2003-07-31	8/4/2003	437,317.34	Check
252563	2003-09-19	7,239.78	2003-09-19	0109064	2003-09-26	9/29/2003	441,303.76	Check
11068	2003-06-16	7,297.71	2003-07-01	0106432	2003-07-31	8/4/2003	437,317.34	Check
11070	2003-06-17	7,322.30	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
252110	2003-09-10	7,326.78	2003-09-10	0108428	2003-09-12	9/16/2003	538,102.64	Check
11080	2003-06-17	7,331.86	2003-07-02	0106432	2003-07-31	8/4/2003	437,317.34	Check
11112	2003-09-03	7,333.22	2003-09-18	0108428	2003-09-12	9/16/2003	538,102.64	Check
11092	2003-06-19	7,340.06	2003-07-04	0106432	2003-07-31	8/4/2003	437,317.34	Check
11108	2003-06-20	7,341.42	2003-07-05	0106432	2003-07-31	8/4/2003	437,317.34	Check
16673	2003-06-20		2003-07-05	0106432	2003-07-31	8/4/2003		Check

11062	16	2003-06-16	7,344.15	01	2003-07-01			437,317.34	
11084	18	2003-06-18	7,352.35	01	2003-07-03	0106432	2003-07-31	8/4/2003	Check
11063	16	2003-06-16	7,379.67	03	2003-07-01	0106432	2003-07-31	8/4/2003	Check
11091	19	2003-06-19	7,385.14	01	2003-07-01	0106432	2003-07-31	8/4/2003	Check
11115	21	2003-06-21	7,390.60	04	2003-07-04	0106432	2003-07-31	8/4/2003	Check
11099	20	2003-06-20	7,447.98	06	2003-07-06	0106432	2003-07-31	8/4/2003	Check
253344	02	2003-10-02	7,483.50	05	2003-11-01	0106432	2003-07-31	8/4/2003	Check
252486	17	2003-09-17	7,662.63	01	2003-09-01	0109915	2003-10-10	10/14/2003	Check
200910	03	2003-09-03	7,768.00	17	2003-09-17	0108841	2003-09-19	9/22/2003	Check
			300,000.00	03	2003-09-03	0108063	2003-09-03	9/8/2003	Check

TOTAL	\$ 2,903,343.83
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EXHIBIT K

UNITED STATES BANKRUPTCY COURT
IN THE DISTRICT OF DELAWARE

IN RE:)	Chapter 11
)	
ROUGE INDUSTRIES, INC., <i>et al.</i>)	Case No. 03-13272 (MFW)
)	(Jointly Administered)
Debtors.)	
)	
_____)	
ROUGE STEEL COMPANY)	
)	
Plaintiff,)	Adv. Pro. No. 05-52242 (PBL)
)	
vs.)	
)	
OMNISOURCE CORPORATION,)	
)	
Defendant.)	

**MEMORANDUM OF LAW IN RESPONSE TO PLAINTIFF'S MOTION FOR
LEAVE TO FILE AN AMENDED COMPLAINT**

COMES NOW Defendant, OmniSource Corporation, by counsel, Barrett & McNagney LLP and Pepper Hamilton LLP, and files its Response to Plaintiff's Motion for Leave to File Amended Complaint, and in support thereof states as follows:

1. Plaintiff's bankruptcy petition was filed October 23, 2003.
2. The Complaint in this Adversary Proceeding was filed on August 4, 2005.
3. Prior to initiating suit, Plaintiff identified potentially preferential transfers to the Defendant in the approximate amount of \$3,000,000. Nevertheless, the Complaint identified only two (2) checks totaling approximately seventy thousand (\$70,000) as being at issue.
4. Pursuant to 11 U.S.C. § 546(a), the statute of limitations with respect to avoidance actions in this bankruptcy case expired as of October 23, 2005 ("Statute of Limitations").
5. Rule 15 of the Federal Rules of Civil Procedure ("Rule 15") governs the

amendment of pleadings. As Plaintiffs assert, leave to amend is proper absent “undue delay, bad faith or dilatory motive on the part of the movant, repeated failure to cure deficiencies by amendments previously allowed, undue prejudice to the opposing party by virtue of allowance of the amendment, [or] futility of amendment.” *Foman v. Davis*, 371 U.S. 178, 182, 83 S.Ct. 227, 9 L.Ed.2d 222 (1962).

6. Plaintiff has asserted there is “no basis to deny the motion to amend,” because Defendant was aware of the existence of pre-petition transfers beyond those sued upon, and because the “docket” identified the amount demanded as \$3,000,000. However, Plaintiff has failed to acknowledge that amendment would be futile, because the Statute of Limitations expired prior to Plaintiff’s filing of the Motion for Leave to File Amended Complaint, and the Court would be obligated to grant a motion to dismiss the late-filed claims on the basis of their untimely filing.

7. Because of the running of the Statute of Limitations, new claims can only be asserted if those claims relate back to the original Complaint. An amendment of a pleading relates back to the date of the original pleading when

- (1) relation back is permitted by the law that provides the statute of limitations applicable to the action, or
- (2) the claim or defense asserted in the amended pleading arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading, or
- (3) the amendment changes the party or the naming of the party against whom a claim is asserted . . .

See FED. R. CIV. P. 15(c). Because Section 546 of the Bankruptcy Code, which establishes the limitations period in this case, does not permit relation back¹, and the amendment does not

¹ “Section 546(a) of the Bankruptcy Code, the statute of limitations applicable to preference actions, does not

concern identity of the parties involved, subsection (c)(2) is applicable and the claim to be asserted in the amended Complaint must arise out of the “conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading[.]” *Id.*

8. Each transfer claimed to be preferential and sought to be alleged by amendment is a separate and distinct transaction between the Plaintiff and the Defendant, and, as such, does not arise out of the “conduct, transaction, or occurrence” originally pled. In *Peltz v. CTC Direct, Inc. (In re MBC Greenhouse, Co.)*, 307 B.R. 787, 793 (Bankr. D. Del. 2004), this Court recognized that the amendment of a Complaint to add new and distinct preferential transfers would bring into play different supporting facts, different remedies, and different defenses; therefore the Court concluded the new transactions were not within the “conduct, transaction, or occurrence” alleged in the original complaint. “[W]hen the amended pleading does not rely upon the facts and transactions originally pled or plead them more specifically, but rather is based on new facts and different transactions, the proposed amendment will not relate back to the original pleading.” *Global Link Liquidating Trust v. Avantel, S.A (In re Global Link Telecom Corp.)*, 327 B.R. 711, 716 (Bankr. D. Del. 2005) (quoting *Coan v. O & G Industries, Inc. (In re Austin Driveway Services, Inc.)*, 179 B.R. 390 (Bankr. D. Conn. 1995)). *Accord Metzeler v. Bouchard Transp. Co., Inc. (In re Metzeler)*, 66 B.R. 977, 984 (Bankr. S.D.N.Y. 1986) (“Court have consistently treated preferential transactions as separate and distinct under Rule 15(c).”); *Gordon v. Slaughter (In re Slaughter Co. and Assoc., Inc.)*, 242 B.R. 97 (Bankr. N.D. Ga. 1999). Thus, the requirements of Rule 15(c) are not satisfied with respect to the attempted amendments.

9. As this Court has stated:

[T]o use the relation-back doctrine to bootstrap new transactions onto viable actions is an abuse of due process which cannot be allowed, even to maximize recovery to the estate.

expressly or impliedly permit relation back of amendments, and thus FED. R. CIV. P. 15(c)(1) is inapplicable.” *In re Newcare Health Corp.*, 274 B.R. 307, 312 (Bankr. D. Mass. 2002).

Global Link Liquidating Trust v. Avantel, S.A (In re Global Link Telecom Corp.), 327 B.R. 711, 716 (Bankr. D. Del. 2005) (quoting *Peltz*, 307 B.R. at 791 (citations omitted)).

10. Plaintiff's statement that Defendant had notice of the amount sued upon because the electronic docket reflected a claim of \$3,000,000 has no basis in law. A defendant is entitled to rely upon properly served pleadings and notices and the docket is not a pleading or even part of a pleading. See FED. R. CIV. P. 7(a) (defining pleadings). Indeed, if the docket were to reflect a number significantly lower than the amount prayed for in the complaint, it is doubtful any plaintiff would concede it could only recover the amount shown on the docket.

11. Plaintiff's argument that Defendant had notice because of a demand letter sent ten (10) months prior to the initiation of this Adversary Proceeding is similarly unavailing. The plain language of Rule 15(c) allows for the relation back of an amendment "to the date of the original pleading["] (emphasis added.) "The rationale of Rule 15(c) 'focuses on the notice given by the general fact situation stated in the original pleading.'" *Global Link Liquidating Trust*, 327 B.R. 716 (quoting *Peltz*, 307 B.R. at 790 (citations omitted)). Thus, the correct analysis is whether sufficient notice of the transfers sought to be added by amendment was provided by the Plaintiff's initial pleading, in this case, its Complaint. Clearly, there is nothing within the Complaint that would provide notice of Plaintiff's intent to pursue additional transfers in the approximate amount of \$3,000,000, especially where the Complaint is specifically limited to two transactions.

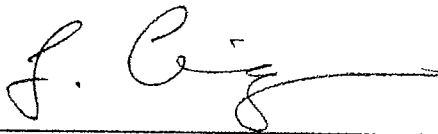
12. In fact, Plaintiff's notice argument is premised on judicial interpretations of Rule 15(a)², without any acknowledgment that the Rule 15(c) doctrine of relation back must be taken into consideration. As would be expected under these circumstances, no authority is cited for the

² Neither *Foman v. Davis* nor *In re Burlington Coat Factory*, the two cases cited by Plaintiff, implicated the doctrine of relation back under Rule 15(c).

proposition that a demand letter or account documentation sent to a potential defendant almost a year before litigation is commenced may serve as a "pleading" for purposes of Rule 15. *See also* FED. R. CIV. P. 7(a). To extend the scope of what comprises notice to such an extent would render the Rule 15(c) phrase, "original pleading," meaningless.

WHEREFORE, Defendant OmniSource Corporation respectfully requests that Plaintiff's Motion for Leave to Amend Complaint be denied and for all other just and proper relief.

Dated: November 14, 2005
Wilmington, DE



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ATTORNEYS FOR DEFENDANT,
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CERTIFICATE OF SERVICE

I, James C. Carignan, hereby certify that, on November 14, 2005, I caused to be served the Memorandum Of Law In Response To Plaintiff's Motion For Leave To File An Amended Complaint, upon the following entity via hand delivery.

William H. Sudell, Esq.
Morris, Nichols, Arsht & Tunnell
1201 N. Market Street
Wilmington, DE 19899

Dated: November 14, 2005
Wilmington, DE

A handwritten signature in black ink, appearing to read 'J. Carignan', is written over a horizontal line.

James C. Carignan (No. 4230)

EXHIBIT L

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,

Debtors.

ROUGE STEEL COMPANY,

Plaintiff,

v.

OMNISOURCE CORPORATION-FORT
WAYNE BROK,

Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adv. Pro. No. 05-52242 (PBL)

**PLAINTIFF ROUGE STEEL COMPANY'S REPLY BRIEF IN SUPPORT OF ITS
MOTION FOR LEAVE TO FILE AN AMENDED COMPLAINT**

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November 30, 2005

i.

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iv.

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BACKGROUND

Since at least June 2002, and at OmniSource's request, Rouge had in its transaction data systems two different files for OmniSource detailing two separate sets of transactions. One was titled "OmniSource Corporation-Fort Wayne Brok" and contained data evidencing transfers by Plaintiff during the 90 days prior to the Petition Date (the "Preference Period") of \$2,903,343.83. The other, titled "OmniSource Corporation-Fort Wayne," reflected approximately \$70,000 in Preference Period transfers. (Victor Aff. ¶12).¹

On September 21, 2004, Rouge sent a letter to OmniSource Corporation-Fort Wayne Brok stating that payments in the amount of at least \$2,903,343.83 were made by Rouge to OmniSource Corporation-Fort Wayne Brok during the Preference Period. (Plaintiff's Motion For Leave To File An Amended Complaint ("Motion") (Motion Ex. 4). In response to OmniSource Corporation-Fort Wayne Brok's counsel's request for documentary support for the claim, on November 19, 2004, Plaintiff's counsel provided documents that specifically identified the seven Preference Period transfers at issue, totaling \$2,903,343.83, and the more than 400 invoices paid by those transfers. (Motion Ex. 5) With that letter, Rouge also enclosed copies of the cancelled checks evidencing the seven transfers at issue. (Id.) (Victor Aff. ¶¶5-8)

The above communications did not result in a resolution of Rouge's preference claims. Therefore, on August 4, 2005, more than 11 weeks prior to the expiration of the statute of limitations on October 23, 2005, Rouge filed its Complaint to Avoid Certain Preferential Transfers, To Recover Property and For Related Relief (the "Complaint") against OmniSource Corporation-Fort Wayne Brok, seeking to avoid and recover the transfers made to that Defendant

¹ Reference is to the Affidavit of Steven L. Victor, attached hereto as Exhibit A.

2.

(the “Fort Wayne Brok Transfers”).² On November 4, 2005, twelve days after the statute of limitations for filing preference complaints expired, Plaintiff’s counsel discovered that the wrong exhibit had been attached to the Complaint. Specifically, an exhibit listing transfers to the vendor identified by Rouge as “OmniSource Corporation-Fort Wayne” had been attached to the Complaint rather than the correct exhibit for the Defendant “OmniSource Corporation-Fort Wayne Brok.” The Complaint explicitly identifies “OmniSource Corporation-Fort Wayne Brok” as the Defendant – in the caption and in the text – while the Exhibit A clearly identifies and lists transfers of about \$70,000 made to a different vendor, “OmniSource Corporation-Fort Wayne.” Moreover, the Summons and Notice of Pretrial Conference was served on “OmniSource Corporation-Fort Wayne Brok.” (Adv. D.I. 2). And, consistent with what Rouge intended and attempted to allege in the Complaint, the docket for this adversary proceeding reflects that the amount of Plaintiff’s “demand” is \$3,000,000.

On the same day the error was discovered, Plaintiff filed its Motion For Leave to File An Amended Complaint (the “Motion”), seeking only to substitute the correct Exhibit A for the incorrect one.

ARGUMENT

Rule 15 of the Civil Rules, made applicable to these proceedings by Rule 7015 of the Federal Bankruptcy Rules of Procedure (the “Bankruptcy Rules”), provides that a motion for leave to amend a complaint “shall be freely given when justice so requires.” Fed. R. Civ. P. 15(a). If Plaintiff is not permitted to amend the Complaint to correct the error it made, this case

² Because of defenses that appeared to exist with respect to the approximately \$70,000 of transfers to OmniSource Corporation-Fort Wayne, Rouge decided not to file a complaint to avoid the transfers to that vendor. (Victor Aff. ¶10)

3.

will be decided on the pleading itself rather than on its merits. Such a result would be contrary to the purpose of Rule 15. See, e.g., In re Del-Met Corp., 322 B.R. 781, 795 (Bankr. M.D. Tenn. 2005) (citing Miller v. American Heavy Lift Shipping, 231 F.3d 242, 247-250 (6th Cir. 2000) (“the thrust of Rule 15 is to reinforce the principle that cases ‘should be tried on their merits rather than the technicalities of the pleading’”)); Acierno v. New Castle County, 2000 WL 718346, 9 (D. Del. May 23, 2000)³ (permitting amendment under 15(c) because it would “further the federal goal of deciding controversies on their merits”); see also Foman v. Davis, 371 U.S. 178, 181-82 (1962) (noting that the spirit of the procedural rules is merit-based decisions); RDM Holdings, Inc. v. Alabama Gas Corp. (In re RDM Sports Group, Inc.), 253 B.R. 298, 301 (Bankr. N.D. Ga. 2000); Wussler v. Silva (In re Silva), 1999 WL 33490217, 6 (Bankr. D. Idaho June 22, 1999) (“court must be guided by the underlying purpose of Rule 15 to facilitate decision on the merits, rather than on the pleadings or technicalities”).

A mistake by the Plaintiff should not prevent the case from being heard on the merits. See Federal Deposit Ins. Corp. v. Conner, 20 F.3d 1376, 1386 (5th Cir. 1994) (relation back is permissible if a plaintiff seeks to correct a technical mistake or omission); Senger v. Soo Line R.R. Co., 493 F. Supp. 143, 145 (D. Minn. 1980) (“If the pleading gives fair notice of the general fact situation out of which the claim arises, the defendant will not be deprived of any protection that the state statute of limitations was designed to afford him. Being able to take advantage of plaintiff’s pleading mistakes is not one of these protections.”). Given that Defendant, through the caption and text of the Complaint, the apparent discrepancies in Exhibit A to the Complaint, the summons, the docket and prior correspondence, had notice that Plaintiff

³ Copies of all unreported decisions are attached hereto.

considered the Fort Wayne Brok Transfers preferential, relation back is appropriate and the Plaintiff should be permitted to amend the Complaint.

A. Defendant Does Not Claim Undue Delay, Bad Faith, Dilatory Motives Or Prejudice.

Defendant acknowledges in its Response that leave to amend is required absent “undue delay, bad faith or dilatory motive on the part of the movant, repeated failure to cure deficiencies by amendments previously allowed, undue prejudice to the opposing party by virtue of allowance of the amendment [or] futility of amendment.” Foman v. Davis, 371 U.S. 178, 182 (1962). Defendant does not contend there was undue delay, bad faith or a dilatory motive here; nor does Defendant argue that the amendment would prejudice it in any way.

It is a well accepted principle that where there would be no prejudice to the opposing party, leave to amend the complaint should be freely granted. See, e.g., Fiber-Lite Corp. v. Molded Acoustical Products, Inc. (In re Molded Acoustical Products, Inc.), 150 B.R. 608, 612 (Bankr. E.D. Pa. 1993) (“A motion for leave to amend a complaint. . . should be freely granted at any stage of a case where the decision to allow amendment would prevent injustice and would cause no prejudice to the non-moving party”); Woods Exploration & Producing Co. v. Aluminum Co. of America, 438 F.2d 1286, 1299 (5th Cir. 1971) (“The doctrine of relation back under Rule 15(c) is liberally applied today in the Federal Courts, especially if no disadvantage will accrue to the opposing party.”). As mentioned, Defendant does not even suggest that it would be prejudiced by the amendment.

B. Defendant Had Notice That, By The Complaint, Rouge Sought To Avoid The Fort Wayne Brok Transfers.

Defendant’s only argument in opposition to the Motion is that amendment would be “futile” because the claims asserted in the amended complaint (the “Amended Complaint”) would not relate back to the filing of the Complaint and, therefore, would be time-barred.

However, the correction to Exhibit A sought to be accomplished by the Amended Complaint would relate back under Rule 15(c)(2) of the Federal Rules of Civil Procedure, and, therefore, amendment is not futile and should be permitted.

“[T]he critical issue in Rule 15(c) is whether the original complaint gave notice to the defendant of the claim now being asserted.” Moore v. Baker, 989 F.2d 1129, 1131 (11th Cir. 1993); see also Global Link Liquidating Trust v. Avantel, S.A. (In re Global Link Telecom Corp.), 327 B.R. 711 (Bankr. D. Del. 2005) (“[t]he rationale of Rule 15(c) ‘focuses on the notice given by the general fact situation stated in the original pleading.’”); In re RDM Sports Group, Inc., 253 B.R. at 301; Grella v. Zimmerman, 179 B.R. 757 (Bankr. D. Mass. 1995); Securities and Exchange Commission v. Seaboard Corp., 677 F.2d 1301 (9th Cir. 1982); Soo Line R.R. Co., 493 F. Supp. at 145 (“[t]o decide whether an amendment related back, the primary focus of the court is on the notice given to the opposing party of the conduct asserted in the amendment.”)

The Complaint put Defendant on notice that Plaintiff intended to avoid the Fort Wayne Brok Transfers. Moreover, the Complaint and other related facts not only put Defendant on notice that the wrong exhibit had been attached to the Complaint, but precisely what transactions Plaintiff attempted to set forth in the Complaint.

Defendant admits that it had actual notice of the Fort Wayne Brok Transfers.⁴ In fact, Defendant received a letter from Rouge in September 2004 identifying preferential transfers of approximately \$3,000,000 in the aggregate. (Victor Aff. ¶6). In response to Defendant’s counsel’s request for further support, in November 2004, Rouge sent a follow-up letter with attachments detailing each and every Fort Wayne Brok Transfer now included on Rouge’s

⁴ In paragraph 3 of the Response, Defendant acknowledges that “[p]rior to initiating suit, Plaintiff identified potentially preferential transfers to the Defendant in the approximate amount of \$3,000,000.”

amended Exhibit A and providing copies of the cancelled checks evidencing those transfers to the Defendant. (Victor Aff. ¶8). In each case, the check was made payable to “OmniSource Corporation-Fort Wayne Bro.” Thus, more than a year ago Defendant was made aware of the very same transactions identified on the amended Exhibit A.

Defendant does not deny any of the above facts in its Response. Instead, Defendant asks this Court to disregard the fact that it had actual notice of the Fort Wayne Brok Transfers on which Plaintiff was attempting to sue and instead find, contrary to fact, that the Defendant did not have notice since, Defendant argues, the Complaint does not provide the requisite notice.

First, notice does not necessarily have to be given by the original pleading. See Stith v. Chadbourne & Parke, LLP, 160 F. Supp.2d 1, 10 (D.C. 2001); Soo Line R.R. Co., 493 F. Supp. 143, 145 (D. Minn. 1980) (“notice received from outside the pleadings is sufficient since the opposing party prepares a case based on all forms of notification”); Green v. Walsh, 21 F.R.D. 15, 20 (E.D. Wis. 1957) (looking at, among other things, interrogatories and earlier motions to show that defendant was at all times aware that the basic transaction involved the underlying debt and negotiable paper, and allowing amendment). Where, as is the case here, the defendant had actual notice of the transactions at issue, equity requires that the amendment be permitted. As the leading treatise on the Federal Rules of Civil Procedure states:

Other cases have taken a broader view and have held that it is sufficient if the opposing party was made aware of the matters to be raised by the amendment from sources other than the pleadings, a position that seems sound since it is unwise to place undue emphasis on the particular way in which notice is received. An approach that better reflects the liberal policy of Rule 15(c) is to determine whether the adverse party, viewed as a reasonably prudent person, ought to have been able to anticipate or should have expected that the character of the originally pleaded claim might be altered or that other aspects of the conduct, transaction, or

occurrence set forth in the original pleading might be called into question. Wright & Miller, 6A Federal Practice & Procedure § 1497 (Rev. 2005).

Furthermore, even if the requisite notice must be found within the four corners of the Complaint, Defendant had such notice. As previously explained, the named defendant – named in the caption, named in the text of the Complaint and the party upon whom the summons and Complaint were served – was OmniSource Corporation-Fort Wayne Brok. The exhibit attached to the Complaint, however, identified OmniSource Corporation-Fort Wayne, a vendor name different from the vendor named in the Complaint, and the transfers identified on the Exhibit A were not those transfers that were made to OmniSource Corporation-Fort Wayne Brok. These inconsistencies between the Complaint and the Exhibit A should have placed Defendant on notice, at the very least, that the wrong exhibit had been attached to the Complaint.

C. The Claims Asserted In The Amended Complaint Arise Out Of The Conduct, Transaction Or Occurrence “Set Forth Or Attempted To Be Set Forth” In The Complaint.

Related to the issue of notice is whether the Fort Wayne Brok Transfers “arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading.” Fed. R. Civ. Pro. 15(c)(2). In determining this issue, a nonmechanical approach to the relation-back standard should be applied and the specific facts and circumstances of the case should be carefully considered. This is especially true when “the statute of limitations in §546(a) is in play and avoidance actions that produce dividends for creditors may be lost in the nuances.” In re Del-Met Corp., 322 B.R. at 795; see also Green v. Walsh, 21 F.R.D. at 19-20 (stating that a technical rule should not be applied when looking at whether a claim relates back, but rather a court should take an over-all view).

The Amended Complaint “arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading”. First, the Plaintiff, by the Complaint, *attempted* to avoid the Fort Wayne Brok Transfers. Where the plaintiff has attempted to set forth all transfers, as was the case here, leave to amend should be granted. See, e.g., In re Universal Factoring Co., Inc., 279 B.R. 297, 306 (Bankr. N.D. Okla. 2002) (permitting additional transfers to be added in the amended complaint and emphasizing that the Trustee attempted to set forth the additional transfers in the original complaint). In this case, the Complaint, by its caption and the definition of “Defendant” in the text, specifically identified OmniSource Corporation-Fort Wayne Brok and, therefore, gave notice to the Defendant that Plaintiff was attempting to avoid the Fort Wayne Brok Transfers.⁵

Second, the broad language contained in the Complaint supports the conclusion that the Amended Complaint “arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading.” Defendant argues that the Amended Complaint should not relate back to the Complaint because the “[c]omplaint is specifically limited to two transactions.” Response, p. 4, ¶11. However, the Complaint in fact contains broad language and seeks to avoid all transfers made to the Defendant (i.e., OmniSource Fort Wayne Brok) during the Preference Period, not just those transfers listed on Exhibit A. Thus, paragraph 7 of the Complaint alleges that:

Plaintiff transferred property to or for the benefit of the Defendant on or within 90 days before the Petition Date, in *at least* the respective amounts and on or about the dates set forth on Exhibit A annexed hereto . . . (emphasis added)

⁵ As mentioned, OmniSource Corporation-Fort Wayne Brok was also the entity on whom the Summons and Complaint were served.

The Court in Peltz v. CTC Direct, Inc. (In re MBC Greenhouse, Co.), 307 B.R. 787, 793 (Bankr. D. Del. 2004), the case on which Defendant relies to argue that the Fort Wayne Brok Transfers do not relate back, suggests that an amendment will relate back if the original complaint intended to avoid all transfers which occurred during the 90 day Preference Period.

In fact, the majority of cases cited by the Defendant to support its argument that the Fort Wayne Brok Transfers do not arise out of the “conduct, transaction or occurrence” actually hold or strongly suggest that if the complaint had alleged an intent to avoid all transfers to the Defendant during the relevant prepetition time period, relation back would have been permitted. See Global Link Telecom, 327 B.R. at 717 (finding that the language in the complaint was broad enough to permit the plaintiff to add additional transfers under relation back); Gordon v. Slaughter (In re Slaughter Co. and Assocs., Inc.), 242 B.R. 97, 102 (Bankr. N.D. Ga. 1999) (“[i]f the original complaint indicates an intention to pursue all transfers, the addition of transfers will relate back. . . .”); see also In re Kam Kuo Sefood Corp., 67 B.R. 304, 307 (Bankr. S.D.N.Y. 1986) (“if the original complaint indicates an intention to pursue all transactions, the adding of such transactions will relate back”).

It is typically where the plaintiff seeks to add transactions first discovered after the filing of the complaint that courts draw the line and do not permit relation back. Thus, for example, in MBC Greenhouse the plaintiff sought to increase the number of transactions at issue from 9 to 39 and increase the amount at issue from \$2,830,141.32 to \$7,911,935.66 after the statute of limitations had expired. The court looked at the language of the complaint and found that the amendments did not relate back and were therefore time barred. The MBC Greenhouse complaint read, “[w]ithin ninety (90) days prior to the Petition Date, one or more of the Debtors made transfers to the Defendant in the amount of \$2,830,141.32.” Id. at 793, f.n. 2. Compare

this with the language of paragraph 7 of the Complaint, in which Plaintiff is seeking to avoid the “Transfers.” “Transfers” are defined as transactions by which Plaintiff “transferred property to or for the benefit of the Defendant [OmniSource Corporation-Fort Wayne Brok] on or within 90 days before the Petition Date, in *at least* the respective amounts and on or about the dates set forth on Exhibit A annexed hereto. . . .” Complaint, p. 2, Count I, ¶7 (emphasis added). The language of the Complaint, construed in Plaintiff’s favor as it must be, put Defendant on notice that Plaintiff was seeking to avoid all transfers made to Defendant OmniSource Corporation-Fort Wayne Brok within the 90 days prior to the petition date. See Global Link Telecom, 327 B.R. at 717 (in looking at the language of the complaint, “[u]nder Rule 12(b)(6) the Court must construe any ambiguities in favor of the plaintiff”).

MBC Greenhouse is further distinguishable from the case here. The Court in MBC Greenhouse focused on the fact that the preference action was filed the day before the statute of limitations expired, noted that the plaintiff failed to explain how it discovered the additional transactions and concluded that plaintiff “may simply have performed an inadequate examination of the Debtors’ records leading up to the filing of the preference actions on the eve of the statute of limitations.” Id. At 793. Here, by contrast, the Plaintiff filed the Complaint almost three months prior to the statute of limitations, after having shared specific, detailed information about all of the Fort Wayne Brok Transfers with the Defendant. It was only as a result of Plaintiff’s having attached the wrong exhibit to the complaint that all of the transfers to Fort Wayne Brok were not specifically identified. Accordingly, this is not like the facts in MBC Greenhouse, where the transfers sought to be included in the amendment were not known to the Plaintiff until after the statute of limitations had run and, thus, could not have been the transfers attempted to be set forth in the original complaint.

Further, unlike the plaintiff in MBC Greenhouse, the Plaintiff here did not wait until the last minute to file a complaint and in so doing fail to identify certain transfers. Rather, the Plaintiff, in good faith, identified both the total amount of the Fort Wayne Brok Transfers and the specific Fort Wayne Brok Transfers to the Defendant more than a year before the statute ran and only after those settlement overtures bore no fruit, filed the Complaint, also well before the statute had run.

In its Response, Defendant also cites to Global Link Telecom. The Defendant selectively quotes from this case in attempting to support its argument that Plaintiff should not be granted leave to amend its Complaint. However, Defendant fails to point out that in In re Global Link Telecom the Court permitted the Plaintiff to add additional fraudulent transfers to its complaint where, after reading the complaint construed in the light most favorable to the non-moving party – the plaintiff, the Court found that the complaint put the defendant on notice that there may be additional transfers. Id. at 717; see also Universal Factoring, 279 B.R. at 304-05 (permitting relation back since language of original complaint could be seen to challenge all payments at issue); Grella, 179 B.R. at 764 (permitting relation back since the original complaint contained enough information to give defendants fair notice that trustee was complaining about transactions at issue).

Similarly, here, the Complaint can be read to include all transfers made to the Defendant (OmniSource Corporation-Fort Wayne Brok) during the Preference Period. Therefore, even if the Defendant did not have notice of the exact Fort Wayne Brok Transfers at issue (which it did), the Complaint includes sufficiently broad language to permit the Amended Complaint to relate back to the filing of the Complaint.

D. Equity Dictates That Rouge, Which Attempted To Comply With The “Heightened Pleading Standard”, Not Be Severely Prejudiced By That Attempt.

Other Delaware cases dealing with the “heightened pleading standard” for preference actions, are instructive and suggest that Plaintiff’s Motion should be granted. Although recent case law suggests that this heightened pleading standard is not required, see IT Litigation Trust v. D’Aniello, 2005 WL 3050611, 9 (D. Del. Nov. 15, 2005) (rejecting the heightened pleading standard); Estate of the IT Group, Inc. v. Brandywine Apartments (In re The IT Group, Inc.), 313 B.R. 370, 372-73 (Bankr. D. Del. 2004) (J. Lindsey), Plaintiff nevertheless attempted to comply with that standard by attaching Exhibit A to the Complaint. The simple fact is that an error was made and the wrong Exhibit A was attached. If the Motion is not granted, Plaintiff’s attempt at compliance with the heightened pleading standard will “cut off valid claims prematurely.” Neilson v. Sheri Southern (In re Webvan Group, Inc.), 2004 WL 483580, 2 (Bankr. D. Del. March 9, 2004) (disagreeing with the heightened pleading standard because, in part, valid claims could be cut off); Randall’s Island Family Golf Centers, Inc. v. Acushnet Co. and Fortune Brands, Inc., 290 B.R. 55, 65 (Bankr. S.D.N.Y. 2003) (same).

If Plaintiff had not attempted to satisfy the heightened pleading requirement and had instead omitted Exhibit A altogether, the Complaint, at worst, would in all likelihood have been dismissed subject to Plaintiff’s being given the opportunity to file an amended complaint. See, e.g., TWA Inc. v. Marsh USA Inc. (In re TWA Inc. Post Confirmation Estate), 305 B.R. 228 (Bankr. D. Del. 2004) (granting motion to dismiss since complaint did not meet the heightened standard but allowing plaintiff to file an amended complaint that would relate back); Valley Media Inc. v. Borders, Inc. (In re Valley Media, Inc.), 288 B.R. 189, 192-93 (Bankr. D. Del., 2003); Posman v. Bankers Trust Co., (In re Lomas Financial Corp.), 1999 WL 33742299, 3 (Bankr. D. Del. July 28, 1999); see also IDHG Litigation Trust v. Westaff (USA), Inc. (In re

13.

Imperial Home Decor Group, Inc.), 2005 WL 459649, 1 (Bankr. D. Del. Feb. 24, 2005) (first complaint dismissed for failure to state a claim upon which relief can be granted and plaintiff given 30 days to amend); Pardo v. Gonzaba (In re APF Co.), 308 B.R. 183, 189 (Bankr. D. Del. 2004).

It would be inequitable to allow a plaintiff who does not follow the rules to file an amended complaint, but to deny that same right to Plaintiff, who attempted to comply with the heightened pleading requirement.

CONCLUSION

Both case law and equity dictate that Plaintiff be granted leave to file the Amended Complaint. Defendant will not be prejudiced if the Motion is granted, and does not even allege that it would be prejudiced. Defendant had notice, the key factor in determining relation back, that Plaintiff intended to avoid the Fort Wayne Brok Transfers. Defendant's notice stemmed from both the face of the Complaint and other undisputed facts. Rule 15(c) requires that relation back be permitted where the claim in the amended complaint "arose out of the conduct, transaction, or occurrence set forth or attempted to be set forth in the original pleading." Plaintiff attempted to avoid the Fort Wayne Brok Transfers in the original Complaint and Defendant had notice of such attempt. Further, the language of the Complaint was broad enough to include all transfers made to OmniSource Corporation-Fort Wayne Brok. Finally, Plaintiff, in attempting to comply with a heightened pleading requirement, simply made an error by attaching the wrong Exhibit A. Equity requires that if plaintiffs who do not even attempt to comply with the heightened standard requirement are permitted to amend their complaints, Plaintiff be given the same opportunity.

15.

WHEREFORE, for all the foregoing reasons and for the reasons set forth in the Motion, Rouge respectfully requests that the Court grant its Motion for Leave To File an Amended Complaint and enter an order in the form attached to the Motion as Exhibit 6.

MORRIS, NICHOLS, ARSHT & TUNNELL



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Attorneys for Rouge Steel Company,

Debtor and Plaintiff

Dated: November 30, 2005

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EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

ROUGE INDUSTRIES, INC., *et al.*,
Debtors.

ROUGE STEEL COMPANY,
Plaintiff,

v.

OMNISOURCE CORPORATION – FORT
WAYNE BROK,
Defendant.

Chapter 11

Case No. 03-13272 (MFW)

Adv. Pro. No. 05-52242 (PBL)

AFFIDAVIT OF STEVEN L. VICTOR

STATE OF DELAWARE :
: ss.
COUNTY OF NEW CASTLE :

I, Steven L. Victor, do hereby depose and say that:

1. I am a member of the professional staff of Development Specialists, Inc. (“DSI”).
2. Since February 27, 2004, I have served as the Chief Restructuring Officer and a director of Rouge Steel Company (“Rouge”) and the other debtors in the above-captioned bankruptcy cases.
3. As Chief Restructuring Officer, I am, among other things, responsible for generally overseeing the analysis and pursuit, where appropriate, of avoidance actions, including preference actions pursuant to §§ 547 and 550 of the Bankruptcy Code.

4. Prior to September 2004, at my instruction, representatives of FTI Consulting, Inc. reviewed and analyzed data relating to transactions between Rouge and many of its vendors during the 90 day preference period (the "Preference Period") preceding October 23, 2003 (the "Petition Date") and for one year prior to the Preference Period.

5. In September 2004, I sent letters to various Rouge vendors informing them of my tentative conclusions concerning their preference exposure and making settlement offers.

6. In that regard, on September 21, 2004, I wrote to one such vendor, OmniSource Corporation-Fort Wayne Brok, and stated that according to Rouge's analysis payments of at least \$2,903,343.83 were made by Rouge to OmniSource Corporation-Fort Wayne Brok during the Preference Period. I also stated that Rouge's analysis indicated that the vendor had a "new value" defense of approximately \$300,000 and offered to settle the preference claims for \$2,079,828.10. A true and correct copy of that letter is attached as Exhibit 4 to Plaintiff's Motion for Leave to File an Amended Complaint (the "Motion") (Adv. D.I. 24).

7. Thereafter, by letter dated October 13, 2004 I was asked by Anne E. Simerman, Esq., attorney for OmniSource Corporation-Fort Wayne Brok, to provide documentation of the preference claim contained in my September 21, 2004 letter. A true and correct copy of Ms. Simerman's letter is attached hereto as Exhibit A.

8. On November 19, 2004, I sent OmniSource Corporation-Fort Wayne Brok's counsel a letter and documents that specifically identified the seven Preference Period transfers at issue, totaling \$2,903,343.83, and the more than 400 invoices paid by those transfers. With that letter, I also enclosed copies of the cancelled checks evidencing the seven Preference Period transfers and all transfers by Rouge to OmniSource Corporation-Fort Wayne Brok for one

year prior to the Preference Period. True and correct copies of that letter and the enclosures to it are attached to the Motion as Exhibit 5.

9. The above communications did not result in a resolution of Rouge's preference claims against OmniSource Corporation-Fort Wayne Brok. Therefore, on August 4, 2005, more than 11 weeks prior to the expiration of the statute of limitations on October 23, 2005, Rouge filed its Complaint to Avoid Certain Preferential Transfers, to Recover Property and For Related Relief (the "Complaint") against OmniSource Corporation-Fort Wayne Brok.

10. At the time of the communications between Rouge and OmniSource Corporation-Fort Wayne Brok in September through November 2003 referred to above, I was also aware of a vendor identified by Rouge as OmniSource Corporation-Fort Wayne to whom Rouge had transferred approximately \$70,000 in two payments during the Preference Period. Similar communications were had with OmniSource Corporation-Fort Wayne as those described above with OmniSource Corporation-Fort Wayne Brok. In fact, the address for each entity was the same and each was represented by the same attorney. However, because of the defenses that appeared to be available with respect to the approximately \$70,000 of transfers to OmniSource Corporation-Fort Wayne, Rouge decided not to file a complaint seeking to avoid the transfers to that vendor.

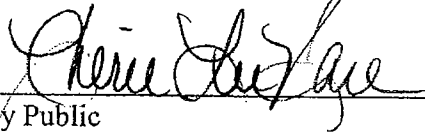
11. When Rouge's counsel prepared and filed the Complaint against OmniSource Corporation-Fort Wayne Brok on August 4, 2005, it inadvertently attached as Exhibit A thereto a listing of the Preference Period transfers to OmniSource Corporation-Fort Wayne and not a listing of the transfers to OmniSource Corporation-Fort Wayne Brok, as was intended.

12. Recently, I have learned that for at least five years prior to the Petition Date, Rouge had done business with the entity it identified in its purchasing/accounts payable systems as OmniSource Corporation-Fort Wayne Brok. In about June 2002, that vendor asked Rouge to set up a second, separate vendor account. Rouge complied with that request and the second account was titled "OmniSource Corporation-Fort Wayne." Those two separate accounts existed side-by-side from June 2002 until the Petition Date, although there was much more activity in the former account than in the latter account.



Steven L. Victor

Sworn to and Subscribed before me, a Notary Public for the state and county
aforesaid.



Notary Public

CHERIE L. HARE
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Exp. 3/21/06

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EXHIBIT M

Bankruptcy Code¹ in the amount of approximately \$70,000.00. Defendant filed its Answer to the Complaint on September 6, 2005, wherein Defendant admits that it received “check number 0106495 in the amount of \$32,598.58 and check number 0109608 in the amount of \$37,642.36 from the Plaintiff during the ninety day period immediately preceding the commencement of the Debtor’s bankruptcy case.” (Answer, at ¶ 7)

According to Plaintiff’s Motion, the parties had been in contact prior to the filing of the Complaint, regarding two different sets of transfers that were allegedly made to Defendant during the preference period. One set of transfers of approximately \$70,000.00 was made to “OmniSource Corporation – Fort Wayne.” The other set was allegedly made to “OmniSource Corporation – Fort Wayne Brok” in the amount of approximately \$3,000,000.00. During the course of discovery between the parties, Plaintiff discovered that the wrong exhibit had been mistakenly attached to the Complaint. Plaintiff states that it intended to seek avoidance and recovery of the \$3,000,000.00 set of transfers made to OmniSource Corporation – Fort Wayne Brok and that it did not pursue the \$70,000.00 set of transfers due to the perceived existence of certain defenses as to those transfers. (Plaintiff’s Reply Brief in Support of Its Motion for Leave to File an Amended Complaint, at 2, fn. 2)

Plaintiff moves under Federal Rule of Civil Procedure 15, made applicable to this adversary proceeding pursuant to Federal Rule of Bankruptcy Procedure 7015(a), for leave to amend its Complaint to attach the correct exhibit. Defendant objects to the relief sought in the proposed Amended Complaint, claiming that it is barred by the applicable two-year statute of

¹ 11 U.S.C. §§ 101 et seq. References herein to statutory provisions by section number only will be to the Bankruptcy Code unless the contrary clearly appears.

limitations under § 546(a) and therefore, the amendment would be futile. Defendant is correct.

II. Jurisdiction and Venue

This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157(b)(1), and it is a core proceeding under 28 U.S.C. § 157(b)(2), (A), (F) and (O). Venue is proper in this jurisdiction pursuant to 28 U.S.C. § 1409.

III. Discussion

Federal Rule of Civil Procedure 15(a) governs the amendment of pleadings. It states in part, that "... a party may amend the party's pleading only by leave of court or by written consent of the adverse party; and leave shall be freely given when justice so requires." FED. R. CIV. P. 15(a). The Court in *Foman v. Davis*, 371 U.S. 178 (1962), has instructed that "the grant or denial of an opportunity to amend is within the discretion of the District Court." *Foman v. Davis*, 371 U.S. 178, 182 (1962). The *Foman* Court also articulated the instances in which leave should not be given: "undue delay, bad faith or dilatory motive on the part of the movant, repeated failure to cure deficiencies by amendments previously allowed, undue prejudice to the opposing party by virtue of allowance of the amendment, futility of the amendment, etc." *Id.*, at 182.

As stated above, Defendant argues that Plaintiff's amendment to the Complaint is futile because Plaintiff filed its Motion to Amend after the applicable statute of limitations² for

² Section 546(a) provides:

(a) An action or proceeding under section 544, 545, 547, 548, or 553 of this title may not be commenced after the earlier of—

(1) the later of—

(A) 2 years after the entry of the order for relief; or

(B) 1 year after the appointment or election of the first trustee under section 702, 1104, 1163, 1202, or 1302 of this title if such appointment or election occurs before the expiration of the period specified in subparagraph (A); or

(2) the time the case is closed or dismissed.

bringing avoidance actions pursuant to § 547.

“Futility” of amendment is shown when the claim or defense is not accompanied by a showing of plausibility sufficient to present a triable issue. Thus a trial court may appropriately deny a motion to amend where the amendment would not withstand a motion to dismiss. *See, Harrison Beverage Co. v. Dribeck Importers, Inc.*, 133 F.R.D. 463, 468 (D.N.J. 1990).

Quality Botanical Ingredients, Inc. v. Triarco Indus., Inc. (In re Quality Botanical Ingredients, Inc.), 249 B.R. 619, 629 (Bankr. D.N.J., 2000).

In this instance, Plaintiff is seeking to amend its Complaint to add a completely different set of alleged transfers totaling approximately \$3,000,000.00. Plaintiff’s Motion was filed on November 4, 2005, after the statute of limitations had run on October 23, 2005. Therefore, in order for Plaintiff to add the new transfers not contained in the Complaint, those transfers must relate back to the Original Complaint, otherwise the amendment will be futile.

Under Rule 15(c), an amendment will relate back to the original complaint when:

- (1) relation back is permitted by the law that provides the statute of limitations applicable to the action, or
- (2) the claim or defense asserted in the amended pleading arose out of the conduct, transactions, or occurrence set forth or attempted to be set forth in the original pleading, or
- (3) the amendment changes the party or the naming of the party against whom a claim is asserted if the foregoing provision (2) is satisfied and, within the period provided by Rule 4(m) for service of the summons and complaint, the party to be brought in by amendment (A) has received such notice of the institution of the action that the party will not be prejudiced in maintaining a defense on the merits, and (B) knew or should have known that, but for a mistake concerning the identity of the proper party, the action would have been brought against the party.

FED. R. CIV. P. 15(c). The applicable provision in relation to the facts of this proceeding is

subsection (2). Thus, in order for Plaintiff to amend the Complaint to include the \$3,000,000.00 set of transfers, those transfers must have arisen out the same conduct, transactions, or occurrence set forth in the Original Complaint.

Several bankruptcy courts have previously addressed the issue of whether allegedly preferential transfers sought to be added by an amended complaint, arise out the same conduct, transactions, or occurrence. Many of those courts have held that each preferential transfer in an avoidance action is a separate and distinct transaction between the debtor and the creditor. *See, Peltz v. CTC Direct, Inc. (In re MBC Greenhouse, Co.)*, 307 B.R. 787 (Bankr.D.Del., 2004) (finding no commonality between the new transfers sought to be added and those alleged in the original complaint); *Coan v. O & G Industries, Inc. (In re Austin Driveway Services, Inc.)*, 179 B.R. 390, 399 (Bankr.D.Conn., 1995) (concluding that without an “underlying unifying scheme or course of conduct” each preferential transfer should be viewed as a distinct transaction); *Gordon v. Slaughter (In re Slaughter Co. and Associates, Inc.)*, 242 B.R. 97, 102 (Bankr.N.D.Ga., 1999) (holding that each transfer is an isolated event); *New Bedford Capacitor, Inc. v. Sexton Can Co. (In re New Bedford Capacitor, Inc.)*, 301 B.R. 375 (Bankr.D.Mass., 2003) (same).

In support of its opposition, Defendant relies on *In re MBC Greenhouse, Co.*, whose facts are similar to the facts of the instant proceeding. In *MBC Greenhouse*, the Plan Administrator sought to amend its complaint for the avoidance and recovery of allegedly preferential transfers to add, *inter alia*, additional payments that were mistakenly omitted from the complaint. The motion for the proposed amendment was filed after the applicable two-year statute of limitations. Judge Peter J. Walsh, of this Court, considered carefully, several cases discussing the issue of

whether additional preferential transfers sought to be added after the statute of limitations relate back to the original complaint. Judge Walsh relied upon the reasoning of *Coan, Gordon, and New Bedford*, and concluded that based upon the facts, the proposed amendment did not relate back to the original complaint. Judge Walsh noted that the transfers sought to be included were not systematic or part of a scheme of payments, and further, that the complaint stated a specific amount and did not seek to avoid all the transfers within the preference period. Hence, the facts in *MBC Greenhouse* were distinguishable from other cases which had allowed amendment of the complaint and relation back under Rule 15(c). See, *Brandt v. Gerardo (In re Gerardo Leasing, Inc.)*, 173 B.R. 379 (Bankr.N.D.Ill., 1994) (allowing relation back of amendment where payments were systematic); and *Grella v. Zimmerman (In re Art & Co., Inc.)*, 179 B.R. 757 (Bankr.D.Mass., 1995) (allowing relation back of amendment where the original complaint plead facts and allegations which gave fair notice to defendants that trustee was referring to transactions during the entire course of parties' business relationship).

In order to substantiate its position, Plaintiff makes several arguments, none of which alleviates the statute of limitations defect. First, Plaintiff points out that its Complaint was filed on August 4, 2005, more than eleven weeks prior to the statute of limitations, and that the Motion was filed only twelve days after the running of the statute. (Plaintiff's Reply Brief, at 2) Plaintiff also argues that Defendant was on notice that Plaintiff intended to seek avoidance of the approximately \$3,000,000.00 set of transfers both prior to and after the filing of the Complaint. Furthermore, Plaintiff notes that Defendant has not alleged that any undue delay, bad faith, dilatory motive, or prejudice is involved with regard to the amendment. Finally, Plaintiff contends that the broad language of the Complaint sought to avoid and recover, in fact, all

transfers made to Defendant during the preference period, not just those listed on Exhibit A to the Complaint.

Plaintiff cites to relevant authority where an amendment to the complaint was allowed based upon a finding by the court that the language of the complaint was broad enough to capture the additional transfers or there was language which indicated an intent to avoid and recover all transfers. *See, Global Link Liquidating Trust v. Avantel, S.A. (In re Global Link Telecom Corp.)*, 327 B.R. 711 (Bankr.D.Del., 2005); *Gordon* 242 B.R. 97.

With the exception of Exhibit A, Plaintiff's Complaint in this proceeding mostly relies upon the statutory language of §§ 547 and 550. The language of the Complaint pointed to by Plaintiff is contained in paragraph 7 of Count I. It states: "Plaintiff transferred property to or for the benefit of the Defendant on or within 90 days before the Petition Date, in at least the respective amounts and on or about the dates set forth on Exhibit A annexed hereto, which is incorporated herein by reference and made a part hereof (the "Transfers")." (Complaint, at ¶ 7) Plaintiff contends that the phrase "at least" connotes Plaintiff's intention to avoid and recover all of the transfers made to Defendant during the preference period. However, it can hardly be said that such language would or should indicate to Defendant that Plaintiff's prayer was to avoid all transfers made during the preference period. This Court therefore, finds and holds, that the Complaint was not intended to recover all potentially preferential transfers within the preference period.

IV. Conclusion


It is evident, that the facts and circumstances of the instant proceeding are such that amendment is not proper, because as the court in *Gordon* stated, "to use the relation-back

doctrine to bootstrap new transactions onto viable actions is an abuse of due process which cannot be allowed, even to maximize recovery to the estate. *Gordon*, 242 B.R. at 103.

THEREFORE, IT IS HEREBY ORDERED that the Motion of Plaintiff, Rouge Steel Company, for Leave to File an Amended Complaint is **DENIED** in its entirety.

Dated: January 19, 2006
Wilmington, DE

BY THE COURT:

A handwritten signature in cursive script, appearing to read "Paul B. Lindsey", written in black ink.

PAUL B. LINDSEY
UNITED STATES BANKRUPTCY JUDGE